

Global Power over Ethernet (PoE) Injector Modules Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Power over Ethernet (PoE) Injector Modules market size is expected to reach \$ 727 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

A Power over Ethernet (PoE) Injector Module is an embedded electronic module designed to integrate PoE power sourcing functionality directly into a device. It typically includes a PoE controller, DC-DC conversion circuitry, and isolation components. These modules are mounted on PCBs and are used by equipment manufacturers to add PoE capability to network devices such as switches, industrial controllers, or communication equipment. In 2025, global Power over Ethernet (PoE) Injector Modules production reached approximately 22710.3 k units. A PoE Injector Module (typically an embedded PSE module or a highly integrated PoE injection sub-system) sits at the component/sub-system layer of the PoE ecosystem. Upstream, it depends on PoE controller chipsets (PSE/PD controllers and managers), power devices (e.g., MOSFETs), isolation and magnetics (Ethernet transformers/inductors), DC/DC power conversion stages, protection circuits, plus PCB/connector and manufacturing services. Downstream, OEM/ODMs of PoE switches, midspan injectors, industrial Ethernet equipment, wireless infrastructure and some integrated edge devices adopt PoE injector modules to reduce design complexity, shorten time-to-market, and accelerate migration from 802.3af/at to higher-power 802.3bt implementations.

The adoption of PoE technology has been expanding rapidly across multiple sectors, including smart cities, video surveillance, enterprise networking, and industrial automation. As a result, Power over Ethernet (PoE) Injector Modules have become increasingly important for original equipment manufacturers (OEMs) and system integrators. By using modular PoE power solutions, manufacturers can simplify system

design, reduce development complexity, and accelerate time-to-market for PoE-enabled devices such as PoE switches, wireless access points, IP cameras, and industrial IoT equipment. Modern Power over Ethernet (PoE) Injector Modules now support power levels ranging from around 15 W to more than 90 W per port, enabling new applications such as high-performance wireless access points, advanced security cameras, and edge computing devices. Meanwhile, module manufacturers are focusing on improving power efficiency, thermal management, and integration density to meet the requirements of compact network equipment.

This report studies the global Power over Ethernet (PoE) Injector Modules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power over Ethernet (PoE) Injector Modules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power over Ethernet (PoE) Injector Modules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power over Ethernet (PoE) Injector Modules total production and demand, 2021-2032, (K Units)

Global Power over Ethernet (PoE) Injector Modules total production value, 2021-2032, (USD Million)

Global Power over Ethernet (PoE) Injector Modules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Power over Ethernet (PoE) Injector Modules consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Power over Ethernet (PoE) Injector Modules domestic production, consumption, key domestic manufacturers and share

Global Power over Ethernet (PoE) Injector Modules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Power over Ethernet (PoE) Injector Modules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Power over Ethernet (PoE) Injector Modules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Power over Ethernet (PoE) Injector Modules market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Silvertel, WinSystems, Murata Manufacturing, Legrand (Pass and Seymour), Shanghai Wllink, Microchip (PowerDsine), Texas Instruments, Analog Devices, Monolithic Power Systems, SDAPO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power over Ethernet (PoE) Injector Modules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power over Ethernet (PoE) Injector Modules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power over Ethernet (PoE) Injector Modules Market, Segmentation by Type:

PSE Injector Module

PD Module

Global Power over Ethernet (PoE) Injector Modules Market, Segmentation by PoE Standard:

IEEE 802.3af

IEEE 802.3at

IEEE 802.3bt

Others

Global Power over Ethernet (PoE) Injector Modules Market, Segmentation by Port Count:

Single Port

Multiple Ports

Global Power over Ethernet (PoE) Injector Modules Market, Segmentation by Package:

SIP

DIP

SMT

Others

Global Power over Ethernet (PoE) Injector Modules Market, Segmentation by

Application:

Enterprise Networking / Building Low Voltage

Security Monitoring / Video

Industrial Ethernet / IIoT

Others

Companies Profiled:

Silvertel

WinSystems

Murata Manufacturing

Legrand (Pass and Seymour)

Shanghai Wllink

Microchip (PowerDsine)

Texas Instruments

Analog Devices

Monolithic Power Systems

SDAPO

MITS Component

RECOM

Key Questions Answered:

