

Global Powered Morcellators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Powered Morcellators market size is expected to reach \$ 502 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Powered morcellation systems are a class of medical devices used in minimally invasive surgery that mechanically drive a rotating blade to fragment large tissue specimens for extraction through small incisions. Their core clinical value lies in addressing the central paradox of minimally invasive surgery?how to remove tissue significantly larger than the diameter of the access port. From a technological composition standpoint, these systems typically consist of a console, handpiece, rotating blade, and tissue collection apparatus. The blade rotates at high speed to create a cutting effect, while an integrated suction function collects the fragmented tissue into a sealed container. In gynecology, this technology is widely applied in laparoscopic hysterectomy and myomectomy, sparing patients the trauma of open surgery. However, the industry development trajectory of this product has been profoundly shaped by its unique safety risks: the safety alert issued by the U.S. FDA in 2014 triggered a global regulatory restructuring, warning that the use of electric morcellators in patients with undiagnosed uterine sarcoma could lead to dissemination of malignant cells within the peritoneal cavity, severely impacting patient outcomes. This event not only altered the clinical use patterns of the product but also fundamentally shaped the technological evolution pathways, market access standards, and competitive landscape of powered morcellation systems.

Market Development Opportunities and Key Drivers

On the regulatory front, in November 2025, China's National Medical Products Administration issued a revised version of the Medical Device Good Manufacturing

Practice, imposing stricter lifecycle quality management requirements for high-risk surgical instruments, effective November 2026. Innovative products featuring enhanced safety designs will gain structural advantages under this standardized regulatory framework. On the technology innovation front, the maturation of contained tissue extraction systems is fundamentally addressing the core risk of tumor cell dissemination, with major U.S. healthcare institutions gradually resuming use of systems equipped with enclosed morcellation bags between 2024 and 2025, indicating clinical reacceptance of the technology following risk mitigation. On the payment side, the proliferation of ambulatory surgical models is prompting healthcare institutions to reevaluate equipment configuration strategies, positioning powered morcellation systems with integrated tissue extraction capabilities as key enablers for improving the operational efficiency of minimally invasive surgery centers.

Market Challenges and Risks

The FDA safety alert issued in 2014 has evolved from a short-term market shock into a long-term structural constraint, reflected in persistently fluctuating utilization rates. At the clinical level, surgeons' concerns regarding preoperative occult malignancy risks persist, leading to a shift toward manual morcellation or in-bag morcellation techniques for certain procedures. On the regulatory compliance front, between 2025 and 2026, the U.S. FDA's MAUDE adverse event database continued to record reports related to powered morcellation systems, including diminished cutting efficacy due to blade wear and intraoperative equipment failures leading to procedure abandonment. These persistent clinical use issues have caused regulators to maintain a cautious stance toward new product approvals, extending the value realization cycle from registration to clinical adoption. On the payment front, certain commercial insurers have implemented stricter prior authorization requirements for procedures utilizing these devices, indirectly affecting healthcare institutions' purchasing decisions.

Downstream Demand Trends

In the gynecology field, the refinement of preoperative risk assessment protocols is driving market evolution toward technological upgrades, with second-generation powered morcellation systems equipped with contained tissue extraction bags gaining more clinical validation opportunities at large medical centers and teaching hospitals, where academic influence serves as a critical catalyst for new technology dissemination. In the urology field, prostate tissue morcellation demand is demonstrating stable growth. In medical device procurement, the tender announcement for an IBS intrauterine morcellation system by Yangzhou Traditional Chinese Medicine

Hospital in October 2024 indicates sustained demand for powered morcellation systems among Chinese healthcare institutions, with a preference for sole-source procurement of established brands that have already formed clinical use habits.

Regional Trends

In the North American market, under the FDA's stringent regulatory framework, market focus is shifting from traditional electric morcellators toward systems equipped with enclosed morcellation bags, with product use strictly limited to patient populations in whom malignancy has been thoroughly ruled out preoperatively. The European market demonstrates a differentiated trajectory, with domestic manufacturers such as Karl Storz in Germany continuously optimizing blade durability and suction system performance. Investigations into adverse events occurring between 2024 and 2025 identified material wear and operator error as primary contributing factors, rather than product design defects, supporting sustained utilization rates in this market. In the Asia-Pacific region, China's market demand is characterized by coexistence of installed base maintenance and new procurement, with large public hospitals maintaining stable purchases of imported premium brands, while the new Good Manufacturing Practice for Medical Devices will drive local manufacturers toward higher compliance standards.

