

Global Power Station Blower Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Power Station Blower market size is expected to reach \$ 3207 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Power Station Blower production reached approximately 0.185 M Units. The average price is approximately \$12,000. Power Station Blower are key industrial fan equipment used in various power generation systems to transport air or gas, maintain the combustion process, and achieve flue gas treatment and system ventilation and cooling. They are usually specialized blower/ventilation equipment for medium to large or heavy-duty working conditions.

Gross Profit Margin Levels

Power station blowers are typical heavy-duty, not fully standardized, project-based industrial equipment. Most manufacturers do not disclose the gross profit margin of the 'Power Station Blower' sub-business separately; therefore, industry ranges can only be inferred by combining product complexity, project attributes, and publicly available product structures. Overall, the gross profit margin of standardized small and medium-sized auxiliary blowers is typically between 18% and 25%. After being integrated into power station main equipment, especially large centrifugal forced draft fans, adjustable axial flow fans, and wear-resistant/corrosion-resistant/high-temperature models, the gross profit margin can generally increase to 25%-35% due to higher requirements for design, welding, rotor dynamic balancing, on-site commissioning, and lifespan reliability. For nuclear-grade, FGD/high-corrosion conditions, ultra-high temperature flue gas, and customized retrofit projects, coupled with spare parts and maintenance services, the project-based gross profit margin may further increase. At the same time, the costs of steel, motors, bearings, blade materials, and large-scale machining, as well as price

competition in power station EPC bidding, limit the overall profit elasticity of the industry. Therefore, the more typical characteristic of this industry is not 'extremely high gross profit,' but rather a medium-to-high gross profit supported by both customized mainframes and after-sales service. This assessment is consistent with the publicly disclosed product attributes of 'customization, high temperature and high pressure, heavy load, and wear and corrosion resistance' by companies such as TLT, Boldrocchi, and Zhanggu.

Industry Driving Factors

The core driving force for the growth of the power plant blower industry in the next few years will primarily come from the continued growth in global electricity demand and the upgrading and renovation of existing power plants. The IEA predicts that global electricity demand will continue to grow rapidly in the coming years, and global coal demand will still reach 8,805 Mt in 2024, with China and India accounting for 71% combined. This means that Asia still retains a huge market for the renovation, replacement, and operation and maintenance of coal-fired power and boiler systems. Secondly, energy conservation and emission reduction, flue gas treatment, and flexibility upgrades of coal-fired units are driving the upgrading of forced draft fans, induced draft fans, FGD/desulfurization oxidation fans, and cooling fans towards higher efficiency, stronger corrosion resistance, and a wider operating range. Secondly, the construction of nuclear power and low-carbon power sources is also expanding the demand for auxiliary wind turbines; as of February 2025, there were 62 nuclear reactors under construction globally, totaling nearly 70 GW. Finally, wind turbine energy efficiency and testing standards are accelerating product upgrades. The EU's current Ecodesign regulations for industrial wind turbines cover motor-driven turbines ranging from 125 W to 500 kW, and AMCA has also pointed out that the US DOE has established federal testing procedures for commercial and industrial fans and blowers. In summary, the growth logic of this industry is not just about 'the increase in the number of new power plants,' but more importantly, the structural demand driven by the replacement of existing large-capacity units, environmental retrofitting, efficiency regulations, and the construction of nuclear power and combined heat and power projects.

This report studies the global Power Station Blower production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Station Blower and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Station Blower that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Station Blower total production and demand, 2021-2032, (Units)

Global Power Station Blower total production value, 2021-2032, (USD Million)

Global Power Station Blower production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Power Station Blower consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Power Station Blower domestic production, consumption, key domestic manufacturers and share

Global Power Station Blower production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Power Station Blower production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Power Station Blower production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Power Station Blower market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Howden, Mitsubishi Power, TLT-Turbo, EBARA Fan & Blower, FlaktGroup, WITT& SOHN, L&T Howden, Jintongling, Boldrocchi, Comefri, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Station Blower market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Power Station Blower Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Station Blower Market, Segmentation by Type:

Centrifugal

Axial Flow

Mixed Flow

Others

Global Power Station Blower Market, Segmentation by Structural Levels:

Single-stage Blower

Multi-stage Blower

Global Power Station Blower Market, Segmentation by Pressure Rating:

Low-Pressure Blower (Total Pressure 15-30 kPa)

Medium-Pressure Blower (Total Pressure 30-100 kPa)

High-Pressure Blower (Total Pressure 100-200 kPa)

Global Power Station Blower Market, Segmentation by Application:

Thermal Power Generation Industry

Nuclear Power Industry

Hydropower Industry

Others

Companies Profiled:

