

# Global Powered Surgical Handpieces Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Powered Surgical Handpieces market size was valued at USD 2099.1 million in 2023 and is forecast to a readjusted size of USD 2460.7 million by 2030 with a CAGR of 2.3% during review period.

The Powered Surgical Handpieces is an instrument that uses air or electricity to generate a rotary cutting motion, similar to how a drill operates. The Powered Surgical Handpieces offer power and performance for spine, cranial, ENT, orthopaedic, and other surgical procedures.

Global Powered Surgical Handpieces key players include Stryker, Johnson & Johnson, B. Braun, Medtronic, Conmed, etc. Global top five manufacturers hold a share about 80%. North America is the largest market, with a share about 50%, followed by Europe, with a share about 35 percent. In terms of product, Electric-Powered is the largest segment, with a share about 50%. And in terms of application, the largest application is Cardiothoracic, followed by ENT, Orthopedic, Neurology, etc.

The Global Info Research report includes an overview of the development of the Powered Surgical Handpieces industry chain, the market status of Orthopedic (Electric-Powered, Battery-Powered), ENT (Electric-Powered, Battery-Powered), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Powered Surgical Handpieces.

Regionally, the report analyzes the Powered Surgical Handpieces markets in key

regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Powered Surgical Handpieces market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Powered Surgical Handpieces market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Powered Surgical Handpieces industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Electric-Powered, Battery-Powered).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Powered Surgical Handpieces market.

**Regional Analysis:** The report involves examining the Powered Surgical Handpieces market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Powered Surgical Handpieces market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Powered Surgical Handpieces:

**Company Analysis:** Report covers individual Powered Surgical Handpieces manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Powered Surgical Handpieces. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Orthopedic, ENT).

**Technology Analysis:** Report covers specific technologies relevant to Powered Surgical Handpieces. It assesses the current state, advancements, and potential future developments in Powered Surgical Handpieces areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Powered Surgical Handpieces market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Powered Surgical Handpieces market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Electric-Powered

Battery-Powered

Pneumatic-Powered

### Market segment by Application

Orthopedic

ENT

Cardiothoracic

Neurology

Other

#### Major players covered

Stryker

Johnson & Johnson

B. Braun

Medtronic

Conmed

Smith & Nephew

Zimmer Biomet

De Soutter Medical

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Powered Surgical Handpieces product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Powered Surgical Handpieces, with price, sales, revenue and global market share of Powered Surgical Handpieces from 2019 to 2024.

Chapter 3, the Powered Surgical Handpieces competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Powered Surgical Handpieces breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Powered Surgical Handpieces market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Powered Surgical Handpieces.

Chapter 14 and 15, to describe Powered Surgical Handpieces sales channel, distributors, customers, research findings and conclusion.

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