This report studies the global Powered Morcellators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Powered Morcellators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Powered Morcellators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Powered Morcellators total production and demand, 2021-2032, (Units)

Global Powered Morcellators total production value, 2021-2032, (USD Million)

Global Powered Morcellators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Powered Morcellators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Powered Morcellators domestic production, consumption, key domestic manufacturers and share

Global Powered Morcellators production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Units)

Global Powered Morcellators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Powered Morcellators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Powered Morcellators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Karl Storz, Applied Medical, Olympus, Richard Wolf, ConMed, B. Braun Aesculap, LiNA Medical, Purple Surgical, LocaMed, Hologic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Powered Morcellators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Powered Morcellators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Powered Morcellators Market, Segmentation by Type:

Electric Morcellators

Pneumatic Morcellators

Hydraulic Morcellators

Global Powered Morcellators Market, Segmentation by Containment:

Open Morcellation

Suction-Sealed Morcellation

Contained Morcellation

Global Powered Morcellators Market, Segmentation by Blade Design:

Serrated Blade

Helical Blade

Global Powered Morcellators Market, Segmentation by Cutting Mechanism:

Rotational Cutting

Reciprocating Cutting

Oscillating Cutting

Global Powered Morcellators Market, Segmentation by Application:

Urology

Gynecological Conditions

Digestive Tract Conditions

Colorectal Conditions

Companies Profiled:

Karl Storz

Applied Medical

Olympus

Richard Wolf

ConMed

B. Braun Aesculap

LiNA Medical

Purple Surgical

LocaMed

Hologic

Key Questions Answered:

1. How big is the global Powered Morcellators market?
2. What is the demand of the global Powered Morcellators market?

3. What is the year over year growth of the global Powered Morcellators market?
4. What is the production and production value of the global Powered Morcellators market?
5. Who are the key producers in the global Powered Morcellators market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Powered Morcellators Introduction
- 1.2 World Powered Morcellators Supply & Forecast
 - 1.2.1 World Powered Morcellators Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Powered Morcellators Production (2021-2032)
 - 1.2.3 World Powered Morcellators Pricing Trends (2021-2032)
- 1.3 World Powered Morcellators Production by Region (Based on Production Site)
 - 1.3.1 World Powered Morcellators Production Value by Region (2021-2032)
 - 1.3.2 World Powered Morcellators Production by Region (2021-2032)
 - 1.3.3 World Powered Morcellators Average Price by Region (2021-2032)
 - 1.3.4 North America Powered Morcellators Production (2021-2032)
 - 1.3.5 Europe Powered Morcellators Production (2021-2032)
 - 1.3.6 Asia Powered Morcellators Production (2021-2032)
 - 1.3.7 Latin America Powered Morcellators Production (2021-2032)
 - 1.3.8 Middle East & Africa Powered Morcellators Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Powered Morcellators Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Powered Morcellators Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Powered Morcellators Demand (2021-2032)
- 2.2 World Powered Morcellators Consumption by Region
 - 2.2.1 World Powered Morcellators Consumption by Region (2021-2026)
 - 2.2.2 World Powered Morcellators Consumption Forecast by Region (2027-2032)
- 2.3 United States Powered Morcellators Consumption (2021-2032)
- 2.4 China Powered Morcellators Consumption (2021-2032)
- 2.5 Europe Powered Morcellators Consumption (2021-2032)
- 2.6 Japan Powered Morcellators Consumption (2021-2032)
- 2.7 South Korea Powered Morcellators Consumption (2021-2032)
- 2.8 ASEAN Powered Morcellators Consumption (2021-2032)
- 2.9 India Powered Morcellators Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Powered Morcellators Production Value by Manufacturer (2021-2026)
- 3.2 World Powered Morcellators Production by Manufacturer (2021-2026)
- 3.3 World Powered Morcellators Average Price by Manufacturer (2021-2026)
- 3.4 Powered Morcellators Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Powered Morcellators Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Powered Morcellators in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Powered Morcellators in 2025
- 3.6 Powered Morcellators Market: Overall Company Footprint Analysis
 - 3.6.1 Powered Morcellators Market: Region Footprint
 - 3.6.2 Powered Morcellators Market: Company Product Type Footprint
 - 3.6.3 Powered Morcellators Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Powered Morcellators Production Value Comparison
 - 4.1.1 United States VS China: Powered Morcellators Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Powered Morcellators Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Powered Morcellators Production Comparison
 - 4.2.1 United States VS China: Powered Morcellators Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Powered Morcellators Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Powered Morcellators Consumption Comparison
 - 4.3.1 United States VS China: Powered Morcellators Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Powered Morcellators Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Powered Morcellators Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Powered Morcellators Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Powered Morcellators Production Value (2021-2026)