1. How big is the global Power over Ethernet (PoE) Injector Modules market?
2. What is the demand of the global Power over Ethernet (PoE) Injector Modules market?
3. What is the year over year growth of the global Power over Ethernet (PoE) Injector Modules market?
4. What is the production and production value of the global Power over Ethernet (PoE) Injector Modules market?
5. Who are the key producers in the global Power over Ethernet (PoE) Injector Modules market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Power over Ethernet (PoE) Injector Modules Introduction
- 1.2 World Power over Ethernet (PoE) Injector Modules Supply & Forecast
 - 1.2.1 World Power over Ethernet (PoE) Injector Modules Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Power over Ethernet (PoE) Injector Modules Production (2021-2032)
 - 1.2.3 World Power over Ethernet (PoE) Injector Modules Pricing Trends (2021-2032)
- 1.3 World Power over Ethernet (PoE) Injector Modules Production by Region (Based on Production Site)
 - 1.3.1 World Power over Ethernet (PoE) Injector Modules Production Value by Region (2021-2032)
 - 1.3.2 World Power over Ethernet (PoE) Injector Modules Production by Region (2021-2032)
 - 1.3.3 World Power over Ethernet (PoE) Injector Modules Average Price by Region (2021-2032)
 - 1.3.4 North America Power over Ethernet (PoE) Injector Modules Production (2021-2032)
 - 1.3.5 Europe Power over Ethernet (PoE) Injector Modules Production (2021-2032)
 - 1.3.6 China Power over Ethernet (PoE) Injector Modules Production (2021-2032)
 - 1.3.7 Japan Power over Ethernet (PoE) Injector Modules Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Power over Ethernet (PoE) Injector Modules Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Power over Ethernet (PoE) Injector Modules Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Power over Ethernet (PoE) Injector Modules Demand (2021-2032)
- 2.2 World Power over Ethernet (PoE) Injector Modules Consumption by Region
 - 2.2.1 World Power over Ethernet (PoE) Injector Modules Consumption by Region (2021-2026)
 - 2.2.2 World Power over Ethernet (PoE) Injector Modules Consumption Forecast by Region (2027-2032)
- 2.3 United States Power over Ethernet (PoE) Injector Modules Consumption (2021-2032)
- 2.4 China Power over Ethernet (PoE) Injector Modules Consumption (2021-2032)

- 2.5 Europe Power over Ethernet (PoE) Injector Modules Consumption (2021-2032)
- 2.6 Japan Power over Ethernet (PoE) Injector Modules Consumption (2021-2032)
- 2.7 South Korea Power over Ethernet (PoE) Injector Modules Consumption (2021-2032)
- 2.8 ASEAN Power over Ethernet (PoE) Injector Modules Consumption (2021-2032)
- 2.9 India Power over Ethernet (PoE) Injector Modules Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Power over Ethernet (PoE) Injector Modules Production Value by Manufacturer (2021-2026)
- 3.2 World Power over Ethernet (PoE) Injector Modules Production by Manufacturer (2021-2026)
- 3.3 World Power over Ethernet (PoE) Injector Modules Average Price by Manufacturer (2021-2026)
- 3.4 Power over Ethernet (PoE) Injector Modules Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Power over Ethernet (PoE) Injector Modules Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Power over Ethernet (PoE) Injector Modules in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Power over Ethernet (PoE) Injector Modules in 2025
- 3.6 Power over Ethernet (PoE) Injector Modules Market: Overall Company Footprint Analysis
 - 3.6.1 Power over Ethernet (PoE) Injector Modules Market: Region Footprint
 - 3.6.2 Power over Ethernet (PoE) Injector Modules Market: Company Product Type Footprint
 - 3.6.3 Power over Ethernet (PoE) Injector Modules Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Power over Ethernet (PoE) Injector Modules Production

Value Comparison

4.1.1 United States VS China: Power over Ethernet (PoE) Injector Modules Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Power over Ethernet (PoE) Injector Modules Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Power over Ethernet (PoE) Injector Modules Production Comparison

4.2.1 United States VS China: Power over Ethernet (PoE) Injector Modules Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Power over Ethernet (PoE) Injector Modules Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Power over Ethernet (PoE) Injector Modules Consumption Comparison

