

Global Power Supply for Arc Melting System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Power Supply for Arc Melting System market size was valued at US\$ 9.26 million in 2025 and is forecast to a readjusted size of US\$ 12.83 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global Power Supply for Arc Melting System production reached approximately 600 units with an average price of USD \$15,000 per unit. This product is a dedicated high-current DC electrical subsystem used to ignite, stabilize and regulate the arc energy in vacuum or inert-atmosphere arc melting equipment. It occupies the power-control layer of manual arc melters, automatic arc melting systems, suction casting systems and glovebox-compatible metallurgical platforms. Unlike generic welding power supplies or industrial arc furnace transformers, it must support unstable arc-load conditions, rapid current adjustment, equipment interlocks, water-cooled cable interfaces and safe operation inside a sealed melting process. Typical commercial forms include embedded OEM modules, replacement units, retrofit packages and cabinet power subsystems. Its market value is tied to new arc-melter installations and the replacement or upgrading of installed laboratory and pilot systems.

Power Supplies for Arc Melting Systems should be treated as a narrow metallurgical equipment subsystem rather than as a broad industrial power-electronics market. The defining boundary is not simply high-current DC output, but proven suitability for vacuum or inert-gas arc melting, arc ignition, current stabilization, rapidly changing arc impedance, equipment interlocks and integration with water-cooled electrode circuits. This distinction excludes general welding machines, plasma cutting supplies and large electric arc furnace transformers, even when they share some electrical characteristics.

2) Demand expectations are linked to the installed base and new sales of laboratory and pilot arc melting systems. The main purchasing routes are embedded supply with a new furnace, factory replacement for aging units, retrofit to add higher current or digital control, and occasional customization for automatic or glovebox-integrated systems. Because the subsystem is usually hidden inside the complete furnace bill of materials, the visible market is smaller than the functional installed base. Growth should remain moderate, supported by alloy discovery, high-entropy alloy research, additive manufacturing feedstock development and reactive-metal processing, but constrained by long equipment life and the limited number of new arc melting systems installed each year. 3) The current supplier structure is dominated by arc melter manufacturers and specialist vacuum-furnace builders rather than independent merchant power-supply brands. Some companies disclose dedicated replacement power supplies as identifiable SKUs, while others disclose current rating only within complete furnace specifications. This creates two commercial layers: a strict standalone and replacement layer with clearer product identity, and a larger embedded OEM layer where the power supply is sold as part of the furnace. For market research, the embedded layer should be counted only when the power subsystem is technically identifiable and tied to a qualifying arc melting system. 4) Growth factors are mainly technical rather than volume-led. Higher current ratings support larger alloy buttons, suction casting and pilot-scale sample preparation. Digital control supports repeatable arc recipes, safer automatic operation and better integration with programmable arc melting platforms. Replacement demand is also driven by aging analog power units, certification requirements, serviceability and the need for stable current control under difficult arc conditions. At the same time, the product faces substitution risk from generic industrial power supplies in low-end systems and from alternative melting routes such as induction melting, levitation melting and vacuum arc remelting in adjacent applications. 5) The market position of this product is best framed as a reliability and control component. It is rarely the headline equipment purchase, but it directly affects arc stability, sample quality, operator safety and uptime. Future differentiation will likely come from compact high-current IGBT architectures, programmable current profiles, better fault diagnostics, safety-interlock integration, remote serviceability and compatibility with automatic multi-station arc melting systems.]

This report is a detailed and comprehensive analysis for global Power Supply for Arc Melting System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Output Current and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with

market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Supply for Arc Melting System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Supply for Arc Melting System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Supply for Arc Melting System market size and forecasts, by Output Current and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Supply for Arc Melting System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power Supply for Arc Melting System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Supply for Arc Melting System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MTI Corporation, Materials Research Furnaces, LLC, Thermal Technology LLC, Shenyang Kejing Auto-instrument Co., Ltd., Centorr Vacuum Industries, Diavac Limited, Zhengzhou CY Scientific Instrument Co., Ltd., Kakoki Co., Ltd. (Nippon Tokushu Kikai Co., Ltd.), Nissin Giken Co., Ltd., Edmund Buhler GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Power Supply for Arc Melting System market is split by Output Current and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Output Current, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Output Current

Up to 200 A

Above 200 to 400 A

Above 400 to 700 A

Above 700 A

Market segment by Control Architecture

Constant Current Control

Pulsed Arc Control

Programmable Recipe Control

Microprocessor Control

Others

Market segment by Integration Form

Embedded OEM Module

Replacement Power Unit

Retrofit Power Package

Cabinet Power Subsystem

Others

Market segment by Application

Arc Melters

Vacuum Suction Casting Systems

Glovebox Arc Melting Platforms

Pilot Metallurgical Furnaces

Others

Major players covered

MTI Corporation

Materials Research Furnaces, LLC

Thermal Technology LLC

Shenyang Kejing Auto-instrument Co., Ltd.

Centorr Vacuum Industries

Diavac Limited

Zhengzhou CY Scientific Instrument Co., Ltd.

Kakoki Co., Ltd. (Nippon Tokushu Kikai Co., Ltd.)

Nissin Giken Co., Ltd.

Edmund Buhler GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Supply for Arc Melting System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Supply for Arc Melting System, with price, sales quantity, revenue, and global market share of Power Supply for Arc Melting System from 2021 to 2026.

Chapter 3, the Power Supply for Arc Melting System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Supply for Arc Melting System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Output Current and by Application, with sales market share and growth rate by Output Current, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Power Supply for Arc Melting System market forecast, by regions, by Output Current, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Supply for Arc Melting System.

Chapter 14 and 15, to describe Power Supply for Arc Melting System sales channel, distributors, customers, research findings and conclusion.

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