4.4.3 United States Based Manufacturers Powered Morcellators Production (2021-2026)

4.5 China Based Powered Morcellators Manufacturers and Market Share

4.5.1 China Based Powered Morcellators Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Powered Morcellators Production Value (2021-2026)

4.5.3 China Based Manufacturers Powered Morcellators Production (2021-2026)

4.6 Rest of World Based Powered Morcellators Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Powered Morcellators Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Powered Morcellators Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Powered Morcellators Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Powered Morcellators Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Electric Morcellators

5.2.2 Pneumatic Morcellators

5.2.3 Hydraulic Morcellators

5.3 Market Segment by Type

5.3.1 World Powered Morcellators Production by Type (2021-2032)

5.3.2 World Powered Morcellators Production Value by Type (2021-2032)

5.3.3 World Powered Morcellators Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CONTAINMENT

6.1 World Powered Morcellators Market Size Overview by Containment: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Containment

6.2.1 Open Morcellation

6.2.2 Suction-Sealed Morcellation

6.2.3 Contained Morcellation

6.3 Market Segment by Containment

6.3.1 World Powered Morcellators Production by Containment (2021-2032)

6.3.2 World Powered Morcellators Production Value by Containment (2021-2032)

6.3.3 World Powered Morcellators Average Price by Containment (2021-2032)

7 MARKET ANALYSIS BY BLADE DESIGN

7.1 World Powered Morcellators Market Size Overview by Blade Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Blade Design

7.2.1 Serrated Blade

7.2.2 Helical Blade

7.3 Market Segment by Blade Design

7.3.1 World Powered Morcellators Production by Blade Design (2021-2032)

7.3.2 World Powered Morcellators Production Value by Blade Design (2021-2032)

7.3.3 World Powered Morcellators Average Price by Blade Design (2021-2032)

8 MARKET ANALYSIS BY CUTTING MECHANISM

8.1 World Powered Morcellators Market Size Overview by Cutting Mechanism: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Cutting Mechanism

8.2.1 Rotational Cutting

8.2.2 Reciprocating Cutting

8.2.3 Oscillating Cutting

8.3 Market Segment by Cutting Mechanism

8.3.1 World Powered Morcellators Production by Cutting Mechanism (2021-2032)

8.3.2 World Powered Morcellators Production Value by Cutting Mechanism (2021-2032)

8.3.3 World Powered Morcellators Average Price by Cutting Mechanism (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Powered Morcellators Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Urology

9.2.2 Gynecological Conditions

9.2.3 Digestive Tract Conditions

9.2.4 Colorectal Conditions

9.3 Market Segment by Application

9.3.1 World Powered Morcellators Production by Application (2021-2032)

9.3.2 World Powered Morcellators Production Value by Application (2021-2032)

9.3.3 World Powered Morcellators Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Karl Storz

10.1.1 Karl Storz Details

10.1.2 Karl Storz Major Business

10.1.3 Karl Storz Powered Morcellators Product and Services

10.1.4 Karl Storz Powered Morcellators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Karl Storz Recent Developments/Updates

10.1.6 Karl Storz Competitive Strengths & Weaknesses

10.2 Applied Medical

10.2.1 Applied Medical Details

10.2.2 Applied Medical Major Business

10.2.3 Applied Medical Powered Morcellators Product and Services

10.2.4 Applied Medical Powered Morcellators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Applied Medical Recent Developments/Updates

