

Global Powered Wheelchair Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Powered Wheelchair market size was valued at USD 1528 million in 2023 and is forecast to a readjusted size of USD 1855.6 million by 2030 with a CAGR of 2.8% during review period.

Powered Wheelchair is a motorized wheelchair, powerchair, Powered Wheelchair or electric-powered wheelchair (EPW) is a wheelchair that is propelled by means of an electric motor rather than manual power. Motorized wheelchairs are useful for those unable to propel a manual wheelchair or who may need to use a wheelchair for distances or over terrain which would be fatiguing in a manual wheelchair. They may also be used not just by people with 'traditional' mobility impairments, but also by people with cardiovascular and fatigue-based conditions. Foldable Powered Wheelchair is used in the smaller space with good flexibility, but the front wheels on uneven terrain conditions or the rear wheel is easily caused stagnation of wheelchair card.

Global Powered Wheelchairs main players include Permobil Corp, Pride Mobility, Invacare Corp, Sunrise Medical, Ottobock, etc., totally accounting for about 67% of the market. Europe is the largest market, with a share over 20%. As for the types of products, it can be divided into foldable powered wheelchair and unfoldable powered wheelchair. The most common product is foldable powered wheelchair, with a share over 54%. In terms of applications, it is widely used in hospital, home and others, accounting for about 8%, 86% and 6% respectively.

The Global Info Research report includes an overview of the development of the Powered Wheelchair industry chain, the market status of Hospital (Foldable Powered Wheelchair, Unfoldable Powered Wheelchair), Home (Foldable Powered Wheelchair,

Unfoldable Powered Wheelchair), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Powered Wheelchair.

Regionally, the report analyzes the Powered Wheelchair markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Powered Wheelchair market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Powered Wheelchair market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Powered Wheelchair industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Foldable Powered Wheelchair, Unfoldable Powered Wheelchair).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Powered Wheelchair market.

Regional Analysis: The report involves examining the Powered Wheelchair market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Powered Wheelchair market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Powered Wheelchair:

Company Analysis: Report covers individual Powered Wheelchair manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Powered Wheelchair. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Home).

Technology Analysis: Report covers specific technologies relevant to Powered Wheelchair. It assesses the current state, advancements, and potential future developments in Powered Wheelchair areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Powered Wheelchair market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Powered Wheelchair market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Foldable Powered Wheelchair

Unfoldable Powered Wheelchair

Market segment by Application

Hospital

Home

Other

Major players covered

Permobil Corp

Pride Mobility

Invacare Corp

Sunrise Medical

Ottobock

Hoveround Corp

Merits Health Products

Drive Medical

Hubang

N.V. Vermeiren

Nissin Medical

EZ Lite Cruiser

Heartway

Golden Technologies

Karman

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Powered Wheelchair product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Powered Wheelchair, with price, sales, revenue and global market share of Powered Wheelchair from 2019 to 2024.

Chapter 3, the Powered Wheelchair competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Powered Wheelchair breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Powered Wheelchair market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Powered Wheelchair.

Chapter 14 and 15, to describe Powered Wheelchair sales channel, distributors, customers, research findings and conclusion.

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