Howden

Mitsubishi Power

TLT-Turbo

EBARA Fan & Blower

FlaktGroup

WITT& SOHN

L&T Howden

Jintongling

Boldrocchi

Comefri

Shaanxi Blower

Shangfeng

Nanfang Ventilator

Jindun Fans

Tongyang

Shandong Zhangqiu Blower

Systemair

ZITRON

Kruger Ventilation

Cofimco

POLLRICH

Tsubaki-Nakashima

TERAL

Showa Denki (SDG)

Kyungjin Blower

HI AIR KOREA

Tae-il Blower

Key Questions Answered:

1. How big is the global Power Station Blower market?
2. What is the demand of the global Power Station Blower market?
3. What is the year over year growth of the global Power Station Blower market?
4. What is the production and production value of the global Power Station Blower market?
5. Who are the key producers in the global Power Station Blower market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Power Station Blower Introduction
- 1.2 World Power Station Blower Supply & Forecast
 - 1.2.1 World Power Station Blower Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Power Station Blower Production (2021-2032)
 - 1.2.3 World Power Station Blower Pricing Trends (2021-2032)
- 1.3 World Power Station Blower Production by Region (Based on Production Site)
 - 1.3.1 World Power Station Blower Production Value by Region (2021-2032)
 - 1.3.2 World Power Station Blower Production by Region (2021-2032)
 - 1.3.3 World Power Station Blower Average Price by Region (2021-2032)
 - 1.3.4 North America Power Station Blower Production (2021-2032)
 - 1.3.5 Europe Power Station Blower Production (2021-2032)
 - 1.3.6 China Power Station Blower Production (2021-2032)
 - 1.3.7 Japan Power Station Blower Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Power Station Blower Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Power Station Blower Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Power Station Blower Demand (2021-2032)
- 2.2 World Power Station Blower Consumption by Region
 - 2.2.1 World Power Station Blower Consumption by Region (2021-2026)
 - 2.2.2 World Power Station Blower Consumption Forecast by Region (2027-2032)
- 2.3 United States Power Station Blower Consumption (2021-2032)
- 2.4 China Power Station Blower Consumption (2021-2032)
- 2.5 Europe Power Station Blower Consumption (2021-2032)
- 2.6 Japan Power Station Blower Consumption (2021-2032)
- 2.7 South Korea Power Station Blower Consumption (2021-2032)
- 2.8 ASEAN Power Station Blower Consumption (2021-2032)
- 2.9 India Power Station Blower Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Power Station Blower Production Value by Manufacturer (2021-2026)

- 3.2 World Power Station Blower Production by Manufacturer (2021-2026)
- 3.3 World Power Station Blower Average Price by Manufacturer (2021-2026)
- 3.4 Power Station Blower Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Power Station Blower Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Power Station Blower in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Power Station Blower in 2025
- 3.6 Power Station Blower Market: Overall Company Footprint Analysis
 - 3.6.1 Power Station Blower Market: Region Footprint
 - 3.6.2 Power Station Blower Market: Company Product Type Footprint
 - 3.6.3 Power Station Blower Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Power Station Blower Production Value Comparison
 - 4.1.1 United States VS China: Power Station Blower Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Power Station Blower Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Power Station Blower Production Comparison
 - 4.2.1 United States VS China: Power Station Blower Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Power Station Blower Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Power Station Blower Consumption Comparison
 - 4.3.1 United States VS China: Power Station Blower Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Power Station Blower Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Power Station Blower Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Power Station Blower Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Power Station Blower Production Value (2021-2026)

4.4.3 United States Based Manufacturers Power Station Blower Production (2021-2026)

4.5 China Based Power Station Blower Manufacturers and Market Share

4.5.1 China Based Power Station Blower Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Power Station Blower Production Value (2021-2026)

4.5.3 China Based Manufacturers Power Station Blower Production (2021-2026)

4.6 Rest of World Based Power Station Blower Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Power Station Blower Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Power Station Blower Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Power Station Blower Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Power Station Blower Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Centrifugal

5.2.2 Axial Flow

5.2.3 Mixed Flow

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Power Station Blower Production by Type (2021-2032)

5.3.2 World Power Station Blower Production Value by Type (2021-2032)

5.3.3 World Power Station Blower Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL LEVELS

6.1 World Power Station Blower Market Size Overview by Structural Levels: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Levels

6.2.1 Single-stage Blower

6.2.2 Multi-stage Blower

6.3 Market Segment by Structural Levels

6.3.1 World Power Station Blower Production by Structural Levels (2021-2032)

6.3.2 World Power Station Blower Production Value by Structural Levels (2021-2032)

6.3.3 World Power Station Blower Average Price by Structural Levels (2021-2032)

7 MARKET ANALYSIS BY PRESSURE RATING

7.1 World Power Station Blower Market Size Overview by Pressure Rating: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pressure Rating