10.2.6 Applied Medical Competitive Strengths & Weaknesses

10.3 Olympus

10.3.1 Olympus Details

10.3.2 Olympus Major Business

10.3.3 Olympus Powered Morcellators Product and Services

10.3.4 Olympus Powered Morcellators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Olympus Recent Developments/Updates

10.3.6 Olympus Competitive Strengths & Weaknesses

10.4 Richard Wolf

10.4.1 Richard Wolf Details

10.4.2 Richard Wolf Major Business

10.4.3 Richard Wolf Powered Morcellators Product and Services

10.4.4 Richard Wolf Powered Morcellators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Richard Wolf Recent Developments/Updates

- 10.4.6 Richard Wolf Competitive Strengths & Weaknesses
- 10.5 ConMed
 - 10.5.1 ConMed Details
 - 10.5.2 ConMed Major Business
 - 10.5.3 ConMed Powered Morcellators Product and Services
 - 10.5.4 ConMed Powered Morcellators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 ConMed Recent Developments/Updates
 - 10.5.6 ConMed Competitive Strengths & Weaknesses
- 10.6 B. Braun Aesculap
 - 10.6.1 B. Braun Aesculap Details
 - 10.6.2 B. Braun Aesculap Major Business
 - 10.6.3 B. Braun Aesculap Powered Morcellators Product and Services
 - 10.6.4 B. Braun Aesculap Powered Morcellators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 B. Braun Aesculap Recent Developments/Updates
 - 10.6.6 B. Braun Aesculap Competitive Strengths & Weaknesses
- 10.7 LiNA Medical
 - 10.7.1 LiNA Medical Details
 - 10.7.2 LiNA Medical Major Business
 - 10.7.3 LiNA Medical Powered Morcellators Product and Services
 - 10.7.4 LiNA Medical Powered Morcellators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 LiNA Medical Recent Developments/Updates
 - 10.7.6 LiNA Medical Competitive Strengths & Weaknesses
- 10.8 Purple Surgical
 - 10.8.1 Purple Surgical Details
 - 10.8.2 Purple Surgical Major Business
 - 10.8.3 Purple Surgical Powered Morcellators Product and Services
 - 10.8.4 Purple Surgical Powered Morcellators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Purple Surgical Recent Developments/Updates
 - 10.8.6 Purple Surgical Competitive Strengths & Weaknesses
- 10.9 LocaMed
 - 10.9.1 LocaMed Details
 - 10.9.2 LocaMed Major Business
 - 10.9.3 LocaMed Powered Morcellators Product and Services
 - 10.9.4 LocaMed Powered Morcellators Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.9.5 LocaMed Recent Developments/Updates
- 10.9.6 LocaMed Competitive Strengths & Weaknesses
- 10.10 Hologic
 - 10.10.1 Hologic Details
 - 10.10.2 Hologic Major Business
 - 10.10.3 Hologic Powered Morcellators Product and Services
 - 10.10.4 Hologic Powered Morcellators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Hologic Recent Developments/Updates
 - 10.10.6 Hologic Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Powered Morcellators Industry Chain
- 11.2 Powered Morcellators Upstream Analysis
 - 11.2.1 Powered Morcellators Core Raw Materials
 - 11.2.2 Main Manufacturers of Powered Morcellators Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Powered Morcellators Production Mode
- 11.6 Powered Morcellators Procurement Model
- 11.7 Powered Morcellators Industry Sales Model and Sales Channels
 - 11.7.1 Powered Morcellators Sales Model
 - 11.7.2 Powered Morcellators Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Powered Morcellators Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Powered Morcellators Production Value by Region (2021-2026) & (USD Million)

Table 3. World Powered Morcellators Production Value by Region (2027-2032) & (USD Million)

Table 4. World Powered Morcellators Production Value Market Share by Region (2021-2026)

Table 5. World Powered Morcellators Production Value Market Share by Region (2027-2032)

Table 6. World Powered Morcellators Production by Region (2021-2026) & (Units)

Table 7. World Powered Morcellators Production by Region (2027-2032) & (Units)

Table 8. World Powered Morcellators Production Market Share by Region (2021-2026)

Table 9. World Powered Morcellators Production Market Share by Region (2027-2032)

Table 10. World Powered Morcellators Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Powered Morcellators Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Powered Morcellators Major Market Trends

