

# Global Power Module for EV Charger Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Power Module for EV Charger market size is expected to reach \$ 17214 million by 2032, rising at a market growth of 29.5% CAGR during the forecast period (2026-2032).

Power Module for EV Charger is the core energy-conversion unit inside DC charging equipment, converting AC grid power into regulated high-voltage DC for fast and ultra-fast vehicle charging. It typically integrates PFC, DC/DC conversion, control, protection, and communication functions in a standardized high-power density design (commonly 15–40 kW per module). Modular architecture enables flexible power configuration, high system efficiency, and simplified maintenance, making it the key building block for scalable public fast-charging and HPC systems.

The upstream supply chain is dominated by power semiconductors (Si IGBT and increasingly SiC MOSFET), magnetic components, capacitors, digital controllers, thermal management materials, and structural parts. Midstream players are specialized power module manufacturers and charger OEMs that perform electrical design, software integration, and system validation. Downstream demand comes from DC fast-charging station integrators, charging network operators, energy-storage-charging systems, and fleet electrification projects. The rapid expansion of public charging infrastructure is the primary volume driver.

Cost structure is heavily influenced by semiconductor devices and magnetic components, which together account for roughly 45%–55% of total module cost. Thermal management systems and control electronics form the second largest portion. In 2025, global production reached about 4,377 k units with an average price of US\$601 per unit, indicating ongoing price pressure from scale manufacturing and standardized

designs. However, the transition to SiC and liquid-cooling solutions raises the BOM cost while enabling higher ASP in high-power segments.

Gross margins vary significantly by technology level and customer type. Standard air-cooled 30–40 kW modules typically deliver 15%–22% gross margin, driven by intense competition and high volume. High-efficiency, high-power-density or SiC-based modules for HPC systems can achieve 25%–35% gross margin due to performance differentiation and lower lifecycle operating cost for customers. Long-term supply agreements with charging network operators further stabilize profitability.

Transaction detail: Long-term contract, quarterly price adjustment.

This report studies the global Power Module for EV Charger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Module for EV Charger and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Module for EV Charger that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Power Module for EV Charger total production and demand, 2021-2032, (K Units)

Global Power Module for EV Charger total production value, 2021-2032, (USD Million)

Global Power Module for EV Charger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Power Module for EV Charger consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Power Module for EV Charger domestic production, consumption, key domestic manufacturers and share

Global Power Module for EV Charger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Power Module for EV Charger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Power Module for EV Charger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Power Module for EV Charger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TELD, UUGreenPower, Infy Power, TonHe, Increase, Sinexcel, Megmeet Electric, Rectifier Technologies, Zhejiang EV-Tech Co., Ltd., SICON, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Module for EV Charger market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Module for EV Charger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Module for EV Charger Market, Segmentation by Type:

15-30 KW

35-50 KW

Others

Global Power Module for EV Charger Market, Segmentation by Semiconductor Device:

Si IGBT

Si MOSFET

SiC MOSFET

Others

Global Power Module for EV Charger Market, Segmentation by Cooling Method:

Air-cooled

Liquid Cooling

Global Power Module for EV Charger Market, Segmentation by Application:

Transportation Hub

Public Parking

Others

**Companies Profiled:**

TELD

UUGreenPower

Infy Power

TonHe

Increase

Sinexcel

Megmeet Electric

Rectifier Technologies

Zhejiang EV-Tech Co., Ltd.

SICON

AcePower

Winline Technology

Huawei

XYPower

**Key Questions Answered:**

1. How big is the global Power Module for EV Charger market?
2. What is the demand of the global Power Module for EV Charger market?

