

Global Power Module Substrates Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Power Module Substrates market size was valued at US\$ 1064 million in 2024 and is forecast to a readjusted size of USD 3583 million by 2031 with a CAGR of 17.9% during review period.

This report studies the ceramic substrates used in power modules. The key ceramic substrates are DBC substrates and AMB substrates. The power modules include IGBT modules and SiC modules. DBC (Direct Bonded Copper) substrates are composed of a ceramic insulator, Al₂O₃ or AlN onto which pure copper metal is attached by a high temperature eutectic melting process and thus tightly and firmly joined to the ceramic. Active Metal Brazing (AMB) is the latest developments in ceramic substrates and offers the ability to produce Heavy Copper with a AlN (Aluminium Nitride) or SiN (Silicon Nitride). The normal metallisation process is not used as AMB involves brazing pure copper on the ceramic in a high temperature vacuum brazing process. As well as offering a high reliability substrate with unique heat dissipation. The brazing technology also enables double sided copper weights of up to 800µm on thin ceramic substrates of just 0.25mm.

Global key players of Power Module Substrates include Rogers Corporation, Ferrotec, BYD, Heraeus Electronics, NGK Electronics Devices, etc. The top five players hold a share about 69%. Asia-Pacific is the largest market, and has a share about 62%, followed by Europe and North America with share 30% and 8%, separately. In terms of product type, DBC Ceramic Substrates is the largest segment, accounting for a share of 53%. In terms of application, Automotive & EV/HEV is the largest field with a share about 53 percent.

This report is a detailed and comprehensive analysis for global Power Module Substrates market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Module Substrates market size and forecasts, in consumption value (\$ Million), sales quantity (Square Meters), and average selling prices (US\$/Square Meter), 2020-2031

Global Power Module Substrates market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Square Meters), and average selling prices (US\$/Square Meter), 2020-2031

Global Power Module Substrates market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Square Meters), and average selling prices (US\$/Square Meter), 2020-2031

Global Power Module Substrates market shares of main players, shipments in revenue (\$ Million), sales quantity (Square Meters), and ASP (US\$/Square Meter), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power Module Substrates

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Module Substrates market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Rogers, NGK Electronics Devices, Heraeus Electronics, Jiangsu Fulehua Semiconductor Technology, Toshiba Materials, Denka, Proterial, Mitsubishi Materials, Kyocera, DOWA METALTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Power Module Substrates market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DBC Ceramic Substrates

AMB Ceramic Substrate

DBA Ceramic Substrate

Market segment by Application

Automotive & EV/HEV

PV and Wind Power

Industrial Drives

Consumer & White Goods

Rail Transport

Military & Avionics

Others

Major players covered

Rogers

NGK Electronics Devices

Heraeus Electronics

Jiangsu Fulehua Semiconductor Technology

Toshiba Materials

Denka

Proterial

Mitsubishi Materials

Kyocera

DOWA METALTECH

FJ Composite

KCC

Stellar Industries Corp

Littelfuse IXYS

Remtec

Shengda Tech

Nanjing Zhongjiang New Material Science & Technology

BYD

Zhejiang TC Ceramic Electronic

Tong Hsing (acquired HCS)

Fujian Huaqing Electronic Material Technology

Zhejiang Jingci Semiconductor

Konfoong Materials International

Taotao Technology

Anhui Taoxinke Semiconductor

Guangde Dongfeng Semiconductor

Beijing Moshi Technology

Nantong Winspower

Wuxi Tianyang Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Module Substrates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Module Substrates, with price, sales quantity, revenue, and global market share of Power Module Substrates from 2020 to 2025.

Chapter 3, the Power Module Substrates competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Module Substrates breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Power Module Substrates market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Module Substrates.

Chapter 14 and 15, to describe Power Module Substrates sales channel, distributors, customers, research findings and conclusion.

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