Table 13. World Powered Morcellators Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Powered Morcellators Consumption by Region (2021-2026) & (Units)

Table 15. World Powered Morcellators Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Powered Morcellators Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Powered Morcellators Producers in 2025

Table 18. World Powered Morcellators Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Powered Morcellators Producers in 2025

Table 20. World Powered Morcellators Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Powered Morcellators Company Evaluation Quadrant

Table 22. World Powered Morcellators Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Powered Morcellators Production Site of Key Manufacturer

Table 24. Powered Morcellators Market: Company Product Type Footprint

Table 25. Powered Morcellators Market: Company Product Application Footprint

Table 26. Powered Morcellators Competitive Factors

Table 27. Powered Morcellators New Entrant and Capacity Expansion Plans

Table 28. Powered Morcellators Mergers & Acquisitions Activity

Table 29. United States VS China Powered Morcellators Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Powered Morcellators Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Powered Morcellators Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Powered Morcellators Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Powered Morcellators Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Powered Morcellators Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Powered Morcellators Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Powered Morcellators Production Market Share (2021-2026)

Table 37. China Based Powered Morcellators Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Powered Morcellators Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Powered Morcellators Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Powered Morcellators Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Powered Morcellators Production Market Share (2021-2026)

Table 42. Rest of World Based Powered Morcellators Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Powered Morcellators Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Powered Morcellators Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Powered Morcellators Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Powered Morcellators Production Market Share (2021-2026)

Table 47. World Powered Morcellators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Powered Morcellators Production by Type (2021-2026) & (Units)

Table 49. World Powered Morcellators Production by Type (2027-2032) & (Units)

Table 50. World Powered Morcellators Production Value by Type (2021-2026) & (USD Million)

Table 51. World Powered Morcellators Production Value by Type (2027-2032) & (USD Million)

Table 52. World Powered Morcellators Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Powered Morcellators Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Powered Morcellators Production Value by Containment, (USD Million), 2021 & 2025 & 2032

Table 55. World Powered Morcellators Production by Containment (2021-2026) & (Units)

Table 56. World Powered Morcellators Production by Containment (2027-2032) & (Units)

Table 57. World Powered Morcellators Production Value by Containment (2021-2026) & (USD Million)

Table 58. World Powered Morcellators Production Value by Containment (2027-2032) & (USD Million)

Table 59. World Powered Morcellators Average Price by Containment (2021-2026) & (US\$/Unit)

Table 60. World Powered Morcellators Average Price by Containment (2027-2032) & (US\$/Unit)

Table 61. World Powered Morcellators Production Value by Blade Design, (USD Million), 2021 & 2025 & 2032

Table 62. World Powered Morcellators Production by Blade Design (2021-2026) & (Units)

Table 63. World Powered Morcellators Production by Blade Design (2027-2032) & (Units)

Table 64. World Powered Morcellators Production Value by Blade Design (2021-2026) & (USD Million)

Table 65. World Powered Morcellators Production Value by Blade Design (2027-2032)

& (USD Million)

Table 66. World Powered Morcellators Average Price by Blade Design (2021-2026) & (US\$/Unit)

Table 67. World Powered Morcellators Average Price by Blade Design (2027-2032) & (US\$/Unit)

Table 68. World Powered Morcellators Production Value by Cutting Mechanism, (USD Million), 2021 & 2025 & 2032

Table 69. World Powered Morcellators Production by Cutting Mechanism (2021-2026) & (Units)

Table 70. World Powered Morcellators Production by Cutting Mechanism (2027-2032) & (Units)

Table 71. World Powered Morcellators Production Value by Cutting Mechanism (2021-2026) & (USD Million)

Table 72. World Powered Morcellators Production Value by Cutting Mechanism (2027-2032) & (USD Million)

Table 73. World Powered Morcellators Average Price by Cutting Mechanism (2021-2026) & (US\$/Unit)

Table 74. World Powered Morcellators Average Price by Cutting Mechanism (2027-2032) & (US\$/Unit)

Table 75. World Powered Morcellators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Powered Morcellators Production by Application (2021-2026) & (Units)

Table 77. World Powered Morcellators Production by Application (2027-2032) & (Units)

Table 78. World Powered Morcellators Production Value by Application (2021-2026) & (USD Million)