3. What is the year over year growth of the global Power Module for EV Charger market?
4. What is the production and production value of the global Power Module for EV Charger market?
5. Who are the key producers in the global Power Module for EV Charger market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Power Module for EV Charger Introduction
- 1.2 World Power Module for EV Charger Supply & Forecast
  - 1.2.1 World Power Module for EV Charger Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Power Module for EV Charger Production (2021-2032)
  - 1.2.3 World Power Module for EV Charger Pricing Trends (2021-2032)
- 1.3 World Power Module for EV Charger Production by Region (Based on Production Site)
  - 1.3.1 World Power Module for EV Charger Production Value by Region (2021-2032)
  - 1.3.2 World Power Module for EV Charger Production by Region (2021-2032)
  - 1.3.3 World Power Module for EV Charger Average Price by Region (2021-2032)
  - 1.3.4 China Power Module for EV Charger Production (2021-2032)
  - 1.3.5 Australia Power Module for EV Charger Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Power Module for EV Charger Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Power Module for EV Charger Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Power Module for EV Charger Demand (2021-2032)
- 2.2 World Power Module for EV Charger Consumption by Region
  - 2.2.1 World Power Module for EV Charger Consumption by Region (2021-2026)
  - 2.2.2 World Power Module for EV Charger Consumption Forecast by Region (2027-2032)
- 2.3 United States Power Module for EV Charger Consumption (2021-2032)
- 2.4 China Power Module for EV Charger Consumption (2021-2032)
- 2.5 Europe Power Module for EV Charger Consumption (2021-2032)
- 2.6 Japan Power Module for EV Charger Consumption (2021-2032)
- 2.7 South Korea Power Module for EV Charger Consumption (2021-2032)
- 2.8 ASEAN Power Module for EV Charger Consumption (2021-2032)
- 2.9 India Power Module for EV Charger Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Power Module for EV Charger Production Value by Manufacturer

(2021-2026)

3.2 World Power Module for EV Charger Production by Manufacturer (2021-2026)

3.3 World Power Module for EV Charger Average Price by Manufacturer (2021-2026)

3.4 Power Module for EV Charger Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Power Module for EV Charger Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Power Module for EV Charger in 2025

3.5.3 Global Concentration Ratios (CR8) for Power Module for EV Charger in 2025

3.6 Power Module for EV Charger Market: Overall Company Footprint Analysis

3.6.1 Power Module for EV Charger Market: Region Footprint

3.6.2 Power Module for EV Charger Market: Company Product Type Footprint

3.6.3 Power Module for EV Charger Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Power Module for EV Charger Production Value Comparison

4.1.1 United States VS China: Power Module for EV Charger Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Power Module for EV Charger Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Power Module for EV Charger Production Comparison

4.2.1 United States VS China: Power Module for EV Charger Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Power Module for EV Charger Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Power Module for EV Charger Consumption Comparison

4.3.1 United States VS China: Power Module for EV Charger Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Power Module for EV Charger Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Power Module for EV Charger Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Power Module for EV Charger Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Power Module for EV Charger Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Power Module for EV Charger Production (2021-2026)
- 4.5 China Based Power Module for EV Charger Manufacturers and Market Share
  - 4.5.1 China Based Power Module for EV Charger Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Power Module for EV Charger Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers Power Module for EV Charger Production (2021-2026)
- 4.6 Rest of World Based Power Module for EV Charger Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Power Module for EV Charger Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Power Module for EV Charger Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Power Module for EV Charger Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Power Module for EV Charger Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 15-30 KW
  - 5.2.2 35-50 KW
  - 5.2.3 Others
- 5.3 Market Segment by Type
  - 5.3.1 World Power Module for EV Charger Production by Type (2021-2032)
  - 5.3.2 World Power Module for EV Charger Production Value by Type (2021-2032)
  - 5.3.3 World Power Module for EV Charger Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY SEMICONDUCTOR DEVICE**

- 6.1 World Power Module for EV Charger Market Size Overview by Semiconductor Device: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Semiconductor Device

