

Global Power and Distribution Transformer Cores Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Power and Distribution Transformer Cores market size was valued at US\$ 9890 million in 2025 and is forecast to a readjusted size of US\$ 14576 million by 2032 with a CAGR of 5.6% during review period.

Power and Distribution Transformer Cores are magnetic circuit assemblies used in power and distribution transformers to provide a low-reluctance path for alternating magnetic flux. They are primarily manufactured from grain-oriented electrical steel (GOES/CRGO) through lamination stacking or winding processes, while iron-based amorphous alloy is increasingly adopted in high-efficiency distribution transformers. Manufacturing processes typically include slitting, cut-to-length processing, step-lap cutting and stacking, winding, annealing, clamping and core assembly. The proposed market scope covers power-frequency transformer cores used by utilities, industrial facilities, renewable energy projects and other power infrastructure, while excluding ferrite and other high-frequency electronic transformer cores. In 2025, global Power and Distribution Transformer Cores production reached approximately 2772.43 Kilotons. The upstream segment primarily consists of grain-oriented electrical steel (GOES/CRGO), iron-based amorphous alloy ribbon, insulation coatings, clamping components and structural materials. GOES represents the most important raw material for conventional power transformer cores, and the availability and pricing of high-permeability, low-loss and thin-gauge GOES significantly affect core manufacturing costs.

The global power and distribution transformer core market is currently benefiting from a strong investment cycle. Demand is being supported not only by replacement of aging

grid assets, but also by transmission and distribution expansion, renewable energy interconnection, rapidly increasing power demand from AI and data centers, industrial electrification and increasingly stringent transformer efficiency requirements. The U.S. Department of Energy has highlighted growing transmission requirements associated with data centers, large industrial loads and manufacturing expansion, while distribution transformer supply chains continue to experience capacity constraints.

Report Scope

This report is a detailed and comprehensive analysis for global Power and Distribution Transformer Cores market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power and Distribution Transformer Cores market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Power and Distribution Transformer Cores market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Power and Distribution Transformer Cores market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Power and Distribution Transformer Cores market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

Global Power and Distribution Transformer Cores Market 2026 by Manufacturers, Regions, Type and Application, F...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power and Distribution Transformer Cores

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power and Distribution Transformer Cores market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LTC Group, EasyCore GmbH, Tempel Steel, ENPAY, JFE Shoji, Coreefficient, LAGOR S.r.l., Specialacciai S.p.A., Kyoden Cut-Core, Sejung Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Power and Distribution Transformer Cores market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Laminated Core

Wound Core

Others

Market segment by Core Materials

GOES Core

Amorphous Core

Special Soft Magnetic Core

Market segment by Magnetic Circuit Structure

Core-form

Shell-form

Others

Market segment by Voltage Class

?35 kV

35–110 kV

110–220 kV

220–500 kV

>500 kV

Market segment by Application

Power Transformers

Distribution Transformers

Special Transformers

Others

Major players covered

LTC Group

EasyCore GmbH

Tempel Steel

ENPAY

JFE Shoji

Corefficient

LAGOR S.r.l.

Specialacciai S.p.A.

Kyoden Cut-Core

Sejung Co., Ltd

KRYFS Power Components Ltd.

Amod Stampings Pvt. Ltd.

Taizhou Tianli Transformer Core Manufacturing Co., Ltd

Jiangsu Shuangtan Technology Co., Ltd.

Hebei Jiyixuan Transformer

Wuxi Weibang Transformer Manufacturing

PTTX

AT&M

Wuxi Shengkai Electronic

Wuxi Zhongxing Iron Core

Nippon Core

Wuxi Julong

Wuxi Zhongpu Electric

TBEA Hengyang Transformer

Jiangsu Jinjia

Baoding Tianyuan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Power and Distribution Transformer Cores product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power and Distribution Transformer

Cores, with price, sales quantity, revenue, and global market share of Power and Distribution Transformer Cores from 2021 to 2026.

Chapter 3, the Power and Distribution Transformer Cores competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power and Distribution Transformer Cores breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Power and Distribution Transformer Cores market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power and Distribution Transformer Cores.

Chapter 14 and 15, to describe Power and Distribution Transformer Cores sales channel, distributors, customers, research findings and conclusion.

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