Table 79. World Powered Morcellators Production Value by Application (2027-2032) & (USD Million)

Table 80. World Powered Morcellators Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Powered Morcellators Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Karl Storz Basic Information, Manufacturing Base and Competitors

Table 83. Karl Storz Major Business

Table 84. Karl Storz Powered Morcellators Product and Services

Table 85. Karl Storz Powered Morcellators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Karl Storz Recent Developments/Updates

Table 87. Karl Storz Competitive Strengths & Weaknesses

Table 88. Applied Medical Basic Information, Manufacturing Base and Competitors

Table 89. Applied Medical Major Business
Table 90. Applied Medical Powered Morcellators Product and Services
Table 91. Applied Medical Powered Morcellators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 92. Applied Medical Recent Developments/Updates
Table 93. Applied Medical Competitive Strengths & Weaknesses
Table 94. Olympus Basic Information, Manufacturing Base and Competitors
Table 95. Olympus Major Business
Table 96. Olympus Powered Morcellators Product and Services
Table 97. Olympus Powered Morcellators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. Olympus Recent Developments/Updates
Table 99. Olympus Competitive Strengths & Weaknesses
Table 100. Richard Wolf Basic Information, Manufacturing Base and Competitors
Table 101. Richard Wolf Major Business
Table 102. Richard Wolf Powered Morcellators Product and Services
Table 103. Richard Wolf Powered Morcellators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. Richard Wolf Recent Developments/Updates
Table 105. Richard Wolf Competitive Strengths & Weaknesses
Table 106. ConMed Basic Information, Manufacturing Base and Competitors
Table 107. ConMed Major Business
Table 108. ConMed Powered Morcellators Product and Services
Table 109. ConMed Powered Morcellators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. ConMed Recent Developments/Updates
Table 111. ConMed Competitive Strengths & Weaknesses
Table 112. B. Braun Aesculap Basic Information, Manufacturing Base and Competitors
Table 113. B. Braun Aesculap Major Business
Table 114. B. Braun Aesculap Powered Morcellators Product and Services
Table 115. B. Braun Aesculap Powered Morcellators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. B. Braun Aesculap Recent Developments/Updates
Table 117. B. Braun Aesculap Competitive Strengths & Weaknesses
Table 118. LiNA Medical Basic Information, Manufacturing Base and Competitors
Table 119. LiNA Medical Major Business
Table 120. LiNA Medical Powered Morcellators Product and Services
Table 121. LiNA Medical Powered Morcellators Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. LiNA Medical Recent Developments/Updates

Table 123. LiNA Medical Competitive Strengths & Weaknesses

Table 124. Purple Surgical Basic Information, Manufacturing Base and Competitors

Table 125. Purple Surgical Major Business

Table 126. Purple Surgical Powered Morcellators Product and Services

Table 127. Purple Surgical Powered Morcellators Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Purple Surgical Recent Developments/Updates

Table 129. Purple Surgical Competitive Strengths & Weaknesses

Table 130. LocaMed Basic Information, Manufacturing Base and Competitors

Table 131. LocaMed Major Business

Table 132. LocaMed Powered Morcellators Product and Services

Table 133. LocaMed Powered Morcellators Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. LocaMed Recent Developments/Updates

Table 135. LocaMed Competitive Strengths & Weaknesses

Table 136. Hologic Basic Information, Manufacturing Base and Competitors

Table 137. Hologic Major Business

Table 138. Hologic Powered Morcellators Product and Services

Table 139. Hologic Powered Morcellators Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Hologic Recent Developments/Updates

Table 141. Hologic Competitive Strengths & Weaknesses

Table 142. Global Key Players of Powered Morcellators Upstream (Raw Materials)

Table 143. Global Powered Morcellators Typical Customers

Table 144. Powered Morcellators Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Powered Morcellators Picture

Figure 2. World Powered Morcellators Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Powered Morcellators Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Powered Morcellators Production (2021-2032) & (Units)

Figure 5. World Powered Morcellators Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Powered Morcellators Production Value Market Share by Region (2021-2032)

Figure 7. World Powered Morcellators Production Market Share by Region (2021-2032)

Figure 8. North America Powered Morcellators Production (2021-2032) & (Units)

Figure 9. Europe Powered Morcellators Production (2021-2032) & (Units)