7.2.1 Low-Pressure Blower (Total Pressure 15-30 kPa)

7.2.2 Medium-Pressure Blower (Total Pressure 30-100 kPa)

7.2.3 High-Pressure Blower (Total Pressure 100-200 kPa)

7.3 Market Segment by Pressure Rating

7.3.1 World Power Station Blower Production by Pressure Rating (2021-2032)

7.3.2 World Power Station Blower Production Value by Pressure Rating (2021-2032)

7.3.3 World Power Station Blower Average Price by Pressure Rating (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Power Station Blower Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Thermal Power Generation Industry

8.2.2 Nuclear Power Industry

8.2.3 Hydropower Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Power Station Blower Production by Application (2021-2032)

8.3.2 World Power Station Blower Production Value by Application (2021-2032)

8.3.3 World Power Station Blower Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Howden

9.1.1 Howden Details

9.1.2 Howden Major Business

9.1.3 Howden Power Station Blower Product and Services

9.1.4 Howden Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Howden Recent Developments/Updates

9.1.6 Howden Competitive Strengths & Weaknesses

9.2 Mitsubishi Power

9.2.1 Mitsubishi Power Details

9.2.2 Mitsubishi Power Major Business

9.2.3 Mitsubishi Power Power Station Blower Product and Services

9.2.4 Mitsubishi Power Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Mitsubishi Power Recent Developments/Updates

9.2.6 Mitsubishi Power Competitive Strengths & Weaknesses

9.3 TLT-Turbo

9.3.1 TLT-Turbo Details

9.3.2 TLT-Turbo Major Business

9.3.3 TLT-Turbo Power Station Blower Product and Services

9.3.4 TLT-Turbo Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 TLT-Turbo Recent Developments/Updates

9.3.6 TLT-Turbo Competitive Strengths & Weaknesses

9.4 EBARA Fan & Blower

9.4.1 EBARA Fan & Blower Details

9.4.2 EBARA Fan & Blower Major Business

9.4.3 EBARA Fan & Blower Power Station Blower Product and Services

9.4.4 EBARA Fan & Blower Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 EBARA Fan & Blower Recent Developments/Updates