6.2.1 Si IGBT

6.2.2 Si MOSFET

6.2.3 SiC MOSFET

6.2.4 Others

## 6.3 Market Segment by Semiconductor Device

6.3.1 World Power Module for EV Charger Production by Semiconductor Device (2021-2032)

6.3.2 World Power Module for EV Charger Production Value by Semiconductor Device (2021-2032)

6.3.3 World Power Module for EV Charger Average Price by Semiconductor Device (2021-2032)

## 7 MARKET ANALYSIS BY COOLING METHOD

7.1 World Power Module for EV Charger Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Cooling Method

7.2.1 Air-cooled

7.2.2 Liquid Cooling

### 7.3 Market Segment by Cooling Method

7.3.1 World Power Module for EV Charger Production by Cooling Method (2021-2032)

7.3.2 World Power Module for EV Charger Production Value by Cooling Method (2021-2032)

7.3.3 World Power Module for EV Charger Average Price by Cooling Method (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Power Module for EV Charger Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

8.2.1 Transportation Hub

8.2.2 Public Parking

8.2.3 Others

### 8.3 Market Segment by Application

8.3.1 World Power Module for EV Charger Production by Application (2021-2032)

8.3.2 World Power Module for EV Charger Production Value by Application (2021-2032)

### 8.3.3 World Power Module for EV Charger Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 TELD

#### 9.1.1 TELD Details

#### 9.1.2 TELD Major Business

#### 9.1.3 TELD Power Module for EV Charger Product and Services

#### 9.1.4 TELD Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 TELD Recent Developments/Updates

#### 9.1.6 TELD Competitive Strengths & Weaknesses

### 9.2 UUGreenPower

#### 9.2.1 UUGreenPower Details

#### 9.2.2 UUGreenPower Major Business

#### 9.2.3 UUGreenPower Power Module for EV Charger Product and Services

#### 9.2.4 UUGreenPower Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.2.5 UUGreenPower Recent Developments/Updates

#### 9.2.6 UUGreenPower Competitive Strengths & Weaknesses

### 9.3 Infy Power

#### 9.3.1 Infy Power Details

#### 9.3.2 Infy Power Major Business

#### 9.3.3 Infy Power Power Module for EV Charger Product and Services

#### 9.3.4 Infy Power Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Infy Power Recent Developments/Updates

#### 9.3.6 Infy Power Competitive Strengths & Weaknesses

### 9.4 TonHe

#### 9.4.1 TonHe Details

#### 9.4.2 TonHe Major Business

#### 9.4.3 TonHe Power Module for EV Charger Product and Services

#### 9.4.4 TonHe Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 TonHe Recent Developments/Updates

#### 9.4.6 TonHe Competitive Strengths & Weaknesses

### 9.5 Increase

#### 9.5.1 Increase Details

#### 9.5.2 Increase Major Business

- 9.5.3 Increase Power Module for EV Charger Product and Services
- 9.5.4 Increase Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Increase Recent Developments/Updates
- 9.5.6 Increase Competitive Strengths & Weaknesses
- 9.6 Sinexcel
  - 9.6.1 Sinexcel Details
  - 9.6.2 Sinexcel Major Business
  - 9.6.3 Sinexcel Power Module for EV Charger Product and Services
  - 9.6.4 Sinexcel Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Sinexcel Recent Developments/Updates
  - 9.6.6 Sinexcel Competitive Strengths & Weaknesses
- 9.7 Megmeet Electric
  - 9.7.1 Megmeet Electric Details
  - 9.7.2 Megmeet Electric Major Business
  - 9.7.3 Megmeet Electric Power Module for EV Charger Product and Services
  - 9.7.4 Megmeet Electric Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Megmeet Electric Recent Developments/Updates
  - 9.7.6 Megmeet Electric Competitive Strengths & Weaknesses
- 9.8 Rectifier Technologies
  - 9.8.1 Rectifier Technologies Details
  - 9.8.2 Rectifier Technologies Major Business
  - 9.8.3 Rectifier Technologies Power Module for EV Charger Product and Services
  - 9.8.4 Rectifier Technologies Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Rectifier Technologies Recent Developments/Updates
  - 9.8.6 Rectifier Technologies Competitive Strengths & Weaknesses
- 9.9 Zhejiang EV-Tech Co., Ltd.
  - 9.9.1 Zhejiang EV-Tech Co., Ltd. Details
  - 9.9.2 Zhejiang EV-Tech Co., Ltd. Major Business
  - 9.9.3 Zhejiang EV-Tech Co., Ltd. Power Module for EV Charger Product and Services
  - 9.9.4 Zhejiang EV-Tech Co., Ltd. Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Zhejiang EV-Tech Co., Ltd. Recent Developments/Updates
  - 9.9.6 Zhejiang EV-Tech Co., Ltd. Competitive Strengths & Weaknesses
- 9.10 SICON
  - 9.10.1 SICON Details

