

# Global Power Quality Compliance Monitoring System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Power Quality Compliance Monitoring System market size is expected to reach \$ 2780 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

A Power Quality Compliance Monitoring System is a permanently installed measurement, recording and analysis system designed to determine whether the voltage and current characteristics of an electrical network comply with specified power-quality standards, grid codes or contractual limits.

The system continuously measures parameters such as supply frequency, voltage magnitude, current magnitude, voltage dips, voltage swells, interruptions, rapid voltage changes, flicker, voltage and current unbalance, harmonics, interharmonics and transient events.

A complete system normally includes a fixed power-quality analyzer, local data storage, time synchronization, communication interfaces and analysis software capable of calculating compliance statistics, identifying limit violations and generating periodic reports.

The 2025 ASP is US\$5,700 per unit, global sales volume is approximately 285,000 units, and the estimated average gross margin is approximately 41%.

The upstream chain includes analog-to-digital converters, precision resistors, voltage and current input circuits, microprocessors, FPGAs, memory modules, timing receivers, displays, communication chips and industrial housings. Midstream activities include measurement-algorithm development, PCB assembly, firmware programming, standard-

compliance testing, calibration, waveform-processing development, cybersecurity configuration and reporting-software development. Downstream users mainly include electric utilities, industrial manufacturers, data centres and telecommunication companies, commercial and public facilities, and renewable-energy or transportation-infrastructure operators.

The publication of IEC 61000-4-30:2025 is an important technical transition for the market. The latest edition retains Class A and Class S but updates voltage-event and rapid-voltage-change measurement and adds further treatment of conducted emissions between 2 kHz and 150 kHz.

Class A remains the preferred level for contractual verification, regulatory reporting, utility monitoring and comparison of measurements from different instruments. Class S remains suitable for surveys, general diagnostics and applications where lower cost is more important than dispute-grade repeatability.

Compliance monitoring is moving from occasional testing toward permanent observation. Temporary measurements may miss events that occur only under particular production, weather, loading or generation conditions.

The point of common coupling is becoming the principal monitoring location for industrial and renewable-energy compliance. IEEE 519-2022 applies voltage and current distortion limits at the interface between the supply system and facilities containing harmonic-producing loads.

Power-electronic loads are increasing harmonic complexity. Variable-frequency drives, rectifiers, switch-mode power supplies, LED lighting, inverters, chargers and data-centre power systems can generate different harmonic and interharmonic patterns.

Renewable generation introduces bidirectional power flow and variable operating conditions. Monitoring systems must distinguish disturbances originating from the grid from those produced by an inverter plant, battery system or industrial load.

## Report Scope

This report studies the global Power Quality Compliance Monitoring System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Quality Compliance Monitoring System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Quality Compliance Monitoring System that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Power Quality Compliance Monitoring System total production and demand, 2021-2032, (K Units)

Global Power Quality Compliance Monitoring System total production value, 2021-2032, (USD Million)

Global Power Quality Compliance Monitoring System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Power Quality Compliance Monitoring System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Power Quality Compliance Monitoring System domestic production, consumption, key domestic manufacturers and share

Global Power Quality Compliance Monitoring System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Power Quality Compliance Monitoring System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Power Quality Compliance Monitoring System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Power Quality Compliance Monitoring System market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric SE, Siemens AG, ABB Ltd., Eaton Corporation plc, GE Vernova Inc., Schweitzer Engineering Laboratories, Inc., Janitza electronics GmbH, A. Eberle GmbH & Co. KG, Socomec SAS, SATEC Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Quality Compliance Monitoring System market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Power Quality Compliance Monitoring System Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Power Quality Compliance Monitoring System Market, Segmentation by Type:**

IEC Class A

IEC Class S

Enhanced Proprietary Grade

### **Global Power Quality Compliance Monitoring System Market, Segmentation by System Scale:**

Single Monitoring Point

Facility Multi-Point System

Multi-Site Enterprise System

### **Global Power Quality Compliance Monitoring System Market, Segmentation by Voltage Level:**

Low Voltage

Medium Voltage

High Voltage

Extra-High Voltage

## **Global Power Quality Compliance Monitoring System Market, Segmentation by Application:**

Electric Utilities

Industrial Manufacturing

Data Centers and Telecommunications

Commercial and Public Facilities

Others

## **Companies Profiled:**

Schneider Electric SE

Siemens AG

ABB Ltd.

Eaton Corporation plc

GE Vernova Inc.

Schweitzer Engineering Laboratories, Inc.

Janitza electronics GmbH

A. Eberle GmbH & Co. KG

Socomec SAS

SATEC Ltd.

CIRCUTOR S.A.U.

Powerside

Elspec Ltd.

GMC Instruments Group

Accuenergy Inc.

Electro Industries/GaugeTech

PQ Plus GmbH

KoCoS Messtechnik AG

Acrel Co., Ltd.

CET Inc.

## Key Questions Answered

1. How big is the global Power Quality Compliance Monitoring System market?
2. What is the demand of the global Power Quality Compliance Monitoring System market?
3. What is the year over year growth of the global Power Quality Compliance Monitoring System market?
4. What is the total value of the global Power Quality Compliance Monitoring System market?
5. Who are the Major Players in the global Power Quality Compliance Monitoring System market?
6. What are the growth factors driving the market demand?

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