

Global Power Subsystems for Semiconductor Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Power Subsystems for Semiconductor Equipment market size is expected to reach \$ 7895 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

The power subsystems for semiconductor equipment refer to a set of power supply and control units and their key components installed on semiconductor manufacturing equipment (mainly front-end wafer fab equipment, WFE). These units convert the electrical energy input from the facility into controllable power required by the process and equipment modules, achieving stable output, dynamic adjustment, and safety protection. Their core task is to provide precise control of electrical parameters such as power, waveform, frequency, duty cycle, and phase to the plasma process and related execution components. Through matching, isolation, measurement, and interlocking protection, they ensure reliable operation under abnormal conditions such as load changes, reflected power, and arcing. Typical components include an RF generator/power supply, an RF matching network, a DC power supply, and a microwave power supply. This article typically does not consider the remote plasma source (RPS) as part of the power subsystem but classifies it separately as a plasma source/reactive gas related subsystem.

Within the power supply subsystem category, the RF subsystem (including RF power supplies and matcher) accounts for the largest share, with price differences across different frequency bands and product types. Specifically, in 2025, the RF power supply market saw consumption exceeding 100,000 units, with an average price of \$11,346 per unit.

This report studies the global Power Subsystems for Semiconductor Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Subsystems for Semiconductor Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Subsystems for Semiconductor Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Subsystems for Semiconductor Equipment total production and demand, 2021-2032, (Units)

Global Power Subsystems for Semiconductor Equipment total production value, 2021-2032, (USD Million)

Global Power Subsystems for Semiconductor Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Power Subsystems for Semiconductor Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Power Subsystems for Semiconductor Equipment domestic production, consumption, key domestic manufacturers and share

Global Power Subsystems for Semiconductor Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Power Subsystems for Semiconductor Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Power Subsystems for Semiconductor Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Power Subsystems for Semiconductor Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, MKS Instruments, Comet PCT, DAIHEN Corporation, Trumpf, Adtec Plasma Technology, Kyosan Electric Manufacturing, XP Power, ULVAC, JEOL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Subsystems for Semiconductor Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Subsystems for Semiconductor Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Subsystems for Semiconductor Equipment Market, Segmentation by Type:

RF Power Supply and Matcher

DC Power Supply

Microwave Power Supply

Global Power Subsystems for Semiconductor Equipment Market, Segmentation by Frequency:

400KHz

2MHz

4MHz

13.56MHz

27.12MHz

40.68MHz

60MHz

915 MHz/2.45 GHz

Other Frequency/DC Power Supply

Global Power Subsystems for Semiconductor Equipment Market, Segmentation by Application:

Etching

CVD/ALD

PVD

Others

Companies Profiled:

Advanced Energy

MKS Instruments

Comet PCT

DAIHEN Corporation

Trumpf

Adtec Plasma Technology

Kyosan Electric Manufacturing

XP Power

ULVAC

JEOL

Beijing Aurasky

Ascendia Co., Ltd

Seren IPS

Pearl Kogyo

Shenzhen CSL Vacuum

New Power Plasma

Youngsin RF Co., Ltd

Shanghai AENI Semiconductor

RF Power Tech

EQ Global

Coaxial Power Systems

Gmpower

Generator Research Limited

Sichuan Injet Electric

Foshan Instrument Technology

Jiangsu Shenzhou Semiconductor Technology

JS Giken Co., Ltd

SAIREM Corporation

Key Questions Answered:

1. How big is the global Power Subsystems for Semiconductor Equipment market?
2. What is the demand of the global Power Subsystems for Semiconductor Equipment market?
3. What is the year over year growth of the global Power Subsystems for Semiconductor Equipment market?
4. What is the production and production value of the global Power Subsystems for Semiconductor Equipment market?
5. Who are the key producers in the global Power Subsystems for Semiconductor Equipment market?
6. What are the growth factors driving the market demand?

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