- 9.10.2 SICON Major Business
- 9.10.3 SICON Power Module for EV Charger Product and Services
- 9.10.4 SICON Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 SICON Recent Developments/Updates
- 9.10.6 SICON Competitive Strengths & Weaknesses
- 9.11 AcePower
  - 9.11.1 AcePower Details
  - 9.11.2 AcePower Major Business
  - 9.11.3 AcePower Power Module for EV Charger Product and Services
  - 9.11.4 AcePower Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 AcePower Recent Developments/Updates
  - 9.11.6 AcePower Competitive Strengths & Weaknesses
- 9.12 Winline Technology
  - 9.12.1 Winline Technology Details
  - 9.12.2 Winline Technology Major Business
  - 9.12.3 Winline Technology Power Module for EV Charger Product and Services
  - 9.12.4 Winline Technology Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Winline Technology Recent Developments/Updates
  - 9.12.6 Winline Technology Competitive Strengths & Weaknesses
- 9.13 Huawei
  - 9.13.1 Huawei Details
  - 9.13.2 Huawei Major Business
  - 9.13.3 Huawei Power Module for EV Charger Product and Services
  - 9.13.4 Huawei Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Huawei Recent Developments/Updates
  - 9.13.6 Huawei Competitive Strengths & Weaknesses
- 9.14 XYPower
  - 9.14.1 XYPower Details
  - 9.14.2 XYPower Major Business
  - 9.14.3 XYPower Power Module for EV Charger Product and Services
  - 9.14.4 XYPower Power Module for EV Charger Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 XYPower Recent Developments/Updates
  - 9.14.6 XYPower Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Power Module for EV Charger Industry Chain
- 10.2 Power Module for EV Charger Upstream Analysis
  - 10.2.1 Power Module for EV Charger Core Raw Materials
  - 10.2.2 Main Manufacturers of Power Module for EV Charger Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Power Module for EV Charger Production Mode
- 10.6 Power Module for EV Charger Procurement Model
- 10.7 Power Module for EV Charger Industry Sales Model and Sales Channels
  - 10.7.1 Power Module for EV Charger Sales Model
  - 10.7.2 Power Module for EV Charger Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Power Module for EV Charger Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Power Module for EV Charger Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Power Module for EV Charger Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Power Module for EV Charger Production Value Market Share by Region (2021-2026)
- Table 5. World Power Module for EV Charger Production Value Market Share by Region (2027-2032)
- Table 6. World Power Module for EV Charger Production by Region (2021-2026) & (K Units)
- Table 7. World Power Module for EV Charger Production by Region (2027-2032) & (K Units)
- Table 8. World Power Module for EV Charger Production Market Share by Region (2021-2026)
- Table 9. World Power Module for EV Charger Production Market Share by Region (2027-2032)
- Table 10. World Power Module for EV Charger Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Power Module for EV Charger Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Power Module for EV Charger Major Market Trends
- Table 13. World Power Module for EV Charger Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Power Module for EV Charger Consumption by Region (2021-2026) & (K Units)
- Table 15. World Power Module for EV Charger Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Power Module for EV Charger Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Power Module for EV Charger Producers in 2025
- Table 18. World Power Module for EV Charger Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Power Module for EV Charger Producers in 2025

Table 20. World Power Module for EV Charger Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Power Module for EV Charger Company Evaluation Quadrant

Table 22. World Power Module for EV Charger Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Power Module for EV Charger Production Site of Key Manufacturer

Table 24. Power Module for EV Charger Market: Company Product Type Footprint

Table 25. Power Module for EV Charger Market: Company Product Application Footprint

