

Global Power System Cybersecurity Range Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Power System Cybersecurity Range market size was valued at US\$ 239 million in 2025 and is forecast to a readjusted size of US\$ 350 million by 2032 with a CAGR of 5.6% during review period.

Power System Cybersecurity Range is a platform designed to simulate a real-world power system network environment, enabling cybersecurity research, testing, drills, and talent development. The upstream component of the industry chain primarily involves range component and platform development, including core software and technologies such as simulation modeling, virtualization, attack and defense countermeasures, and assessment modules. The midstream involves the integration and delivery of range solutions, encompassing platform construction, scenario customization, and operations and maintenance services. Downstream end-use applications cover various business scenarios within the power industry, including production control and management informationization. The industry's gross profit margin is approximately 45-60%.

The main market drivers include the following:

Policy compliance and mandatory industry standards driving rigid demand

Globally, the power industry, as a critical infrastructure, is listed as a key area for cybersecurity protection by governments worldwide. At the policy level, legislation explicitly requires power companies to regularly conduct cybersecurity attack and defense drills, vulnerability assessments, and emergency response capability verification. For example, China's *Regulations on the Security Protection of Critical

Information Infrastructure* and the EU's *Network and Information Security Directive* (NIS2) both include test range construction in compliance requirements. Simultaneously, industry standardization organizations (such as IEC and IEEE) have released power network security testing specifications, clarifying that test ranges must have functions such as simulating real attack scenarios and verifying the effectiveness of security products, driving companies to shift from 'passive compliance' to 'proactive construction.' Driven by both policy and standards, test ranges have become a 'must-have' for cybersecurity investment in the power industry, especially with the continued release of demand in sub-sectors such as power generation, power grids, and new energy.

Evolving new cyberattack methods forcing a practical transformation of defense systems

The digitalization and intelligentization of power systems are accelerating, with SCADA, Industrial Control Systems (ICS), and IoT devices widely connected to networks, resulting in an exponential expansion of the attack surface. In recent years, APT attacks (such as the Ukrainian power grid incident) and ransomware attacks (such as the Colonial Pipeline incident) targeting power facilities have become increasingly frequent. Attackers utilize zero-day vulnerabilities and supply chain contamination to bypass traditional defenses, rendering traditional security testing methods (such as penetration testing) ineffective. The test range, by constructing a high-fidelity simulation environment, simulates core business scenarios such as power grid dispatching and substation control, supporting realistic exercises such as red team/blue team exercises and threat hunting. This helps enterprises identify blind spots in their defense systems and improve their ability to detect, respond to, and recover from unknown threats. Furthermore, the test range can reproduce historical attack events, providing security teams with 'immersive' training, shortening talent development cycles, and becoming a key tool for addressing advanced persistent threats.

Technological integration and scenario expansion are driving the evolution of test ranges towards intelligence and full-domain capabilities.

With the maturity of technologies such as AI, digital twins, 5G, and blockchain, the functionality of test ranges is upgrading from single attack and defense exercises to an integrated platform encompassing 'testing-verification-training-research.' For example, AI technology can automatically generate attack scripts and analyze the effectiveness of defense strategies; digital twin technology enables a 1:1 mapping between power equipment and networks, improving simulation accuracy; 5G and edge computing

support the construction of distributed test ranges, covering emerging scenarios such as new energy power plants and microgrids. Meanwhile, the interconnection between the power industry and other critical infrastructure (such as transportation and energy) is intensifying, increasing the risk of cross-industry attacks. Test ranges need to support multi-domain collaborative exercises to verify cross-system security linkage mechanisms. Furthermore, with the advancement of power market reforms, new business models such as virtual power plants and demand response are emerging, requiring test ranges to expand into new scenarios such as energy trading and data security to meet diversified security needs. Technological iteration and scenario expansion are jointly driving the test range market to transform from 'functional fulfillment' to 'value creation,' attracting more companies to increase investment.

This report is a detailed and comprehensive analysis for global Power System Cybersecurity Range market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power System Cybersecurity Range market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Power System Cybersecurity Range market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Power System Cybersecurity Range market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Power System Cybersecurity Range market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power System Cybersecurity Range

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power System Cybersecurity Range market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Northrop Grumman, Cisco, Leonardo, RTX, BAE Systems, Airbus, IBM, Keysight, Cyberbit, RHEA Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Power System Cybersecurity Range market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cyber Range as a Service

Cyber Range solutions

Cyber Range Platform

Market segment by Deployment Method

Cloud-based

On-premise

Hybrid

Market segment by Product Function

Attack and Defense Drill

Vulnerability Research

Emergency Response

Compliance Verification

Market segment by Application

Power Plant

Transmission and Distribution Unit

Other

Market segment by players, this report covers

Northrop Grumman

Cisco

Leonardo

RTX

BAE Systems

Airbus

IBM

Keysight

Cyberbit

RHEA Group

Integrity Technology

Venustech

QIANXIN

Cyber Peace

H3C

NSFOCUS

Diateam

360 Digital Security Group

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Power System Cybersecurity Range product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Power System Cybersecurity Range, with

revenue, gross margin, and global market share of Power System Cybersecurity Range from 2021 to 2026.

Chapter 3, the Power System Cybersecurity Range competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Power System Cybersecurity Range market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Power System Cybersecurity Range.

Chapter 13, to describe Power System Cybersecurity Range research findings and conclusion.

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