4.3.1 United States VS China: Power over Ethernet (PoE) Injector Modules Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Power over Ethernet (PoE) Injector Modules Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Power over Ethernet (PoE) Injector Modules Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Power over Ethernet (PoE) Injector Modules Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Value (2021-2026)

4.4.3 United States Based Manufacturers Power over Ethernet (PoE) Injector Modules Production (2021-2026)

4.5 China Based Power over Ethernet (PoE) Injector Modules Manufacturers and Market Share

4.5.1 China Based Power over Ethernet (PoE) Injector Modules Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Value (2021-2026)

4.5.3 China Based Manufacturers Power over Ethernet (PoE) Injector Modules Production (2021-2026)

4.6 Rest of World Based Power over Ethernet (PoE) Injector Modules Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Power over Ethernet (PoE) Injector Modules Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Power over Ethernet (PoE) Injector Modules Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Power over Ethernet (PoE) Injector Modules Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PSE Injector Module

5.2.2 PD Module

5.3 Market Segment by Type

5.3.1 World Power over Ethernet (PoE) Injector Modules Production by Type (2021-2032)

5.3.2 World Power over Ethernet (PoE) Injector Modules Production Value by Type (2021-2032)

5.3.3 World Power over Ethernet (PoE) Injector Modules Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY POE STANDARD

6.1 World Power over Ethernet (PoE) Injector Modules Market Size Overview by PoE Standard: 2021 VS 2025 VS 2032

6.2 Segment Introduction by PoE Standard

6.2.1 IEEE 802.3af

6.2.2 IEEE 802.3at

6.2.3 IEEE 802.3bt

6.2.4 Others

6.3 Market Segment by PoE Standard

6.3.1 World Power over Ethernet (PoE) Injector Modules Production by PoE Standard (2021-2032)

6.3.2 World Power over Ethernet (PoE) Injector Modules Production Value by PoE Standard (2021-2032)

6.3.3 World Power over Ethernet (PoE) Injector Modules Average Price by PoE Standard (2021-2032)

7 MARKET ANALYSIS BY PORT COUNT

7.1 World Power over Ethernet (PoE) Injector Modules Market Size Overview by Port Count: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Port Count

7.2.1 Single Port

7.2.2 Multiple Ports

7.3 Market Segment by Port Count

7.3.1 World Power over Ethernet (PoE) Injector Modules Production by Port Count (2021-2032)

7.3.2 World Power over Ethernet (PoE) Injector Modules Production Value by Port Count (2021-2032)

7.3.3 World Power over Ethernet (PoE) Injector Modules Average Price by Port Count (2021-2032)

8 MARKET ANALYSIS BY PACKAGE

8.1 World Power over Ethernet (PoE) Injector Modules Market Size Overview by Package: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Package

8.2.1 SIP

8.2.2 DIP

8.2.3 SMT

8.2.4 Others

8.3 Market Segment by Package

8.3.1 World Power over Ethernet (PoE) Injector Modules Production by Package (2021-2032)

8.3.2 World Power over Ethernet (PoE) Injector Modules Production Value by Package (2021-2032)

8.3.3 World Power over Ethernet (PoE) Injector Modules Average Price by Package (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Power over Ethernet (PoE) Injector Modules Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Enterprise Networking / Building Low Voltage

9.2.2 Security Monitoring / Video

9.2.3 Industrial Ethernet / IIoT

9.2.4 Others

9.3 Market Segment by Application

9.3.1 World Power over Ethernet (PoE) Injector Modules Production by Application

(2021-2032)

9.3.2 World Power over Ethernet (PoE) Injector Modules Production Value by Application (2021-2032)

9.3.3 World Power over Ethernet (PoE) Injector Modules Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Silvertel

10.1.1 Silvertel Details

10.1.2 Silvertel Major Business

10.1.3 Silvertel Power over Ethernet (PoE) Injector Modules Product and Services

10.1.4 Silvertel Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Silvertel Recent Developments/Updates

10.1.6 Silvertel Competitive Strengths & Weaknesses

10.2 WinSystems

10.2.1 WinSystems Details

10.2.2 WinSystems Major Business

10.2.3 WinSystems Power over Ethernet (PoE) Injector Modules Product and Services

10.2.4 WinSystems Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 WinSystems Recent Developments/Updates

10.2.6 WinSystems Competitive Strengths & Weaknesses

10.3 Murata Manufacturing

10.3.1 Murata Manufacturing Details

10.3.2 Murata Manufacturing Major Business

10.3.3 Murata Manufacturing Power over Ethernet (PoE) Injector Modules Product and Services

10.3.4 Murata Manufacturing Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Murata Manufacturing Recent Developments/Updates