Table 26. Power Module for EV Charger Competitive Factors

Table 27. Power Module for EV Charger New Entrant and Capacity Expansion Plans

Table 28. Power Module for EV Charger Mergers & Acquisitions Activity

Table 29. United States VS China Power Module for EV Charger Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Power Module for EV Charger Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Power Module for EV Charger Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Power Module for EV Charger Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Power Module for EV Charger Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Power Module for EV Charger Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Power Module for EV Charger Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Power Module for EV Charger Production Market Share (2021-2026)

Table 37. China Based Power Module for EV Charger Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Power Module for EV Charger Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Power Module for EV Charger Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Power Module for EV Charger Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Power Module for EV Charger Production Market Share (2021-2026)

Table 42. Rest of World Based Power Module for EV Charger Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Power Module for EV Charger Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Power Module for EV Charger Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Power Module for EV Charger Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Power Module for EV Charger Production Market Share (2021-2026)

Table 47. World Power Module for EV Charger Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Power Module for EV Charger Production by Type (2021-2026) & (K Units)

Table 49. World Power Module for EV Charger Production by Type (2027-2032) & (K Units)

Table 50. World Power Module for EV Charger Production Value by Type (2021-2026) & (USD Million)

Table 51. World Power Module for EV Charger Production Value by Type (2027-2032) & (USD Million)

Table 52. World Power Module for EV Charger Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Power Module for EV Charger Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Power Module for EV Charger Production Value by Semiconductor Device, (USD Million), 2021 & 2025 & 2032

Table 55. World Power Module for EV Charger Production by Semiconductor Device (2021-2026) & (K Units)

Table 56. World Power Module for EV Charger Production by Semiconductor Device (2027-2032) & (K Units)

Table 57. World Power Module for EV Charger Production Value by Semiconductor Device (2021-2026) & (USD Million)

Table 58. World Power Module for EV Charger Production Value by Semiconductor Device (2027-2032) & (USD Million)

Table 59. World Power Module for EV Charger Average Price by Semiconductor Device (2021-2026) & (US\$/Unit)

Table 60. World Power Module for EV Charger Average Price by Semiconductor Device

(2027-2032) & (US\$/Unit)

Table 61. World Power Module for EV Charger Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Power Module for EV Charger Production by Cooling Method (2021-2026) & (K Units)

Table 63. World Power Module for EV Charger Production by Cooling Method (2027-2032) & (K Units)

Table 64. World Power Module for EV Charger Production Value by Cooling Method (2021-2026) & (USD Million)

Table 65. World Power Module for EV Charger Production Value by Cooling Method (2027-2032) & (USD Million)

Table 66. World Power Module for EV Charger Average Price by Cooling Method (2021-2026) & (US\$/Unit)

Table 67. World Power Module for EV Charger Average Price by Cooling Method (2027-2032) & (US\$/Unit)

Table 68. World Power Module for EV Charger Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Power Module for EV Charger Production by Application (2021-2026) & (K Units)

Table 70. World Power Module for EV Charger Production by Application (2027-2032) & (K Units)

Table 71. World Power Module for EV Charger Production Value by Application (2021-2026) & (USD Million)

Table 72. World Power Module for EV Charger Production Value by Application (2027-2032) & (USD Million)

Table 73. World Power Module for EV Charger Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Power Module for EV Charger Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. TELD Basic Information, Manufacturing Base and Competitors

Table 76. TELD Major Business

Table 77. TELD Power Module for EV Charger Product and Services

Table 78. TELD Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. TELD Recent Developments/Updates

Table 80. TELD Competitive Strengths & Weaknesses

Table 81. UUGreenPower Basic Information, Manufacturing Base and Competitors

Table 82. UUGreenPower Major Business

Table 83. UUGreenPower Power Module for EV Charger Product and Services

Table 84. UUGreenPower Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. UUGreenPower Recent Developments/Updates

Table 86. UUGreenPower Competitive Strengths & Weaknesses

Table 87. Infy Power Basic Information, Manufacturing Base and Competitors

Table 88. Infy Power Major Business

Table 89. Infy Power Power Module for EV Charger Product and Services

Table 90. Infy Power Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Infy Power Recent Developments/Updates