9.4.6 EBARA Fan & Blower Competitive Strengths & Weaknesses

9.5 FlaktGroup

9.5.1 FlaktGroup Details

9.5.2 FlaktGroup Major Business

9.5.3 FlaktGroup Power Station Blower Product and Services

9.5.4 FlaktGroup Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 FlaktGroup Recent Developments/Updates

9.5.6 FlaktGroup Competitive Strengths & Weaknesses

9.6 WITT& SOHN

9.6.1 WITT& SOHN Details

9.6.2 WITT& SOHN Major Business

9.6.3 WITT& SOHN Power Station Blower Product and Services

9.6.4 WITT& SOHN Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 WITT& SOHN Recent Developments/Updates

9.6.6 WITT& SOHN Competitive Strengths & Weaknesses

9.7 L&T Howden

9.7.1 L&T Howden Details

9.7.2 L&T Howden Major Business

9.7.3 L&T Howden Power Station Blower Product and Services

9.7.4 L&T Howden Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 L&T Howden Recent Developments/Updates

9.7.6 L&T Howden Competitive Strengths & Weaknesses

9.8 Jintongling

9.8.1 Jintongling Details

9.8.2 Jintongling Major Business

9.8.3 Jintongling Power Station Blower Product and Services

9.8.4 Jintongling Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Jintongling Recent Developments/Updates

9.8.6 Jintongling Competitive Strengths & Weaknesses

9.9 Boldrocchi

9.9.1 Boldrocchi Details

9.9.2 Boldrocchi Major Business

9.9.3 Boldrocchi Power Station Blower Product and Services

9.9.4 Boldrocchi Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Boldrocchi Recent Developments/Updates

9.9.6 Boldrocchi Competitive Strengths & Weaknesses

9.10 Comefri

9.10.1 Comefri Details

9.10.2 Comefri Major Business

9.10.3 Comefri Power Station Blower Product and Services

9.10.4 Comefri Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Comefri Recent Developments/Updates

9.10.6 Comefri Competitive Strengths & Weaknesses

9.11 Shaanxi Blower

9.11.1 Shaanxi Blower Details

9.11.2 Shaanxi Blower Major Business

9.11.3 Shaanxi Blower Power Station Blower Product and Services

9.11.4 Shaanxi Blower Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Shaanxi Blower Recent Developments/Updates
- 9.11.6 Shaanxi Blower Competitive Strengths & Weaknesses
- 9.12 Shangfeng
 - 9.12.1 Shangfeng Details
 - 9.12.2 Shangfeng Major Business
 - 9.12.3 Shangfeng Power Station Blower Product and Services
 - 9.12.4 Shangfeng Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Shangfeng Recent Developments/Updates
 - 9.12.6 Shangfeng Competitive Strengths & Weaknesses
- 9.13 Nanfang Ventilator
 - 9.13.1 Nanfang Ventilator Details
 - 9.13.2 Nanfang Ventilator Major Business
 - 9.13.3 Nanfang Ventilator Power Station Blower Product and Services
 - 9.13.4 Nanfang Ventilator Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Nanfang Ventilator Recent Developments/Updates
 - 9.13.6 Nanfang Ventilator Competitive Strengths & Weaknesses
- 9.14 Jindun Fans
 - 9.14.1 Jindun Fans Details
 - 9.14.2 Jindun Fans Major Business
 - 9.14.3 Jindun Fans Power Station Blower Product and Services
 - 9.14.4 Jindun Fans Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Jindun Fans Recent Developments/Updates
 - 9.14.6 Jindun Fans Competitive Strengths & Weaknesses
- 9.15 Tongyang
 - 9.15.1 Tongyang Details
 - 9.15.2 Tongyang Major Business
 - 9.15.3 Tongyang Power Station Blower Product and Services
 - 9.15.4 Tongyang Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Tongyang Recent Developments/Updates
 - 9.15.6 Tongyang Competitive Strengths & Weaknesses
- 9.16 Shandong Zhangqiu Blower
 - 9.16.1 Shandong Zhangqiu Blower Details
 - 9.16.2 Shandong Zhangqiu Blower Major Business
 - 9.16.3 Shandong Zhangqiu Blower Power Station Blower Product and Services
 - 9.16.4 Shandong Zhangqiu Blower Power Station Blower Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.16.5 Shandong Zhangqiu Blower Recent Developments/Updates

9.16.6 Shandong Zhangqiu Blower Competitive Strengths & Weaknesses

9.17 Systemair

9.17.1 Systemair Details

9.17.2 Systemair Major Business

9.17.3 Systemair Power Station Blower Product and Services

9.17.4 Systemair Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Systemair Recent Developments/Updates

9.17.6 Systemair Competitive Strengths & Weaknesses

9.18 ZITRON

9.18.1 ZITRON Details

9.18.2 ZITRON Major Business

9.18.3 ZITRON Power Station Blower Product and Services

9.18.4 ZITRON Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 ZITRON Recent Developments/Updates

9.18.6 ZITRON Competitive Strengths & Weaknesses

9.19 Kruger Ventilation

9.19.1 Kruger Ventilation Details

9.19.2 Kruger Ventilation Major Business

9.19.3 Kruger Ventilation Power Station Blower Product and Services

9.19.4 Kruger Ventilation Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Kruger Ventilation Recent Developments/Updates

9.19.6 Kruger Ventilation Competitive Strengths & Weaknesses

9.20 Cofimco

9.20.1 Cofimco Details

9.20.2 Cofimco Major Business

9.20.3 Cofimco Power Station Blower Product and Services

9.20.4 Cofimco Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Cofimco Recent Developments/Updates

9.20.6 Cofimco Competitive Strengths & Weaknesses

9.21 POLLRICH

9.21.1 POLLRICH Details

9.21.2 POLLRICH Major Business

9.21.3 POLLRICH Power Station Blower Product and Services

- 9.21.4 POLLRICH Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 POLLRICH Recent Developments/Updates
- 9.21.6 POLLRICH Competitive Strengths & Weaknesses
- 9.22 Tsubaki-Nakashima
 - 9.22.1 Tsubaki-Nakashima Details
 - 9.22.2 Tsubaki-Nakashima Major Business
 - 9.22.3 Tsubaki-Nakashima Power Station Blower Product and Services
 - 9.22.4 Tsubaki-Nakashima Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Tsubaki-Nakashima Recent Developments/Updates
 - 9.22.6 Tsubaki-Nakashima Competitive Strengths & Weaknesses
- 9.23 TERAL
 - 9.23.1 TERAL Details
 - 9.23.2 TERAL Major Business
 - 9.23.3 TERAL Power Station Blower Product and Services
 - 9.23.4 TERAL Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 TERAL Recent Developments/Updates
 - 9.23.6 TERAL Competitive Strengths & Weaknesses
- 9.24 Showa Denki (SDG)
 - 9.24.1 Showa Denki (SDG) Details
 - 9.24.2 Showa Denki (SDG) Major Business
 - 9.24.3 Showa Denki (SDG) Power Station Blower Product and Services
 - 9.24.4 Showa Denki (SDG) Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Showa Denki (SDG) Recent Developments/Updates
 - 9.24.6 Showa Denki (SDG) Competitive Strengths & Weaknesses
- 9.25 Kyungjin Blower
 - 9.25.1 Kyungjin Blower Details
 - 9.25.2 Kyungjin Blower Major Business
 - 9.25.3 Kyungjin Blower Power Station Blower Product and Services
 - 9.25.4 Kyungjin Blower Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Kyungjin Blower Recent Developments/Updates
 - 9.25.6 Kyungjin Blower Competitive Strengths & Weaknesses
- 9.26 HI AIR KOREA
 - 9.26.1 HI AIR KOREA Details
 - 9.26.2 HI AIR KOREA Major Business