10.3.6 Murata Manufacturing Competitive Strengths & Weaknesses

10.4 Legrand (Pass and Seymour)

10.4.1 Legrand (Pass and Seymour) Details

10.4.2 Legrand (Pass and Seymour) Major Business

10.4.3 Legrand (Pass and Seymour) Power over Ethernet (PoE) Injector Modules Product and Services

10.4.4 Legrand (Pass and Seymour) Power over Ethernet (PoE) Injector Modules

Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Legrand (Pass and Seymour) Recent Developments/Updates

10.4.6 Legrand (Pass and Seymour) Competitive Strengths & Weaknesses

10.5 Shanghai Wlink

10.5.1 Shanghai Wlink Details

10.5.2 Shanghai Wlink Major Business

10.5.3 Shanghai Wlink Power over Ethernet (PoE) Injector Modules Product and Services

10.5.4 Shanghai Wlink Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Shanghai Wlink Recent Developments/Updates

10.5.6 Shanghai Wlink Competitive Strengths & Weaknesses

10.6 Microchip (PowerDsine)

10.6.1 Microchip (PowerDsine) Details

10.6.2 Microchip (PowerDsine) Major Business

10.6.3 Microchip (PowerDsine) Power over Ethernet (PoE) Injector Modules Product and Services

10.6.4 Microchip (PowerDsine) Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Microchip (PowerDsine) Recent Developments/Updates

10.6.6 Microchip (PowerDsine) Competitive Strengths & Weaknesses

10.7 Texas Instruments

10.7.1 Texas Instruments Details

10.7.2 Texas Instruments Major Business

10.7.3 Texas Instruments Power over Ethernet (PoE) Injector Modules Product and Services

10.7.4 Texas Instruments Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 Texas Instruments Recent Developments/Updates

10.7.6 Texas Instruments Competitive Strengths & Weaknesses

10.8 Analog Devices

10.8.1 Analog Devices Details

10.8.2 Analog Devices Major Business

10.8.3 Analog Devices Power over Ethernet (PoE) Injector Modules Product and Services

10.8.4 Analog Devices Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 Analog Devices Recent Developments/Updates

10.8.6 Analog Devices Competitive Strengths & Weaknesses

10.9 Monolithic Power Systems

10.9.1 Monolithic Power Systems Details

10.9.2 Monolithic Power Systems Major Business

10.9.3 Monolithic Power Systems Power over Ethernet (PoE) Injector Modules Product and Services

10.9.4 Monolithic Power Systems Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 Monolithic Power Systems Recent Developments/Updates

10.9.6 Monolithic Power Systems Competitive Strengths & Weaknesses

10.10 SDAPO

10.10.1 SDAPO Details

10.10.2 SDAPO Major Business

10.10.3 SDAPO Power over Ethernet (PoE) Injector Modules Product and Services

10.10.4 SDAPO Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 SDAPO Recent Developments/Updates

10.10.6 SDAPO Competitive Strengths & Weaknesses

10.11 MITS Component

10.11.1 MITS Component Details

10.11.2 MITS Component Major Business

10.11.3 MITS Component Power over Ethernet (PoE) Injector Modules Product and Services

10.11.4 MITS Component Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 MITS Component Recent Developments/Updates

10.11.6 MITS Component Competitive Strengths & Weaknesses

10.12 RECOM

10.12.1 RECOM Details

10.12.2 RECOM Major Business

10.12.3 RECOM Power over Ethernet (PoE) Injector Modules Product and Services

10.12.4 RECOM Power over Ethernet (PoE) Injector Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 RECOM Recent Developments/Updates

10.12.6 RECOM Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Power over Ethernet (PoE) Injector Modules Industry Chain