Figure 10. Asia Powered Morcellators Production (2021-2032) & (Units)

Figure 11. Latin America Powered Morcellators Production (2021-2032) & (Units)

Figure 12. Middle East & Africa Powered Morcellators Production (2021-2032) & (Units)

Figure 13. Powered Morcellators Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Powered Morcellators Consumption (2021-2032) & (Units)

Figure 16. World Powered Morcellators Consumption Market Share by Region (2021-2032)

Figure 17. United States Powered Morcellators Consumption (2021-2032) & (Units)

Figure 18. China Powered Morcellators Consumption (2021-2032) & (Units)

Figure 19. Europe Powered Morcellators Consumption (2021-2032) & (Units)

Figure 20. Japan Powered Morcellators Consumption (2021-2032) & (Units)

Figure 21. South Korea Powered Morcellators Consumption (2021-2032) & (Units)

Figure 22. ASEAN Powered Morcellators Consumption (2021-2032) & (Units)

Figure 23. India Powered Morcellators Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Powered Morcellators by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Powered Morcellators Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Powered Morcellators Markets in 2025

Figure 27. United States VS China: Powered Morcellators Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Powered Morcellators Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Powered Morcellators Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Powered Morcellators Production Market Share 2025

Figure 31. China Based Manufacturers Powered Morcellators Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Powered Morcellators Production Market Share 2025

Figure 33. World Powered Morcellators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Powered Morcellators Production Value Market Share by Type in 2025

Figure 35. Electric Morcellators

Figure 36. Pneumatic Morcellators

Figure 37. Hydraulic Morcellators

Figure 38. World Powered Morcellators Production Market Share by Type (2021-2032)

Figure 39. World Powered Morcellators Production Value Market Share by Type (2021-2032)

Figure 40. World Powered Morcellators Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Powered Morcellators Production Value by Containment, (USD Million), 2021 & 2025 & 2032

Figure 42. World Powered Morcellators Production Value Market Share by Containment in 2025

Figure 43. Open Morcellation

Figure 44. Suction-Sealed Morcellation

Figure 45. Contained Morcellation

Figure 46. World Powered Morcellators Production Market Share by Containment (2021-2032)

Figure 47. World Powered Morcellators Production Value Market Share by Containment (2021-2032)

Figure 48. World Powered Morcellators Average Price by Containment (2021-2032) & (US\$/Unit)

Figure 49. World Powered Morcellators Production Value by Blade Design, (USD Million), 2021 & 2025 & 2032

Figure 50. World Powered Morcellators Production Value Market Share by Blade Design in 2025

Figure 51. Serrated Blade

Figure 52. Helical Blade

Figure 53. World Powered Morcellators Production Market Share by Blade Design (2021-2032)

Figure 54. World Powered Morcellators Production Value Market Share by Blade Design (2021-2032)

Figure 55. World Powered Morcellators Average Price by Blade Design (2021-2032) & (US\$/Unit)

Figure 56. World Powered Morcellators Production Value by Cutting Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 57. World Powered Morcellators Production Value Market Share by Cutting Mechanism in 2025

Figure 58. Rotational Cutting

Figure 59. Reciprocating Cutting

Figure 60. Oscillating Cutting

Figure 61. World Powered Morcellators Production Market Share by Cutting Mechanism (2021-2032)

Figure 62. World Powered Morcellators Production Value Market Share by Cutting Mechanism (2021-2032)

Figure 63. World Powered Morcellators Average Price by Cutting Mechanism (2021-2032) & (US\$/Unit)

Figure 64. World Powered Morcellators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Powered Morcellators Production Value Market Share by Application in 2025

Figure 66. Urology

Figure 67. Gynecological Conditions

Figure 68. Digestive Tract Conditions

Figure 69. Colorectal Conditions

Figure 70. World Powered Morcellators Production Market Share by Application (2021-2032)

Figure 71. World Powered Morcellators Production Value Market Share by Application (2021-2032)

Figure 72. World Powered Morcellators Average Price by Application (2021-2032) & (US\$/Unit)

Figure 73. Powered Morcellators Industry Chain

Figure 74. Powered Morcellators Procurement Model

Figure 75. Powered Morcellators Sales Model

Figure 76. Powered Morcellators Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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