

Global Power Supply Isolation Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Power Supply Isolation Equipment market size is expected to reach \$ 455 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global power supply isolation equipment production reached approximately 32 k units, the average price is 10500 usd/unit. Power supply isolation equipment is a device used to achieve galvanic isolation between electrical circuits. Its core function is to establish a barrier without direct electrical connection between two circuits while allowing effective transmission of electrical energy or signals. It is mainly realized by electromagnetic induction (such as isolation transformer), optical coupling or capacitive coupling technology, which can effectively block ground loop, suppress common-mode noise and transient high voltage, ensure personnel safety and protect sensitive equipment from interference or damage.

Market Concentration and Key Players:

Internationally, the market concentration of power isolation equipment is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Denso and Smart Eye; from the domestic point of view, there is still a lot of room for development of power isolation equipment.

Manufacturing Processes and Market Trends:

Power isolation equipment is a device that establishes no direct conductive connection between electrical circuits. Its core function is to allow electrical energy or signal transmission while achieving electrical isolation of current. This is mainly achieved

through electromagnetic induction, optical coupling or capacitive coupling technologies, which can effectively block dangerous potential differences, suppress common-mode interference and prevent fault current diffusion, thus ensuring personal safety and reliable operation of downstream sensitive equipment such as control units or measuring instruments. Its common forms include isolation transformers, DC-DC isolated power modules, isolation amplifiers, and communication interfaces with electrical isolation, which are widely used in industrial control, medical equipment, renewable energy power generation systems, and various harsh electromagnetic environments.

This report studies the global Power Supply Isolation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Supply Isolation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Supply Isolation Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Supply Isolation Equipment total production and demand, 2021-2032, (K Units)

Global Power Supply Isolation Equipment total production value, 2021-2032, (USD Million)

Global Power Supply Isolation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Power Supply Isolation Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Power Supply Isolation Equipment domestic production, consumption, key domestic manufacturers and share

Global Power Supply Isolation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Power Supply Isolation Equipment production by Medium, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Power Supply Isolation Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Power Supply Isolation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bender, Starkstrom, Fuji Electric, Aktif Elektrotechnik, BPC Energy, PG LifeLink, Schneider Electric, RECOM Power, TDK-Lambda, Murata, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Supply Isolation Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Medium, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Supply Isolation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Supply Isolation Equipment Market, Segmentation by Medium:

Insulation Media Power Supply Isolation Equipment

Air Gap Power Supply Isolation Equipment

Others

Global Power Supply Isolation Equipment Market, Segmentation by Structure:

Portable

Desktop

Global Power Supply Isolation Equipment Market, Segmentation by Electricity:

AC

DC

Global Power Supply Isolation Equipment Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

Bender

Starkstrom

Fuji Electric

Aktif Elektrotechnik

BPC Energy

PG LifeLink

Schneider Electric

RECOM Power

TDK-Lambda

Murata

XP Power

Vicor

Key Questions Answered:

1. How big is the global Power Supply Isolation Equipment market?
2. What is the demand of the global Power Supply Isolation Equipment market?
3. What is the year over year growth of the global Power Supply Isolation Equipment market?
4. What is the production and production value of the global Power Supply Isolation Equipment market?
5. Who are the key producers in the global Power Supply Isolation Equipment market?
6. What are the growth factors driving the market demand?

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