- 9.26.3 HI AIR KOREA Power Station Blower Product and Services
- 9.26.4 HI AIR KOREA Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.26.5 HI AIR KOREA Recent Developments/Updates
- 9.26.6 HI AIR KOREA Competitive Strengths & Weaknesses
- 9.27 Tae-il Blower
 - 9.27.1 Tae-il Blower Details
 - 9.27.2 Tae-il Blower Major Business
 - 9.27.3 Tae-il Blower Power Station Blower Product and Services
 - 9.27.4 Tae-il Blower Power Station Blower Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Tae-il Blower Recent Developments/Updates
 - 9.27.6 Tae-il Blower Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Power Station Blower Industry Chain
- 10.2 Power Station Blower Upstream Analysis
 - 10.2.1 Power Station Blower Core Raw Materials
 - 10.2.2 Main Manufacturers of Power Station Blower Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Power Station Blower Production Mode
- 10.6 Power Station Blower Procurement Model
- 10.7 Power Station Blower Industry Sales Model and Sales Channels
 - 10.7.1 Power Station Blower Sales Model
 - 10.7.2 Power Station Blower Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Power Station Blower Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Power Station Blower Production Value by Region (2021-2026) & (USD Million)

Table 3. World Power Station Blower Production Value by Region (2027-2032) & (USD Million)

Table 4. World Power Station Blower Production Value Market Share by Region (2021-2026)

Table 5. World Power Station Blower Production Value Market Share by Region (2027-2032)

Table 6. World Power Station Blower Production by Region (2021-2026) & (Units)

Table 7. World Power Station Blower Production by Region (2027-2032) & (Units)

Table 8. World Power Station Blower Production Market Share by Region (2021-2026)

Table 9. World Power Station Blower Production Market Share by Region (2027-2032)

Table 10. World Power Station Blower Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Power Station Blower Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Power Station Blower Major Market Trends

Table 13. World Power Station Blower Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Power Station Blower Consumption by Region (2021-2026) & (Units)

Table 15. World Power Station Blower Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Power Station Blower Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Power Station Blower Producers in 2025

Table 18. World Power Station Blower Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Power Station Blower Producers in 2025

Table 20. World Power Station Blower Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Power Station Blower Company Evaluation Quadrant

Table 22. World Power Station Blower Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Power Station Blower Production Site of Key Manufacturer

Table 24. Power Station Blower Market: Company Product Type Footprint

Table 25. Power Station Blower Market: Company Product Application Footprint

Table 26. Power Station Blower Competitive Factors

Table 27. Power Station Blower New Entrant and Capacity Expansion Plans

Table 28. Power Station Blower Mergers & Acquisitions Activity

Table 29. United States VS China Power Station Blower Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Power Station Blower Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Power Station Blower Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Power Station Blower Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Power Station Blower Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Power Station Blower Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Power Station Blower Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Power Station Blower Production Market Share (2021-2026)

Table 37. China Based Power Station Blower Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Power Station Blower Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Power Station Blower Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Power Station Blower Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Power Station Blower Production Market Share (2021-2026)

Table 42. Rest of World Based Power Station Blower Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Power Station Blower Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Power Station Blower Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Power Station Blower Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Power Station Blower Production Market Share (2021-2026)

Table 47. World Power Station Blower Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Power Station Blower Production by Type (2021-2026) & (Units)

Table 49. World Power Station Blower Production by Type (2027-2032) & (Units)

Table 50. World Power Station Blower Production Value by Type (2021-2026) & (USD Million)

Table 51. World Power Station Blower Production Value by Type (2027-2032) & (USD Million)

Table 52. World Power Station Blower Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Power Station Blower Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Power Station Blower Production Value by Structural Levels, (USD Million), 2021 & 2025 & 2032

Table 55. World Power Station Blower Production by Structural Levels (2021-2026) & (Units)

Table 56. World Power Station Blower Production by Structural Levels (2027-2032) & (Units)

Table 57. World Power Station Blower Production Value by Structural Levels (2021-2026) & (USD Million)

Table 58. World Power Station Blower Production Value by Structural Levels (2027-2032) & (USD Million)

Table 59. World Power Station Blower Average Price by Structural Levels (2021-2026) & (US\$/Unit)

Table 60. World Power Station Blower Average Price by Structural Levels (2027-2032) & (US\$/Unit)

Table 61. World Power Station Blower Production Value by Pressure Rating, (USD Million), 2021 & 2025 & 2032

Table 62. World Power Station Blower Production by Pressure Rating (2021-2026) & (Units)

