

Global Power Supply Testing and Certification Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Power Supply Testing and Certification Services market size is expected to reach \$ 1667 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Power Supply Testing and Certification Services are third-party laboratory testing, certification, regulatory compliance evaluation and market access support services for power supply products, including external power supplies, AC/DC adapters, chargers, wireless charging devices, embedded switching power supplies, industrial control power supplies, ICT and server power supplies, UPS and backup power systems. These services are typically provided by TIC companies, NRTLs, CBTLs, NCBs, CCC/CQC/KC/PSE/BSMI/SIRIM-related laboratories and regional certification bodies with recognized testing capabilities and regulatory expertise. The core service scope covers electrical safety, dielectric strength, leakage current, temperature rise, abnormal operation, fire and material requirements, EMC/EMI, energy efficiency, reliability, product performance, factory inspection and certificate maintenance. This study focuses on professional services that help power supply products demonstrate compliance with applicable standards, regulations and market access requirements, with emphasis on independence, accreditation, certification acceptance and cross-market efficiency.

Based on our research, the power supply testing and certification service market should be understood as a compliance infrastructure market rather than a simple laboratory testing niche. Power supply products combine electrical safety, insulation, thermal behavior, abnormal operation, EMC, energy efficiency and market access requirements in a concentrated product category. External adapters, USB-C chargers, industrial power supplies, ICT/server power supplies and medical power supplies frequently

require multi-market certification pathways. Therefore, this report adopts a narrow definition and excludes power supply manufacturers, UPS repair companies, electrical contractors, power quality monitoring services and pure certification agents. The service scope is limited to independent laboratories, TIC companies, NRTLs, CBTLs, NCBs and recognized regional certification or testing bodies with verified capabilities to test or certify power supply products.

Demand growth is increasingly driven by product complexity and regulatory renewal rather than simple unit volume growth. USB-C power delivery, wireless charging, high-efficiency data center power supplies, industrial automation power supplies, medical power supplies and energy transition-related power conversion products require broader testing packages. Safety standards such as IEC 62368-1, energy efficiency rules for external power supplies, and national certification updates such as China's CCC requirements for EV power supply equipment create recurring demand for new testing, retesting, certificate maintenance and compliance consulting.

Looking ahead, competition will evolve toward a model combining global certification authority, local laboratory coverage and digital compliance workflow. Leading TIC groups are likely to strengthen electrical and electronics compliance capabilities through acquisitions, regional lab expansion, automated project management and global market access databases. Mid-sized and local laboratories will remain relevant where manufacturers require fast turnaround, engineering support and cost-efficient pre-compliance testing, but they will face rising pressure if they lack recognized accreditation or certification authority. The proposed transfer of Eurofins' E&E/MET Labs business to UL Solutions indicates that electrical and electronic compliance assets remain strategically valuable within the global TIC sector.

This report studies the global Power Supply Testing and Certification Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Supply Testing and Certification Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Supply Testing and Certification Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Supply Testing and Certification Services total market, 2021-2032, (USD

Million)

Global Power Supply Testing and Certification Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Power Supply Testing and Certification Services total market, key domestic companies, and share, (USD Million)

Global Power Supply Testing and Certification Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Power Supply Testing and Certification Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Power Supply Testing and Certification Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Power Supply Testing and Certification Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS SA, Bureau Veritas SA, Intertek Group plc, UL Solutions Inc., TÜV SÜD AG, TÜV Rheinland AG, DEKRA SE, CSA Group Testing & Certification Inc., Eurofins Scientific SE, Element Materials Technology Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Power Supply Testing and Certification Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Supply Testing and Certification Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Supply Testing and Certification Services Market, Segmentation by Type:

External Power Supplies / Adapters

Battery Chargers

Industrial Power Supplies

Other Power Supply Products

Global Power Supply Testing and Certification Services Market, Segmentation by Testing Item:

Electrical Safety Testing

EMC / EMI Testing

Performance Testing

Environmental Testing

Other

Global Power Supply Testing and Certification Services Market, Segmentation by

Global Power Supply Testing and Certification Services Supply, Demand and Key Producers, 2026-2032

Certification Scheme:

UL / ETL / CSA / NRTL Certification

IECEE CB Scheme

CE / UKCA Compliance

CCC / CQC Certification

PSE / KC / BSMI Certification

Other National Marks

Global Power Supply Testing and Certification Services Market, Segmentation by Application:

Consumer Electronics

Medical Devices

Automotive Electronics

Energy Storage & Backup Power

Telecom Equipment

Other

Companies Profiled:

SGS SA

Bureau Veritas SA

Intertek Group plc

UL Solutions Inc.

T?V S?D AG

T?V Rheinland AG

DEKRA SE

CSA Group Testing & Certification Inc.

Eurofins Scientific SE

Element Materials Technology Group

Nemko Group AS

Kiwa N.V.

VDE Testing and Certification Institute

China Quality Certification Centre Co., Ltd.

Centre Testing International Group Co., Ltd.

CVC Testing Technology Co., Ltd.

Applus+ Laboratories

Bay Area Compliance Laboratories Corp.

QAI Laboratories Ltd.

LabTest Certification Inc.

Japan Quality Assurance Organization

Japan Electrical Safety & Environment Technology Laboratories

Korea Testing Laboratory

Korea Testing Certification Institute

Electronics Testing Center, Taiwan

SIRIM QAS International Sdn. Bhd.

GRG Metrology & Test Group Co., Ltd.

Shenzhen EMTEK Co., Ltd.

Shenzhen Anbotek Compliance Laboratory Ltd.

Waltek Services Test Group Co., Ltd.

F2 Labs

D.L.S. Electronic Systems, Inc.

Standards Institution of Israel

Key Questions Answered

1. How big is the global Power Supply Testing and Certification Services market?
2. What is the demand of the global Power Supply Testing and Certification Services market?
3. What is the year over year growth of the global Power Supply Testing and Certification Services market?
4. What is the total value of the global Power Supply Testing and Certification Services market?
5. Who are the Major Players in the global Power Supply Testing and Certification Services market?
6. What are the growth factors driving the market demand?

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