11.2 Power over Ethernet (PoE) Injector Modules Upstream Analysis

- 11.2.1 Power over Ethernet (PoE) Injector Modules Core Raw Materials
- 11.2.2 Main Manufacturers of Power over Ethernet (PoE) Injector Modules Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Power over Ethernet (PoE) Injector Modules Production Mode
- 11.6 Power over Ethernet (PoE) Injector Modules Procurement Model
- 11.7 Power over Ethernet (PoE) Injector Modules Industry Sales Model and Sales Channels
 - 11.7.1 Power over Ethernet (PoE) Injector Modules Sales Model
 - 11.7.2 Power over Ethernet (PoE) Injector Modules Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Power over Ethernet (PoE) Injector Modules Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Power over Ethernet (PoE) Injector Modules Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Power over Ethernet (PoE) Injector Modules Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Region (2021-2026)
- Table 5. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Region (2027-2032)
- Table 6. World Power over Ethernet (PoE) Injector Modules Production by Region (2021-2026) & (K Units)
- Table 7. World Power over Ethernet (PoE) Injector Modules Production by Region (2027-2032) & (K Units)
- Table 8. World Power over Ethernet (PoE) Injector Modules Production Market Share by Region (2021-2026)
- Table 9. World Power over Ethernet (PoE) Injector Modules Production Market Share by Region (2027-2032)
- Table 10. World Power over Ethernet (PoE) Injector Modules Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Power over Ethernet (PoE) Injector Modules Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Power over Ethernet (PoE) Injector Modules Major Market Trends
- Table 13. World Power over Ethernet (PoE) Injector Modules Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Power over Ethernet (PoE) Injector Modules Consumption by Region (2021-2026) & (K Units)
- Table 15. World Power over Ethernet (PoE) Injector Modules Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Power over Ethernet (PoE) Injector Modules Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Power over Ethernet (PoE) Injector Modules Producers in 2025
- Table 18. World Power over Ethernet (PoE) Injector Modules Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Power over Ethernet (PoE) Injector Modules Producers in 2025

Table 20. World Power over Ethernet (PoE) Injector Modules Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Power over Ethernet (PoE) Injector Modules Company Evaluation Quadrant

Table 22. World Power over Ethernet (PoE) Injector Modules Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Power over Ethernet (PoE) Injector Modules Production Site of Key Manufacturer

Table 24. Power over Ethernet (PoE) Injector Modules Market: Company Product Type Footprint

Table 25. Power over Ethernet (PoE) Injector Modules Market: Company Product Application Footprint

Table 26. Power over Ethernet (PoE) Injector Modules Competitive Factors

Table 27. Power over Ethernet (PoE) Injector Modules New Entrant and Capacity Expansion Plans

Table 28. Power over Ethernet (PoE) Injector Modules Mergers & Acquisitions Activity

Table 29. United States VS China Power over Ethernet (PoE) Injector Modules Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Power over Ethernet (PoE) Injector Modules Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Power over Ethernet (PoE) Injector Modules Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Power over Ethernet (PoE) Injector Modules Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Power over Ethernet (PoE) Injector Modules Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Market Share (2021-2026)

Table 37. China Based Power over Ethernet (PoE) Injector Modules Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Power over Ethernet (PoE) Injector Modules

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Power over Ethernet (PoE) Injector Modules Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Market Share (2021-2026)

Table 42. Rest of World Based Power over Ethernet (PoE) Injector Modules Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Power over Ethernet (PoE) Injector Modules Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Market Share (2021-2026)

Table 47. World Power over Ethernet (PoE) Injector Modules Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Power over Ethernet (PoE) Injector Modules Production by Type (2021-2026) & (K Units)

Table 49. World Power over Ethernet (PoE) Injector Modules Production by Type (2027-2032) & (K Units)

Table 50. World Power over Ethernet (PoE) Injector Modules Production Value by Type (2021-2026) & (USD Million)

Table 51. World Power over Ethernet (PoE) Injector Modules Production Value by Type (2027-2032) & (USD Million)

Table 52. World Power over Ethernet (PoE) Injector Modules Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Power over Ethernet (PoE) Injector Modules Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Power over Ethernet (PoE) Injector Modules Production Value by PoE Standard, (USD Million), 2021 & 2025 & 2032

Table 55. World Power over Ethernet (PoE) Injector Modules Production by PoE Standard (2021-2026) & (K Units)

Table 56. World Power over Ethernet (PoE) Injector Modules Production by PoE Standard (2027-2032) & (K Units)

Table 57. World Power over Ethernet (PoE) Injector Modules Production Value by PoE Standard (2021-2026) & (USD Million)

Table 58. World Power over Ethernet (PoE) Injector Modules Production Value by PoE Standard (2027-2032) & (USD Million)

