

Global Power Subsystems for Semiconductor Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Power Subsystems for Semiconductor Equipment market size was valued at US\$ 4975 million in 2025 and is forecast to a readjusted size of US\$ 7895 million by 2032 with a CAGR of 6.5% during review period.

The power subsystems for semiconductor equipment refer to a set of power supply and control units and their key components installed on semiconductor manufacturing equipment (mainly front-end wafer fab equipment, WFE). These units convert the electrical energy input from the facility into controllable power required by the process and equipment modules, achieving stable output, dynamic adjustment, and safety protection. Their core task is to provide precise control of electrical parameters such as power, waveform, frequency, duty cycle, and phase to the plasma process and related execution components. Through matching, isolation, measurement, and interlocking protection, they ensure reliable operation under abnormal conditions such as load changes, reflected power, and arcing. Typical components include an RF generator/power supply, an RF matching network, a DC power supply, and a microwave power supply. This article typically does not consider the remote plasma source (RPS) as part of the power subsystem but classifies it separately as a plasma source/reactive gas related subsystem.

Within the power supply subsystem category, the RF subsystem (including RF power supplies and matcher) accounts for the largest share, with price differences across different frequency bands and product types. Specifically, in 2025, the RF power supply market saw consumption exceeding 100,000 units, with an average price of \$11,346 per unit.

This report is a detailed and comprehensive analysis for global Power Subsystems for Semiconductor Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Subsystems for Semiconductor Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Subsystems for Semiconductor Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Subsystems for Semiconductor Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Subsystems for Semiconductor Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Power Subsystems for Semiconductor Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Subsystems for Semiconductor Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, MKS Instruments, Comet PCT, DAIHEN Corporation, Trumpf, Adtec Plasma Technology, Kyosan Electric Manufacturing, XP Power, ULVAC, JEOL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Power Subsystems for Semiconductor Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

RF Power Supply and Matcher

DC Power Supply

Microwave Power Supply

Market segment by Frequency

400KHz

2MHz

4MHz

13.56MHz

27.12MHz

40.68MHz

60MHz

915 MHz/2.45 GHz

Other Frequency/DC Power Supply

Market segment by Application

Etching

CVD/ALD

PVD

Others

Major players covered

Advanced Energy

MKS Instruments

Comet PCT

DAIHEN Corporation

Trumpf

Adtec Plasma Technology

Kyosan Electric Manufacturing

XP Power

ULVAC

JEOL

Beijing Aurasky

Ascendia Co., Ltd

Seren IPS

Pearl Kogyo

Shenzhen CSL Vacuum

New Power Plasma

Youngsin RF Co., Ltd

Shanghai AENI Semiconductor

RF Power Tech

EQ Global

Coaxial Power Systems

Gmpower

Generator Research Limited

Sichuan Injet Electric

Foshan Instrument Technology

Jiangsu Shenzhou Semiconductor Technology

JS Giken Co., Ltd

SAIREM Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Subsystems for Semiconductor Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Subsystems for Semiconductor Equipment, with price, sales quantity, revenue, and global market share of Power Subsystems for Semiconductor Equipment from 2021 to 2026.

Chapter 3, the Power Subsystems for Semiconductor Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Subsystems for Semiconductor Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Power Subsystems for Semiconductor Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Subsystems for Semiconductor Equipment.

Chapter 14 and 15, to describe Power Subsystems for Semiconductor Equipment sales channel, distributors, customers, research findings and conclusion.

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