Table 63. World Power Station Blower Production by Pressure Rating (2027-2032) & (Units)

Table 64. World Power Station Blower Production Value by Pressure Rating (2021-2026) & (USD Million)

Table 65. World Power Station Blower Production Value by Pressure Rating (2027-2032) & (USD Million)

Table 66. World Power Station Blower Average Price by Pressure Rating (2021-2026) &

(US\$/Unit)

Table 67. World Power Station Blower Average Price by Pressure Rating (2027-2032) & (US\$/Unit)

Table 68. World Power Station Blower Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Power Station Blower Production by Application (2021-2026) & (Units)

Table 70. World Power Station Blower Production by Application (2027-2032) & (Units)

Table 71. World Power Station Blower Production Value by Application (2021-2026) & (USD Million)

Table 72. World Power Station Blower Production Value by Application (2027-2032) & (USD Million)

Table 73. World Power Station Blower Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Power Station Blower Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Howden Basic Information, Manufacturing Base and Competitors

Table 76. Howden Major Business

Table 77. Howden Power Station Blower Product and Services

Table 78. Howden Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Howden Recent Developments/Updates

Table 80. Howden Competitive Strengths & Weaknesses

Table 81. Mitsubishi Power Basic Information, Manufacturing Base and Competitors

Table 82. Mitsubishi Power Major Business

Table 83. Mitsubishi Power Power Station Blower Product and Services

Table 84. Mitsubishi Power Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mitsubishi Power Recent Developments/Updates

Table 86. Mitsubishi Power Competitive Strengths & Weaknesses

Table 87. TLT-Turbo Basic Information, Manufacturing Base and Competitors

Table 88. TLT-Turbo Major Business

Table 89. TLT-Turbo Power Station Blower Product and Services

Table 90. TLT-Turbo Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. TLT-Turbo Recent Developments/Updates

Table 92. TLT-Turbo Competitive Strengths & Weaknesses

Table 93. EBARA Fan & Blower Basic Information, Manufacturing Base and Competitors

Table 94. EBARA Fan & Blower Major Business

Table 95. EBARA Fan & Blower Power Station Blower Product and Services
Table 96. EBARA Fan & Blower Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. EBARA Fan & Blower Recent Developments/Updates
Table 98. EBARA Fan & Blower Competitive Strengths & Weaknesses
Table 99. FlaktGroup Basic Information, Manufacturing Base and Competitors
Table 100. FlaktGroup Major Business
Table 101. FlaktGroup Power Station Blower Product and Services
Table 102. FlaktGroup Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. FlaktGroup Recent Developments/Updates
Table 104. FlaktGroup Competitive Strengths & Weaknesses
Table 105. WITT& SOHN Basic Information, Manufacturing Base and Competitors
Table 106. WITT& SOHN Major Business
Table 107. WITT& SOHN Power Station Blower Product and Services
Table 108. WITT& SOHN Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. WITT& SOHN Recent Developments/Updates
Table 110. WITT& SOHN Competitive Strengths & Weaknesses
Table 111. L&T Howden Basic Information, Manufacturing Base and Competitors
Table 112. L&T Howden Major Business
Table 113. L&T Howden Power Station Blower Product and Services
Table 114. L&T Howden Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. L&T Howden Recent Developments/Updates
Table 116. L&T Howden Competitive Strengths & Weaknesses
Table 117. Jintongling Basic Information, Manufacturing Base and Competitors
Table 118. Jintongling Major Business
Table 119. Jintongling Power Station Blower Product and Services
Table 120. Jintongling Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Jintongling Recent Developments/Updates
Table 122. Jintongling Competitive Strengths & Weaknesses
Table 123. Boldrocchi Basic Information, Manufacturing Base and Competitors
Table 124. Boldrocchi Major Business
Table 125. Boldrocchi Power Station Blower Product and Services
Table 126. Boldrocchi Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Boldrocchi Recent Developments/Updates
Table 128. Boldrocchi Competitive Strengths & Weaknesses
Table 129. Comefri Basic Information, Manufacturing Base and Competitors
Table 130. Comefri Major Business
Table 131. Comefri Power Station Blower Product and Services
Table 132. Comefri Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Comefri Recent Developments/Updates
Table 134. Comefri Competitive Strengths & Weaknesses
Table 135. Shaanxi Blower Basic Information, Manufacturing Base and Competitors
Table 136. Shaanxi Blower Major Business
Table 137. Shaanxi Blower Power Station Blower Product and Services
Table 138. Shaanxi Blower Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Shaanxi Blower Recent Developments/Updates
Table 140. Shaanxi Blower Competitive Strengths & Weaknesses
Table 141. Shangfeng Basic Information, Manufacturing Base and Competitors
Table 142. Shangfeng Major Business
Table 143. Shangfeng Power Station Blower Product and Services
Table 144. Shangfeng Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Shangfeng Recent Developments/Updates
Table 146. Shangfeng Competitive Strengths & Weaknesses
Table 147. Nanfang Ventilator Basic Information, Manufacturing Base and Competitors
Table 148. Nanfang Ventilator Major Business
Table 149. Nanfang Ventilator Power Station Blower Product and Services
Table 150. Nanfang Ventilator Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Nanfang Ventilator Recent Developments/Updates
Table 152. Nanfang Ventilator Competitive Strengths & Weaknesses
Table 153. Jindun Fans Basic Information, Manufacturing Base and Competitors
Table 154. Jindun Fans Major Business
Table 155. Jindun Fans Power Station Blower Product and Services
Table 156. Jindun Fans Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Jindun Fans Recent Developments/Updates
Table 158. Jindun Fans Competitive Strengths & Weaknesses
Table 159. Tongyang Basic Information, Manufacturing Base and Competitors

