

Global Power Optical Cable Line Fittings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Power Optical Cable Line Fittings market size was valued at US\$ 636 million in 2025 and is forecast to a readjusted size of US\$ 979 million by 2032 with a CAGR of 6.4% during review period.

Power optical cable line fittings are dedicated mechanical and electrical hardware assemblies installed on overhead power-communication routes to anchor, suspend, guide, splice, store, damp, ground, repair and protect OPGW, ADSS, OPPC and related aerial optical cables. Typical products include formed-wire dead ends, suspension assemblies, wedge dead ends, downlead clamps, cable guides, cable-storage racks, splice-case mounting hardware, grounding leads, vibration dampers, armor rods, repair rods, links, shackles and tower-attachment components. Key upstream materials include aluminum-clad steel wire, galvanized steel, aluminum alloy, ductile iron, stainless steel, engineering plastics, elastomeric cushions, zinc-aluminum protective coatings and fasteners. Major downstream applications include transmission-line communication networks, substation communications, smart-grid upgrades, wind and solar export lines, distribution automation, railway communication systems and industrial dedicated networks.

In 2025, global power optical cable line fittings production reached approximately 12 million units, with an average global market price is \$50 per unit.

Power optical cable line fittings are specialized hardware systems used for power-utility communication cable networks. They are installed on overhead transmission lines, distribution lines, substation communication routes, and tower structures to provide dead-ending, suspension, down-lead routing, vibration protection, cable storage,

grounding, and structural attachment for OPGW optical ground wires, ADSS all-dielectric self-supporting optical cables, and other utility communication cables. Their core function is to secure the cable mechanically while controlling bending radius, side pressure, vibration, and localized abrasion, thereby maintaining reliable optical communication performance under wind, ice, temperature variation, pollution, and long-term outdoor exposure.

By function, power optical cable line fittings are generally divided into five categories: dead-end fittings, suspension fittings, down-lead and securing fittings, vibration-control and protection fittings, and cable-storage and grounding fittings. Dead-end fittings carry the axial load of optical cables at terminals, angle towers, and tension sections. Suspension fittings support cables along straight-line tower sections or intermediate supports. Down-lead clamps, cable racks, and fastening components guide cables from tower tops to joint boxes, terminal boxes, or ground equipment. Vibration dampers, armor rods, and protective rods reduce wind-induced vibration, abrasion, and localized compression damage. Grounding clamps and related connection hardware are particularly important for maintaining the electrical continuity and grounding performance of OPGW systems.

For OPGW applications, fittings must simultaneously meet earth-wire loading, electrical continuity, grounding, vibration resistance, and optical-fiber protection requirements, and are commonly used on high-voltage, extra-high-voltage, and ultra-high-voltage transmission lines. ADSS fittings are more widely used in transmission and distribution communication attachments, distribution automation, substation communications, and renewable-energy communication networks. Their selection depends on cable rated tensile strength, diameter, span length, bending-radius requirements, tower configuration, electric-field conditions, and environmental corrosion exposure. Driven by grid digitalization, UHV construction, renewable-energy transmission, distribution automation, and expansion of utility communication networks, power optical cable line fittings are evolving toward higher reliability, corrosion resistance, lower cable stress, faster installation, modular design, and longer service life.

This report is a detailed and comprehensive analysis for global Power Optical Cable Line Fittings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Optical Cable Line Fittings market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Optical Cable Line Fittings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Optical Cable Line Fittings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Optical Cable Line Fittings market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Power Optical Cable Line Fittings

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Optical Cable Line Fittings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Preformed Line Products, MacLean Power Systems, AFL, PFISTERER, RIBE Electrical Fittings, SICAME Group, NESSPA, Jiangdong Fittings Equipment, Yonggu Group, Jiangsu Tiannan Electric Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Power Optical Cable Line Fittings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Tension and Dead-end Fittings

- Suspension and Support Fittings

- Connection and Splicing Fittings

- Damping, Spacing and Protection Fittings

- Others

Market segment by Compatible Optical Cable

- OPGW Hardware

- ADSS Hardware

- OPPC Hardware

- Others

Market segment by Application

- Transmission Line

- Distribution Network

- Renewable-energy Export Lines

Others

Major players covered

Preformed Line Products

MacLean Power Systems

AFL

PFISTERER

RIBE Electrical Fittings

SICAME Group

NESSPA

Jiangdong Fittings Equipment

Yonggu Group

Jiangsu Tiannan Electric Power

Nanjing Line Accessories

Powerchina Chengdu Electric Power Fittings

Jiangsu JK Electrical Equipment

Gulifa Group

Furukawa Electric Power Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Optical Cable Line Fittings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Optical Cable Line Fittings, with price, sales quantity, revenue, and global market share of Power Optical Cable Line Fittings from 2021 to 2026.

Chapter 3, the Power Optical Cable Line Fittings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Optical Cable Line Fittings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Power Optical Cable Line Fittings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Optical Cable Line Fittings.

Chapter 14 and 15, to describe Power Optical Cable Line Fittings sales channel, distributors, customers, research findings and conclusion.

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