Table 59. World Power over Ethernet (PoE) Injector Modules Average Price by PoE Standard (2021-2026) & (US\$/Unit)

Table 60. World Power over Ethernet (PoE) Injector Modules Average Price by PoE Standard (2027-2032) & (US\$/Unit)

Table 61. World Power over Ethernet (PoE) Injector Modules Production Value by Port Count, (USD Million), 2021 & 2025 & 2032

Table 62. World Power over Ethernet (PoE) Injector Modules Production by Port Count (2021-2026) & (K Units)

Table 63. World Power over Ethernet (PoE) Injector Modules Production by Port Count (2027-2032) & (K Units)

Table 64. World Power over Ethernet (PoE) Injector Modules Production Value by Port Count (2021-2026) & (USD Million)

Table 65. World Power over Ethernet (PoE) Injector Modules Production Value by Port Count (2027-2032) & (USD Million)

Table 66. World Power over Ethernet (PoE) Injector Modules Average Price by Port Count (2021-2026) & (US\$/Unit)

Table 67. World Power over Ethernet (PoE) Injector Modules Average Price by Port Count (2027-2032) & (US\$/Unit)

Table 68. World Power over Ethernet (PoE) Injector Modules Production Value by Package, (USD Million), 2021 & 2025 & 2032

Table 69. World Power over Ethernet (PoE) Injector Modules Production by Package (2021-2026) & (K Units)

Table 70. World Power over Ethernet (PoE) Injector Modules Production by Package (2027-2032) & (K Units)

Table 71. World Power over Ethernet (PoE) Injector Modules Production Value by Package (2021-2026) & (USD Million)

Table 72. World Power over Ethernet (PoE) Injector Modules Production Value by Package (2027-2032) & (USD Million)

Table 73. World Power over Ethernet (PoE) Injector Modules Average Price by Package (2021-2026) & (US\$/Unit)

Table 74. World Power over Ethernet (PoE) Injector Modules Average Price by Package (2027-2032) & (US\$/Unit)

Table 75. World Power over Ethernet (PoE) Injector Modules Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Power over Ethernet (PoE) Injector Modules Production by Application (2021-2026) & (K Units)

Table 77. World Power over Ethernet (PoE) Injector Modules Production by Application (2027-2032) & (K Units)

Table 78. World Power over Ethernet (PoE) Injector Modules Production Value by

Application (2021-2026) & (USD Million)

Table 79. World Power over Ethernet (PoE) Injector Modules Production Value by Application (2027-2032) & (USD Million)

Table 80. World Power over Ethernet (PoE) Injector Modules Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Power over Ethernet (PoE) Injector Modules Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Silvertel Basic Information, Manufacturing Base and Competitors

Table 83. Silvertel Major Business

Table 84. Silvertel Power over Ethernet (PoE) Injector Modules Product and Services

Table 85. Silvertel Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Silvertel Recent Developments/Updates

Table 87. Silvertel Competitive Strengths & Weaknesses

Table 88. WinSystems Basic Information, Manufacturing Base and Competitors

Table 89. WinSystems Major Business

Table 90. WinSystems Power over Ethernet (PoE) Injector Modules Product and Services

Table 91. WinSystems Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. WinSystems Recent Developments/Updates

Table 93. WinSystems Competitive Strengths & Weaknesses

Table 94. Murata Manufacturing Basic Information, Manufacturing Base and Competitors

Table 95. Murata Manufacturing Major Business

Table 96. Murata Manufacturing Power over Ethernet (PoE) Injector Modules Product and Services

Table 97. Murata Manufacturing Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Murata Manufacturing Recent Developments/Updates

Table 99. Murata Manufacturing Competitive Strengths & Weaknesses

Table 100. Legrand (Pass and Seymour) Basic Information, Manufacturing Base and Competitors

Table 101. Legrand (Pass and Seymour) Major Business

Table 102. Legrand (Pass and Seymour) Power over Ethernet (PoE) Injector Modules Product and Services

Table 103. Legrand (Pass and Seymour) Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Legrand (Pass and Seymour) Recent Developments/Updates

Table 105. Legrand (Pass and Seymour) Competitive Strengths & Weaknesses

Table 106. Shanghai Wlink Basic Information, Manufacturing Base and Competitors

Table 107. Shanghai Wlink Major Business

Table 108. Shanghai Wlink Power over Ethernet (PoE) Injector Modules Product and Services