Table 160. Tongyang Major Business
Table 161. Tongyang Power Station Blower Product and Services
Table 162. Tongyang Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Tongyang Recent Developments/Updates
Table 164. Tongyang Competitive Strengths & Weaknesses
Table 165. Shandong Zhangqiu Blower Basic Information, Manufacturing Base and Competitors
Table 166. Shandong Zhangqiu Blower Major Business
Table 167. Shandong Zhangqiu Blower Power Station Blower Product and Services
Table 168. Shandong Zhangqiu Blower Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Shandong Zhangqiu Blower Recent Developments/Updates
Table 170. Shandong Zhangqiu Blower Competitive Strengths & Weaknesses
Table 171. Systemair Basic Information, Manufacturing Base and Competitors
Table 172. Systemair Major Business
Table 173. Systemair Power Station Blower Product and Services
Table 174. Systemair Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Systemair Recent Developments/Updates
Table 176. Systemair Competitive Strengths & Weaknesses
Table 177. ZITRON Basic Information, Manufacturing Base and Competitors
Table 178. ZITRON Major Business
Table 179. ZITRON Power Station Blower Product and Services
Table 180. ZITRON Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. ZITRON Recent Developments/Updates
Table 182. ZITRON Competitive Strengths & Weaknesses
Table 183. Kruger Ventilation Basic Information, Manufacturing Base and Competitors
Table 184. Kruger Ventilation Major Business
Table 185. Kruger Ventilation Power Station Blower Product and Services
Table 186. Kruger Ventilation Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Kruger Ventilation Recent Developments/Updates
Table 188. Kruger Ventilation Competitive Strengths & Weaknesses
Table 189. Cofimco Basic Information, Manufacturing Base and Competitors
Table 190. Cofimco Major Business

Table 191. Cofimco Power Station Blower Product and Services
Table 192. Cofimco Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Cofimco Recent Developments/Updates
Table 194. Cofimco Competitive Strengths & Weaknesses
Table 195. POLLRICH Basic Information, Manufacturing Base and Competitors
Table 196. POLLRICH Major Business
Table 197. POLLRICH Power Station Blower Product and Services
Table 198. POLLRICH Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. POLLRICH Recent Developments/Updates
Table 200. POLLRICH Competitive Strengths & Weaknesses
Table 201. Tsubaki-Nakashima Basic Information, Manufacturing Base and Competitors
Table 202. Tsubaki-Nakashima Major Business
Table 203. Tsubaki-Nakashima Power Station Blower Product and Services
Table 204. Tsubaki-Nakashima Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Tsubaki-Nakashima Recent Developments/Updates
Table 206. Tsubaki-Nakashima Competitive Strengths & Weaknesses
Table 207. TERAL Basic Information, Manufacturing Base and Competitors
Table 208. TERAL Major Business
Table 209. TERAL Power Station Blower Product and Services
Table 210. TERAL Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. TERAL Recent Developments/Updates
Table 212. TERAL Competitive Strengths & Weaknesses
Table 213. Showa Denki (SDG) Basic Information, Manufacturing Base and Competitors
Table 214. Showa Denki (SDG) Major Business
Table 215. Showa Denki (SDG) Power Station Blower Product and Services
Table 216. Showa Denki (SDG) Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Showa Denki (SDG) Recent Developments/Updates
Table 218. Showa Denki (SDG) Competitive Strengths & Weaknesses
Table 219. Kyungjin Blower Basic Information, Manufacturing Base and Competitors
Table 220. Kyungjin Blower Major Business
Table 221. Kyungjin Blower Power Station Blower Product and Services

Table 222. Kyungjin Blower Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Kyungjin Blower Recent Developments/Updates

Table 224. Kyungjin Blower Competitive Strengths & Weaknesses

Table 225. HI AIR KOREA Basic Information, Manufacturing Base and Competitors

Table 226. HI AIR KOREA Major Business

Table 227. HI AIR KOREA Power Station Blower Product and Services

Table 228. HI AIR KOREA Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. HI AIR KOREA Recent Developments/Updates

