

Global Power Quality Compliance Monitoring System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Power Quality Compliance Monitoring System market size was valued at US\$ 1672 million in 2025 and is forecast to a readjusted size of US\$ 2780 million by 2032 with a CAGR of 7.4% during review period.

A Power Quality Compliance Monitoring System is a permanently installed measurement, recording and analysis system designed to determine whether the voltage and current characteristics of an electrical network comply with specified power-quality standards, grid codes or contractual limits.

The system continuously measures parameters such as supply frequency, voltage magnitude, current magnitude, voltage dips, voltage swells, interruptions, rapid voltage changes, flicker, voltage and current unbalance, harmonics, interharmonics and transient events.

A complete system normally includes a fixed power-quality analyzer, local data storage, time synchronization, communication interfaces and analysis software capable of calculating compliance statistics, identifying limit violations and generating periodic reports.

The 2025 ASP is US\$5,700 per unit, global sales volume is approximately 285,000 units, and the estimated average gross margin is approximately 41%.

The upstream chain includes analog-to-digital converters, precision resistors, voltage and current input circuits, microprocessors, FPGAs, memory modules, timing receivers,

displays, communication chips and industrial housings. Midstream activities include measurement-algorithm development, PCB assembly, firmware programming, standard-compliance testing, calibration, waveform-processing development, cybersecurity configuration and reporting-software development. Downstream users mainly include electric utilities, industrial manufacturers, data centres and telecommunication companies, commercial and public facilities, and renewable-energy or transportation-infrastructure operators.

The publication of IEC 61000-4-30:2025 is an important technical transition for the market. The latest edition retains Class A and Class S but updates voltage-event and rapid-voltage-change measurement and adds further treatment of conducted emissions between 2 kHz and 150 kHz.

Class A remains the preferred level for contractual verification, regulatory reporting, utility monitoring and comparison of measurements from different instruments. Class S remains suitable for surveys, general diagnostics and applications where lower cost is more important than dispute-grade repeatability.

Compliance monitoring is moving from occasional testing toward permanent observation. Temporary measurements may miss events that occur only under particular production, weather, loading or generation conditions.

The point of common coupling is becoming the principal monitoring location for industrial and renewable-energy compliance. IEEE 519-2022 applies voltage and current distortion limits at the interface between the supply system and facilities containing harmonic-producing loads.

Power-electronic loads are increasing harmonic complexity. Variable-frequency drives, rectifiers, switch-mode power supplies, LED lighting, inverters, chargers and data-centre power systems can generate different harmonic and interharmonic patterns.

Renewable generation introduces bidirectional power flow and variable operating conditions. Monitoring systems must distinguish disturbances originating from the grid from those produced by an inverter plant, battery system or industrial load.

Report Scope

This report is a detailed and comprehensive analysis for global Power Quality

Compliance Monitoring System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Quality Compliance Monitoring System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Quality Compliance Monitoring System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Quality Compliance Monitoring System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Quality Compliance Monitoring System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Power Quality Compliance Monitoring System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Quality Compliance Monitoring

System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric SE, Siemens AG, ABB Ltd., Eaton Corporation plc, GE Vernova Inc., Schweitzer Engineering Laboratories, Inc., Janitza electronics GmbH, A. Eberle GmbH & Co. KG, Socomec SAS, SATEC Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Power Quality Compliance Monitoring System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

IEC Class A

IEC Class S

Enhanced Proprietary Grade

Market segment by System Scale

Single Monitoring Point

Facility Multi-Point System

Multi-Site Enterprise System

Market segment by Voltage Level

Low Voltage

Medium Voltage

High Voltage

Extra-High Voltage

Market segment by Application

Electric Utilities

Industrial Manufacturing

Data Centers and Telecommunications

Commercial and Public Facilities

Others

Major players covered

Schneider Electric SE

Siemens AG

ABB Ltd.

Eaton Corporation plc

GE Vernova Inc.

Schweitzer Engineering Laboratories, Inc.

Janitza electronics GmbH

A. Eberle GmbH & Co. KG

Socomec SAS

SATEC Ltd.

CIRCUTOR S.A.U.

Powerside

Elspec Ltd.

GMC Instruments Group

Accuenergy Inc.

Electro Industries/GaugeTech

PQ Plus GmbH

KoCoS Messtechnik AG

Acrel Co., Ltd.

CET Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Power Quality Compliance Monitoring System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Quality Compliance Monitoring System, with price, sales quantity, revenue, and global market share of Power Quality Compliance Monitoring System from 2021 to 2026.

Chapter 3, the Power Quality Compliance Monitoring System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Quality Compliance Monitoring System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Power Quality Compliance Monitoring System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Quality Compliance Monitoring System.

Chapter 14 and 15, to describe Power Quality Compliance Monitoring System sales channel, distributors, customers, research findings and conclusion.

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