Table 92. Infy Power Competitive Strengths & Weaknesses

Table 93. TonHe Basic Information, Manufacturing Base and Competitors

Table 94. TonHe Major Business

Table 95. TonHe Power Module for EV Charger Product and Services

Table 96. TonHe Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. TonHe Recent Developments/Updates

Table 98. TonHe Competitive Strengths & Weaknesses

Table 99. Increase Basic Information, Manufacturing Base and Competitors

Table 100. Increase Major Business

Table 101. Increase Power Module for EV Charger Product and Services

Table 102. Increase Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Increase Recent Developments/Updates

Table 104. Increase Competitive Strengths & Weaknesses

Table 105. Sinexcel Basic Information, Manufacturing Base and Competitors

Table 106. Sinexcel Major Business

Table 107. Sinexcel Power Module for EV Charger Product and Services

Table 108. Sinexcel Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sinexcel Recent Developments/Updates

Table 110. Sinexcel Competitive Strengths & Weaknesses

Table 111. Megmeet Electric Basic Information, Manufacturing Base and Competitors

Table 112. Megmeet Electric Major Business

Table 113. Megmeet Electric Power Module for EV Charger Product and Services

Table 114. Megmeet Electric Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Megmeet Electric Recent Developments/Updates

Table 116. Megmeet Electric Competitive Strengths & Weaknesses

Table 117. Rectifier Technologies Basic Information, Manufacturing Base and Competitors

Table 118. Rectifier Technologies Major Business

Table 119. Rectifier Technologies Power Module for EV Charger Product and Services

Table 120. Rectifier Technologies Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Rectifier Technologies Recent Developments/Updates

Table 122. Rectifier Technologies Competitive Strengths & Weaknesses

Table 123. Zhejiang EV-Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Zhejiang EV-Tech Co., Ltd. Major Business

Table 125. Zhejiang EV-Tech Co., Ltd. Power Module for EV Charger Product and Services

Table 126. Zhejiang EV-Tech Co., Ltd. Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Zhejiang EV-Tech Co., Ltd. Recent Developments/Updates

Table 128. Zhejiang EV-Tech Co., Ltd. Competitive Strengths & Weaknesses

Table 129. SICON Basic Information, Manufacturing Base and Competitors

Table 130. SICON Major Business

Table 131. SICON Power Module for EV Charger Product and Services

Table 132. SICON Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SICON Recent Developments/Updates

Table 134. SICON Competitive Strengths & Weaknesses

Table 135. AcePower Basic Information, Manufacturing Base and Competitors

Table 136. AcePower Major Business

Table 137. AcePower Power Module for EV Charger Product and Services

Table 138. AcePower Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. AcePower Recent Developments/Updates

- Table 140. AcePower Competitive Strengths & Weaknesses
- Table 141. Winline Technology Basic Information, Manufacturing Base and Competitors
- Table 142. Winline Technology Major Business
- Table 143. Winline Technology Power Module for EV Charger Product and Services
- Table 144. Winline Technology Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Winline Technology Recent Developments/Updates
- Table 146. Winline Technology Competitive Strengths & Weaknesses
- Table 147. Huawei Basic Information, Manufacturing Base and Competitors
- Table 148. Huawei Major Business
- Table 149. Huawei Power Module for EV Charger Product and Services
- Table 150. Huawei Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Huawei Recent Developments/Updates
- Table 152. Huawei Competitive Strengths & Weaknesses
- Table 153. XYPower Basic Information, Manufacturing Base and Competitors
- Table 154. XYPower Major Business
- Table 155. XYPower Power Module for EV Charger Product and Services
- Table 156. XYPower Power Module for EV Charger Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. XYPower Recent Developments/Updates
- Table 158. XYPower Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Power Module for EV Charger Upstream (Raw Materials)
- Table 160. Global Power Module for EV Charger Typical Customers
- Table 161. Power Module for EV Charger Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Power Module for EV Charger Picture