Table 230. HI AIR KOREA Competitive Strengths & Weaknesses

Table 231. Tae-il Blower Basic Information, Manufacturing Base and Competitors

Table 232. Tae-il Blower Major Business

Table 233. Tae-il Blower Power Station Blower Product and Services

Table 234. Tae-il Blower Power Station Blower Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Tae-il Blower Recent Developments/Updates

Table 236. Tae-il Blower Competitive Strengths & Weaknesses

Table 237. Global Key Players of Power Station Blower Upstream (Raw Materials)

Table 238. Global Power Station Blower Typical Customers

Table 239. Power Station Blower Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Power Station Blower Picture

Figure 2. World Power Station Blower Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Power Station Blower Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Power Station Blower Production (2021-2032) & (Units)

Figure 5. World Power Station Blower Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Power Station Blower Production Value Market Share by Region (2021-2032)

Figure 7. World Power Station Blower Production Market Share by Region (2021-2032)

Figure 8. North America Power Station Blower Production (2021-2032) & (Units)

Figure 9. Europe Power Station Blower Production (2021-2032) & (Units)

Figure 10. China Power Station Blower Production (2021-2032) & (Units)

Figure 11. Japan Power Station Blower Production (2021-2032) & (Units)

Figure 12. Power Station Blower Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Power Station Blower Consumption (2021-2032) & (Units)

Figure 15. World Power Station Blower Consumption Market Share by Region (2021-2032)

Figure 16. United States Power Station Blower Consumption (2021-2032) & (Units)

Figure 17. China Power Station Blower Consumption (2021-2032) & (Units)

Figure 18. Europe Power Station Blower Consumption (2021-2032) & (Units)

Figure 19. Japan Power Station Blower Consumption (2021-2032) & (Units)

Figure 20. South Korea Power Station Blower Consumption (2021-2032) & (Units)

Figure 21. ASEAN Power Station Blower Consumption (2021-2032) & (Units)

Figure 22. India Power Station Blower Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Power Station Blower by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Power Station Blower Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Power Station Blower Markets in 2025

Figure 26. United States VS China: Power Station Blower Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Power Station Blower Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Power Station Blower Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Power Station Blower Production Market Share 2025

Figure 30. China Based Manufacturers Power Station Blower Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Power Station Blower Production Market Share 2025

Figure 32. World Power Station Blower Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Power Station Blower Production Value Market Share by Type in 2025

Figure 34. Centrifugal

Figure 35. Axial Flow

Figure 36. Mixed Flow

Figure 37. Others

Figure 38. World Power Station Blower Production Market Share by Type (2021-2032)

Figure 39. World Power Station Blower Production Value Market Share by Type (2021-2032)

Figure 40. World Power Station Blower Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Power Station Blower Production Value by Structural Levels, (USD Million), 2021 & 2025 & 2032

Figure 42. World Power Station Blower Production Value Market Share by Structural Levels in 2025

Figure 43. Single-stage Blower

Figure 44. Multi-stage Blower

Figure 45. World Power Station Blower Production Market Share by Structural Levels (2021-2032)

Figure 46. World Power Station Blower Production Value Market Share by Structural Levels (2021-2032)

Figure 47. World Power Station Blower Average Price by Structural Levels (2021-2032) & (US\$/Unit)

Figure 48. World Power Station Blower Production Value by Pressure Rating, (USD Million), 2021 & 2025 & 2032

Figure 49. World Power Station Blower Production Value Market Share by Pressure Rating in 2025

Figure 50. Low-Pressure Blower (Total Pressure 15-30 kPa)

Figure 51. Medium-Pressure Blower (Total Pressure 30-100 kPa)

Figure 52. High-Pressure Blower (Total Pressure 100-200 kPa)

Figure 53. World Power Station Blower Production Market Share by Pressure Rating (2021-2032)

Figure 54. World Power Station Blower Production Value Market Share by Pressure Rating (2021-2032)

Figure 55. World Power Station Blower Average Price by Pressure Rating (2021-2032) & (US\$/Unit)

Figure 56. World Power Station Blower Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Power Station Blower Production Value Market Share by Application in 2025

Figure 58. Thermal Power Generation Industry

Figure 59. Nuclear Power Industry

Figure 60. Hydropower Industry

Figure 61. Others

Figure 62. World Power Station Blower Production Market Share by Application (2021-2032)

Figure 63. World Power Station Blower Production Value Market Share by Application (2021-2032)

Figure 64. World Power Station Blower Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Power Station Blower Industry Chain

Figure 66. Power Station Blower Procurement Model

Figure 67. Power Station Blower Sales Model

Figure 68. Power Station Blower Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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