Table 109. Shanghai Wlink Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Shanghai Wlink Recent Developments/Updates

Table 111. Shanghai Wlink Competitive Strengths & Weaknesses

Table 112. Microchip (PowerDsine) Basic Information, Manufacturing Base and Competitors

Table 113. Microchip (PowerDsine) Major Business

Table 114. Microchip (PowerDsine) Power over Ethernet (PoE) Injector Modules Product and Services

Table 115. Microchip (PowerDsine) Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Microchip (PowerDsine) Recent Developments/Updates

Table 117. Microchip (PowerDsine) Competitive Strengths & Weaknesses

Table 118. Texas Instruments Basic Information, Manufacturing Base and Competitors

Table 119. Texas Instruments Major Business

Table 120. Texas Instruments Power over Ethernet (PoE) Injector Modules Product and Services

Table 121. Texas Instruments Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Texas Instruments Recent Developments/Updates

Table 123. Texas Instruments Competitive Strengths & Weaknesses

Table 124. Analog Devices Basic Information, Manufacturing Base and Competitors

Table 125. Analog Devices Major Business

Table 126. Analog Devices Power over Ethernet (PoE) Injector Modules Product and Services

Table 127. Analog Devices Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 128. Analog Devices Recent Developments/Updates

Table 129. Analog Devices Competitive Strengths & Weaknesses

Table 130. Monolithic Power Systems Basic Information, Manufacturing Base and Competitors

Table 131. Monolithic Power Systems Major Business

Table 132. Monolithic Power Systems Power over Ethernet (PoE) Injector Modules Product and Services

Table 133. Monolithic Power Systems Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Monolithic Power Systems Recent Developments/Updates

Table 135. Monolithic Power Systems Competitive Strengths & Weaknesses

Table 136. SDAPO Basic Information, Manufacturing Base and Competitors

Table 137. SDAPO Major Business

Table 138. SDAPO Power over Ethernet (PoE) Injector Modules Product and Services

Table 139. SDAPO Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. SDAPO Recent Developments/Updates

Table 141. SDAPO Competitive Strengths & Weaknesses

Table 142. MITS Component Basic Information, Manufacturing Base and Competitors

Table 143. MITS Component Major Business

Table 144. MITS Component Power over Ethernet (PoE) Injector Modules Product and Services

Table 145. MITS Component Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. MITS Component Recent Developments/Updates

Table 147. MITS Component Competitive Strengths & Weaknesses

Table 148. RECOM Basic Information, Manufacturing Base and Competitors

Table 149. RECOM Major Business

Table 150. RECOM Power over Ethernet (PoE) Injector Modules Product and Services

Table 151. RECOM Power over Ethernet (PoE) Injector Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. RECOM Recent Developments/Updates

Table 153. RECOM Competitive Strengths & Weaknesses

Table 154. Global Key Players of Power over Ethernet (PoE) Injector Modules

Upstream (Raw Materials)

Table 155. Global Power over Ethernet (PoE) Injector Modules Typical Customers

Table 156. Power over Ethernet (PoE) Injector Modules Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Power over Ethernet (PoE) Injector Modules Picture

Figure 2. World Power over Ethernet (PoE) Injector Modules Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Power over Ethernet (PoE) Injector Modules Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Power over Ethernet (PoE) Injector Modules Production (2021-2032) & (K Units)

Figure 5. World Power over Ethernet (PoE) Injector Modules Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Region (2021-2032)

Figure 7. World Power over Ethernet (PoE) Injector Modules Production Market Share by Region (2021-2032)

Figure 8. North America Power over Ethernet (PoE) Injector Modules Production (2021-2032) & (K Units)

Figure 9. Europe Power over Ethernet (PoE) Injector Modules Production (2021-2032) & (K Units)

Figure 10. China Power over Ethernet (PoE) Injector Modules Production (2021-2032) & (K Units)

Figure 11. Japan Power over Ethernet (PoE) Injector Modules Production (2021-2032) & (K Units)

Figure 12. Power over Ethernet (PoE) Injector Modules Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Power over Ethernet (PoE) Injector Modules Consumption (2021-2032) & (K Units)

Figure 15. World Power over Ethernet (PoE) Injector Modules Consumption Market Share by Region (2021-2032)

