

Global Power Transmission Couplings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Power Transmission Couplings market size is expected to reach \$ 33675 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Power transmission coupling is a mechanical device that connects similar or dissimilar shafts in machines to transmit power and movement. It is usually a temporary connection (but can be permanent in some cases) and capable of removal for service or replacement. Power Transmission Couplings are mechanical components used to connect two rotating shafts for the efficient transmission of torque while compensating for misalignment, vibration, and axial displacement. They are essential elements in industrial machinery, automotive systems, energy equipment, and automated production lines. Depending on application requirements, couplings can be rigid, flexible, or elastomer-based, offering functions such as shock absorption, noise reduction, and protection of connected equipment. With the growing emphasis on equipment reliability, energy efficiency, and reduced maintenance costs, power transmission couplings continue to play a critical role in modern mechanical and electromechanical systems.

In 2025, global power transmission couplings production reached approximately 361.52 million units, with an average global market price of around US\$ 67.25 per unit. And global power transmission couplings production capacity reached approximately 450 million units. The average gross margin in this industry reached 18.49%.

In the upstream supply chain, power transmission couplings depend on high-strength metals, alloy steels, elastomeric materials, and precision machining technologies. Representative upstream suppliers include SKF (bearing steel and mechanical components), Timken (high-performance alloy materials), and DuPont (engineering polymers and elastomers used in flexible coupling elements). The quality and consistency of these materials directly affect torque capacity, fatigue resistance, and

vibration-damping performance. Midstream manufacturers focus on coupling design, machining, heat treatment, dynamic balancing, and assembly to meet diverse industrial standards. Downstream, power transmission couplings are widely supplied to equipment manufacturers and end users such as Siemens (industrial drives and automation systems), Caterpillar (construction and heavy machinery), and General Electric (power generation and industrial equipment). Continued growth in industrial automation, renewable energy, and heavy equipment markets supports stable long-term demand for power transmission couplings.

This report studies the global Power Transmission Couplings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Transmission Couplings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Transmission Couplings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Transmission Couplings total production and demand, 2021-2032, (K Units)

Global Power Transmission Couplings total production value, 2021-2032, (USD Million)

Global Power Transmission Couplings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Power Transmission Couplings consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Power Transmission Couplings domestic production, consumption, key domestic manufacturers and share

Global Power Transmission Couplings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Power Transmission Couplings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Power Transmission Couplings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Power Transmission Couplings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flender, Voith, SKF, Regal Rexnord, Vulkan, John Crane, Taier Heavy Industry, Renold, ERIKS Industrial Services, Tsubakimoto Chain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Transmission Couplings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Transmission Couplings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Transmission Couplings Market, Segmentation by Type:

Rigid Couplings

Flexible Couplings

Hydrodynamic Couplings

Others

Global Power Transmission Couplings Market, Segmentation by Structure:

Jaw Couplings

Gear Couplings

Disc Couplings

Others

Global Power Transmission Couplings Market, Segmentation by Application:

Power Generation

Mining

Marine

Papers

Others

Companies Profiled:

Flender

Voith

SKF

Regal Rexnord

Vulkan

John Crane

Taier Heavy Industry

Renold

ERIKS Industrial Services

Tsubakimoto Chain

Lovejoy

Ruland

Thompson Couplings

Chr. Mayr

MIKI PULLEY

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Key Questions Answered:

1. How big is the global Power Transmission Couplings market?
2. What is the demand of the global Power Transmission Couplings market?
3. What is the year over year growth of the global Power Transmission Couplings market?
4. What is the production and production value of the global Power Transmission Couplings market?
5. Who are the key producers in the global Power Transmission Couplings market?
6. What are the growth factors driving the market demand?

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