Figure 2. World Power Module for EV Charger Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Power Module for EV Charger Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Power Module for EV Charger Production (2021-2032) & (K Units)

Figure 5. World Power Module for EV Charger Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Power Module for EV Charger Production Value Market Share by Region (2021-2032)

Figure 7. World Power Module for EV Charger Production Market Share by Region (2021-2032)

Figure 8. China Power Module for EV Charger Production (2021-2032) & (K Units)

Figure 9. Australia Power Module for EV Charger Production (2021-2032) & (K Units)

Figure 10. Power Module for EV Charger Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Power Module for EV Charger Consumption (2021-2032) & (K Units)

Figure 13. World Power Module for EV Charger Consumption Market Share by Region (2021-2032)

Figure 14. United States Power Module for EV Charger Consumption (2021-2032) & (K Units)

Figure 15. China Power Module for EV Charger Consumption (2021-2032) & (K Units)

Figure 16. Europe Power Module for EV Charger Consumption (2021-2032) & (K Units)

Figure 17. Japan Power Module for EV Charger Consumption (2021-2032) & (K Units)

Figure 18. South Korea Power Module for EV Charger Consumption (2021-2032) & (K Units)

Figure 19. ASEAN Power Module for EV Charger Consumption (2021-2032) & (K Units)

Figure 20. India Power Module for EV Charger Consumption (2021-2032) & (K Units)

Figure 21. Producer Shipments of Power Module for EV Charger by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Power Module for EV Charger Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Power Module for EV Charger Markets in 2025

Figure 24. United States VS China: Power Module for EV Charger Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Power Module for EV Charger Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Power Module for EV Charger Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Power Module for EV Charger Production Market Share 2025

Figure 28. China Based Manufacturers Power Module for EV Charger Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Power Module for EV Charger Production Market Share 2025

Figure 30. World Power Module for EV Charger Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Power Module for EV Charger Production Value Market Share by Type in 2025

Figure 32. 15-30 KW

Figure 33. 35-50 KW

Figure 34. Others

Figure 35. World Power Module for EV Charger Production Market Share by Type (2021-2032)

Figure 36. World Power Module for EV Charger Production Value Market Share by Type (2021-2032)

Figure 37. World Power Module for EV Charger Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. World Power Module for EV Charger Production Value by Semiconductor Device, (USD Million), 2021 & 2025 & 2032

Figure 39. World Power Module for EV Charger Production Value Market Share by Semiconductor Device in 2025

Figure 40. Si IGBT

Figure 41. Si MOSFET

Figure 42. SiC MOSFET

Figure 43. Others

Figure 44. World Power Module for EV Charger Production Market Share by Semiconductor Device (2021-2032)

Figure 45. World Power Module for EV Charger Production Value Market Share by Semiconductor Device (2021-2032)

Figure 46. World Power Module for EV Charger Average Price by Semiconductor Device (2021-2032) & (US\$/Unit)

Figure 47. World Power Module for EV Charger Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Figure 48. World Power Module for EV Charger Production Value Market Share by Cooling Method in 2025

Figure 49. Air-cooled

Figure 50. Liquid Cooling

Figure 51. World Power Module for EV Charger Production Market Share by Cooling Method (2021-2032)

Figure 52. World Power Module for EV Charger Production Value Market Share by Cooling Method (2021-2032)

Figure 53. World Power Module for EV Charger Average Price by Cooling Method (2021-2032) & (US\$/Unit)

Figure 54. World Power Module for EV Charger Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Power Module for EV Charger Production Value Market Share by Application in 2025

Figure 56. Transportation Hub

Figure 57. Public Parking

Figure 58. Others

Figure 59. World Power Module for EV Charger Production Market Share by Application (2021-2032)

Figure 60. World Power Module for EV Charger Production Value Market Share by Application (2021-2032)

Figure 61. World Power Module for EV Charger Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Power Module for EV Charger Industry Chain

Figure 63. Power Module for EV Charger Procurement Model

Figure 64. Power Module for EV Charger Sales Model

Figure 65. Power Module for EV Charger Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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