

Global Power Rental Systems Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Power Rental Systems market size was valued at USD 18760 million in 2023 and is forecast to a readjusted size of USD 27030 million by 2030 with a CAGR of 5.4% during review period.

Power rental, also known as power on hire comes with numerous advantages over the other counterparts. Power rental refers to the facility of temporarily renting power plants or generators for supplying energy to industrial units. It delivers functioning power equipment along with various scalable components, which are installed in power stations. It also offers reliability, flexibility, speed and cost-effectiveness to businesses for coping with brief shortages of power. The power rental services are aimed to stabilize utility power grids and provide additional energy to industries and support communities. Owing to this, it finds extensive application across the construction, mining, and oil & gas industries.

The top three brand owners are United Rentals, Ashtead Group, Aggreko. Each of sales respectively with global revenue market share about 4%, 2%, 1%. Other key manufacturers include Herc Rentals, Caterpillar, Cummins, Atlas Copco, Kohler Co., Himoina, Bredenoord.

Asia Pacific is the largest consumption region and holds the share about 35%. Besides, Europe and North America have good market prospect and they account for over 50% of the total share.

Power Rental Systems can be used in Government and Utilities, Oil, Gas and Mining, Construction, etc. And according to type, Continuous Power dominates this market and

occupies over 45 percent of the global total.

The Global Info Research report includes an overview of the development of the Power Rental Systems industry chain, the market status of Government and Utilities (Peak Shaving, Continuous Power), Oil, Gas and Mining (Peak Shaving, Continuous Power), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Power Rental Systems.

Regionally, the report analyzes the Power Rental Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Power Rental Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Power Rental Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Power Rental Systems industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Peak Shaving, Continuous Power).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Power Rental Systems market.

Regional Analysis: The report involves examining the Power Rental Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Power Rental Systems market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Power Rental Systems:

Company Analysis: Report covers individual Power Rental Systems players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Power Rental Systems. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Government and Utilities, Oil, Gas and Mining).

Technology Analysis: Report covers specific technologies relevant to Power Rental Systems. It assesses the current state, advancements, and potential future developments in Power Rental Systems areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Power Rental Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Power Rental Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Peak Shaving

Continuous Power

Standby Power

Market segment by Application

Government and Utilities

Oil, Gas and Mining

Construction

Industrial

Events

Others

Market segment by players, this report covers

United Rentals

Ashtead Group

Aggreko

Herc Rentals

Caterpillar

Cummins

Atlas Copco

Kohler Co.

Himoinsa

Bredenoord

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Power Rental Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Power Rental Systems, with revenue, gross margin and global market share of Power Rental Systems from 2019 to 2024.

Chapter 3, the Power Rental Systems competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Power Rental Systems market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Power Rental Systems.

Chapter 13, to describe Power Rental Systems research findings and conclusion.

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