

# **Global Power Meter Concentrators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Power Meter Concentrators market size was valued at US\$ 1482 million in 2025 and is forecast to a readjusted size of US\$ 2153 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Power Meter Concentrator output reached about 32 million units and global capacity of around 38 million units. The average price is about USD 45 per unit, with gross margins near 29%. Power Meter Concentrators are industrial communication and data aggregation devices designed to collect, process, and transmit electrical measurement data from multiple power meters, energy meters, smart meters, and monitoring sensors within power distribution networks. They serve as centralized gateways in energy management systems, smart grids, industrial automation platforms, data centers, renewable energy plants, commercial buildings, and utility infrastructures by consolidating voltage, current, power quality, frequency, demand, and energy consumption data from distributed metering points. These concentrators typically support communication protocols such as Modbus, DLMS/COSEM, IEC 61850, BACnet, DNP3, Ethernet, RS-485, Wi-Fi, cellular, and IoT-based connectivity for real-time monitoring and remote management. The supply chain of Power Meter Concentrators includes upstream semiconductor and electronic component suppliers providing microcontrollers, communication chipsets, memory devices, power management ICs, displays, connectors, and industrial enclosures; midstream manufacturers and system integrators that design and assemble concentrator hardware, embedded software, communication modules, and cloud connectivity solutions; and downstream applications across electric utilities, smart grid operators, industrial facilities, renewable energy systems, commercial buildings, transportation infrastructure, and energy service companies for centralized energy monitoring, load

management, predictive maintenance, and power optimization.

This report is a detailed and comprehensive analysis for global Power Meter Concentrators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Power Meter Concentrators market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Meter Concentrators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Meter Concentrators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Meter Concentrators market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power Meter Concentrators

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Meter Concentrators market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Siemens, ABB Group, Itron, Landis+Gyr, Huawei, Wasion Group, Hexing Electrical, ZTE, General Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Power Meter Concentrators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

- Medium-voltage Concentrators

- High-voltage Concentrators

### Market segment by Input/Output Port Count

- 2-port

- 4-port

- 8-port

- 16-port

### Market segment by Application

- Electric Utilities

- Industrial Manufacturing

Commercial Buildings

Telecom & Data Centers

Renewable Energy

Others

#### Major players covered

Schneider Electric

Siemens

ABB Group

Itron

Landis+Gyr

Huawei

Wasion Group

Hexing Electrical

ZTE

General Electric

Hitachi Energy

Eaton

Honeywell

Mitsubishi Electric

Kamstrup

Iskraemeco

Secure Meters

Genus Power

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Meter Concentrators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Meter Concentrators, with price, sales quantity, revenue, and global market share of Power Meter Concentrators from 2021 to 2026.

Chapter 3, the Power Meter Concentrators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Meter Concentrators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Power Meter Concentrators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Meter Concentrators.

Chapter 14 and 15, to describe Power Meter Concentrators sales channel, distributors, customers, research findings and conclusion.

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