Figure 16. United States Power over Ethernet (PoE) Injector Modules Consumption (2021-2032) & (K Units)

Figure 17. China Power over Ethernet (PoE) Injector Modules Consumption (2021-2032) & (K Units)

Figure 18. Europe Power over Ethernet (PoE) Injector Modules Consumption (2021-2032) & (K Units)

Figure 19. Japan Power over Ethernet (PoE) Injector Modules Consumption (2021-2032) & (K Units)

Figure 20. South Korea Power over Ethernet (PoE) Injector Modules Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Power over Ethernet (PoE) Injector Modules Consumption (2021-2032) & (K Units)

Figure 22. India Power over Ethernet (PoE) Injector Modules Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Power over Ethernet (PoE) Injector Modules by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Power over Ethernet (PoE) Injector Modules Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Power over Ethernet (PoE) Injector Modules Markets in 2025

Figure 26. United States VS China: Power over Ethernet (PoE) Injector Modules Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Power over Ethernet (PoE) Injector Modules Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Power over Ethernet (PoE) Injector Modules Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Market Share 2025

Figure 30. China Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Power over Ethernet (PoE) Injector Modules Production Market Share 2025

Figure 32. World Power over Ethernet (PoE) Injector Modules Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Type in 2025

Figure 34. PSE Injector Module

Figure 35. PD Module

Figure 36. World Power over Ethernet (PoE) Injector Modules Production Market Share by Type (2021-2032)

Figure 37. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Type (2021-2032)

Figure 38. World Power over Ethernet (PoE) Injector Modules Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Power over Ethernet (PoE) Injector Modules Production Value by PoE Standard, (USD Million), 2021 & 2025 & 2032

Figure 40. World Power over Ethernet (PoE) Injector Modules Production Value Market

Share by PoE Standard in 2025

Figure 41. IEEE 802.3af

Figure 42. IEEE 802.3at

Figure 43. IEEE 802.3bt

Figure 44. Others

Figure 45. World Power over Ethernet (PoE) Injector Modules Production Market Share by PoE Standard (2021-2032)

Figure 46. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by PoE Standard (2021-2032)

Figure 47. World Power over Ethernet (PoE) Injector Modules Average Price by PoE Standard (2021-2032) & (US\$/Unit)

Figure 48. World Power over Ethernet (PoE) Injector Modules Production Value by Port Count, (USD Million), 2021 & 2025 & 2032

Figure 49. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Port Count in 2025

Figure 50. Single Port

Figure 51. Multiple Ports

Figure 52. World Power over Ethernet (PoE) Injector Modules Production Market Share by Port Count (2021-2032)

Figure 53. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Port Count (2021-2032)

Figure 54. World Power over Ethernet (PoE) Injector Modules Average Price by Port Count (2021-2032) & (US\$/Unit)

Figure 55. World Power over Ethernet (PoE) Injector Modules Production Value by Package, (USD Million), 2021 & 2025 & 2032

Figure 56. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Package in 2025

Figure 57. SIP

Figure 58. DIP

Figure 59. SMT

Figure 60. Others

Figure 61. World Power over Ethernet (PoE) Injector Modules Production Market Share by Package (2021-2032)

Figure 62. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Package (2021-2032)

Figure 63. World Power over Ethernet (PoE) Injector Modules Average Price by Package (2021-2032) & (US\$/Unit)

Figure 64. World Power over Ethernet (PoE) Injector Modules Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Application in 2025

Figure 66. Enterprise Networking / Building Low Voltage

Figure 67. Security Monitoring / Video

Figure 68. Industrial Ethernet / IIoT

Figure 69. Others

Figure 70. World Power over Ethernet (PoE) Injector Modules Production Market Share by Application (2021-2032)

Figure 71. World Power over Ethernet (PoE) Injector Modules Production Value Market Share by Application (2021-2032)

Figure 72. World Power over Ethernet (PoE) Injector Modules Average Price by Application (2021-2032) & (US\$/Unit)

Figure 73. Power over Ethernet (PoE) Injector Modules Industry Chain

Figure 74. Power over Ethernet (PoE) Injector Modules Procurement Model

Figure 75. Power over Ethernet (PoE) Injector Modules Sales Model

Figure 76. Power over Ethernet (PoE) Injector Modules Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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