

Global Power MOSFET Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G415E6E6665FEN.html>

Date: April 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G415E6E6665FEN

Abstracts

The global Power MOSFET market size is expected to reach \$ 3767 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global power MOSFET production reached approximately 234 m units, the average price is 11 usd/unit. Power MOSFET is a field effect transistor specially designed to handle high power. It controls the conduction state of channel by gate voltage, so as to switch or amplify power signal efficiently. Its core characteristics are high input impedance, voltage drive and unipolar carrier operation mode.

Market Concentration and Key Players:

Internationally, the market concentration of power field effect transistors is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Infineon Technologies and STMicroelectronics; from a domestic perspective, power field effect transistors still have a lot of room for development.

Manufacturing Processes and Market Trends:

The fabrication process of power field effect transistor is based on silicon or third generation semiconductor materials such as silicon carbide and gallium nitride. The core process includes epitaxial growth, photolithography pattern definition, ion implantation to form doped region, gate dielectric deposition and etching, and metallization interconnection. Special structures such as super junction are designed to optimize withstand voltage and on-resistance. Advanced packaging technology is very important for heat dissipation and reliability.

In terms of market trends, driven by strong demand in the fields of new energy vehicles, charging facilities, industrial motor drives and renewable energy, the market is expanding rapidly, technology is developing towards higher efficiency, higher switching frequency and higher operating temperature, silicon carbide and gallium nitride devices continue to improve with excellent performance penetration rate, modular and integrated design become the focus, fierce international competition drives cost optimization, and industrial chain autonomy has also become an important direction.

This report studies the global Power MOSFET production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power MOSFET and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power MOSFET that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power MOSFET total production and demand, 2021-2032, (Million Pcs)

Global Power MOSFET total production value, 2021-2032, (USD Million)

Global Power MOSFET production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs), (based on production site)

Global Power MOSFET consumption by region & country, CAGR, 2021-2032 & (Million Pcs)

U.S. VS China: Power MOSFET domestic production, consumption, key domestic manufacturers and share

Global Power MOSFET production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Pcs)

Global Power MOSFET production by Function, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs)

Global Power MOSFET production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs)

This report profiles key players in the global Power MOSFET market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NXP Semiconductors, Infineon Technologies, STMicroelectronics, Renesas Electronics, Littelfuse, Power Integration, Mitsubishi Electric, Microchip Technology, Vishay Intertechnology, Texas Instruments, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power MOSFET market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Pcs) and average price (USD/Pc) by manufacturer, by Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power MOSFET Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power MOSFET Market, Segmentation by Function:

Depletion Mode Power MOSFET

Enhancement Mode Power MOSFET

Global Power MOSFET Market, Segmentation by Channel:

the N-channel

the P-channel

Global Power MOSFET Market, Segmentation by Structure:

Vertical

Lateral

Global Power MOSFET Market, Segmentation by Application:

Automotive Industry

Energy and Power Industry

Consumer Electronics Industry

Others

Companies Profiled:

NXP Semiconductors

Infineon Technologies

STMicroelectronics

Renesas Electronics

Littelfuse

Power Integration

Mitsubishi Electric

Microchip Technology

Vishay Intertechnology

Texas Instruments

Onsemi

Nexperia

Diodes Incorporated

ROHM

Toshiba Electronic Devices & Storage

Fuji Electric

Unisonic Technologies

Key Questions Answered:

1. How big is the global Power MOSFET market?
2. What is the demand of the global Power MOSFET market?
3. What is the year over year growth of the global Power MOSFET market?
4. What is the production and production value of the global Power MOSFET market?

5. Who are the key producers in the global Power MOSFET market?
6. What are the growth factors driving the market demand?

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