

Global Power Semiconductor Known Good Die (KGD) Test and Sorting System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Power Semiconductor Known Good Die (KGD) Test and Sorting System market size was valued at US\$ 170 million in 2025 and is forecast to a readjusted size of US\$ 451 million by 2032 with a CAGR of 14.2% during review period.

A Power Semiconductor Known Good Die (KGD) Test and Sorting System is a dedicated semiconductor test and automation platform used after wafer dicing and before module assembly or advanced packaging to identify, classify and trace electrically good bare power dies. The system typically integrates a power device tester, KGD die handler or test cell, high-voltage and high-current contacting, thermal control, vision inspection, motion control, binning software and wafer-map or MES data interfaces. It is primarily used for SiC MOSFETs, SiC Schottky diodes, GaN HEMTs, IGBTs, power MOSFETs and other power semiconductor dies. Its key role is to screen Known Good Die before high-value packaging, thereby improving module yield, reducing rework and scrap cost, and strengthening reliability control in automotive traction inverters, renewable-energy inverters, energy storage systems, industrial drives, EV charging, server power supplies and other high-reliability power electronics applications.

Based on our analysis, the Power Semiconductor KGD Test and Sorting System market should be understood as a specialized yield-control equipment segment rather than a conventional general-purpose semiconductor tester market. Its importance rises as SiC and GaN power devices move into high-value, high-reliability power modules. In these applications, a single weak die can compromise the yield and reliability of an entire module, making bare-die screening before packaging economically valuable. The core

function of a KGD system is therefore not only electrical testing, but also the integration of high-voltage and high-current test capability, low-inductance contacting, thermal conditioning, optical inspection, die handling, binning and traceability.

From the demand side, the strongest growth drivers come from automotive traction inverters, renewable-energy inverters, energy storage, industrial drives, EV charging infrastructure and high-density power supplies for data centers. These applications impose strict reliability and traceability requirements on SiC MOSFETs, SiC diodes, GaN HEMTs, IGBTs and other power semiconductor dies. As wide-bandgap devices scale and module makers push for better pre-packaging yield control, KGD testing is likely to shift from a selective high-end process to a more standardized step in advanced power semiconductor manufacturing.

From the technology roadmap perspective, competition will increasingly focus on low-inductance probe/contact architectures, fast protection during high-current and short-circuit testing, stable hot-test capability, higher throughput, multi-site handling, optical metrology and data integration with wafer maps and factory systems. New product launches from major suppliers indicate that the industry is moving away from ad hoc combinations of separate testers and handlers toward integrated KGD test cells designed specifically for power semiconductor bare dies.

This report is a detailed and comprehensive analysis for global Power Semiconductor Known Good Die (KGD) Test and Sorting System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Semiconductor Known Good Die (KGD) Test and Sorting System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Power Semiconductor Known Good Die (KGD) Test and Sorting System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Power Semiconductor Known Good Die (KGD) Test and Sorting System market

size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Power Semiconductor Known Good Die (KGD) Test and Sorting System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power Semiconductor Known Good Die (KGD) Test and Sorting System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Semiconductor Known Good Die (KGD) Test and Sorting System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantest Corporation, Cohu, Inc., SPEA S.p.A., Pentamaster Corporation Berhad, Semight Instruments Co., Ltd., Microtest Group, OSAI Automation Systems S.p.A. SB, PowerTECH Co., Ltd., Macrotest Semiconductor Technology Co., Ltd., Top-Leading Intelligent Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Power Semiconductor Known Good Die (KGD) Test and Sorting System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated KGD Test Cell

Other

Market segment by Temperature Capability

Room-Temperature Test

Hot Test

Cold Test

Other

Market segment by Contacting Method

Top-Side Contact

Bottom-Side Contact

Double-Sided Contact

Kelvin Contact

Other

Market segment by Automation Level

Manual / Semi-Automatic System

Fully Automatic Standalone System

Other

Market segment by Application

Industrial Automation

Consumer Power Electronics

Aerospace and Defense Electronics

Semiconductor Manufacturing

Other

Market segment by players, this report covers

Advantest Corporation

Cohu, Inc.

SPEA S.p.A.

Pentamaster Corporation Berhad

Semight Instruments Co., Ltd.

Microtest Group

OSAI Automation Systems S.p.A. SB

PowerTECH Co., Ltd.

Macrotest Semiconductor Technology Co., Ltd.

Top-Leading Intelligent Equipment

UniSiC Technology (Shanghai) Co., Ltd.

Shenzhen Huaxin Intelligent Equipment Co., Ltd.

Sharetek Technology Co., Ltd.

POMME Technologies Co., Ltd.

NEXUSTEST Pte. Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Power Semiconductor Known Good Die (KGD) Test and Sorting System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Power Semiconductor Known Good Die (KGD) Test and Sorting System, with revenue, gross margin, and global market share of Power Semiconductor Known Good Die (KGD) Test and Sorting System from 2021 to 2026.

Chapter 3, the Power Semiconductor Known Good Die (KGD) Test and Sorting System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Power Semiconductor Known Good Die (KGD) Test and Sorting

System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Power Semiconductor Known Good Die (KGD) Test and Sorting System.

Chapter 13, to describe Power Semiconductor Known Good Die (KGD) Test and Sorting System research findings and conclusion.

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