

Global Power Management Integrated Circuit (PMIC) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Power Management Integrated Circuit (PMIC) market size was valued at US\$ 18870 million in 2024 and is forecast to a readjusted size of USD 24450 million by 2031 with a CAGR of 3.8% during review period.

Power Management Integrated Circuits (PMIC) are used to manage power requirements and to support voltage scaling and power delivery sequencing in power electronic devices. They are the key components in any electronic device with a power supply, battery, or power cord and they optimize power usage.

Global Power Management Integrated Circuit (PMIC) key players include Qualcomm, TI, Dialog, etc. Global top three manufacturers hold a share over 30%.

Asia-Pacific is the largest market, with a share over 30%, followed by North America and Europe, both have a share over 45 percent.

In terms of product, Voltage Regulators is the largest segment, with a share over 40%. And in terms of application, the largest application is Telecom & Networking, followed by Automotive, Consumer Electronics, Industrial & Healthcare, etc.

This report is a detailed and comprehensive analysis for global Power Management Integrated Circuit (PMIC) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many

markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Management Integrated Circuit (PMIC) market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/M Unit), 2020-2031

Global Power Management Integrated Circuit (PMIC) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/M Unit), 2020-2031

Global Power Management Integrated Circuit (PMIC) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/M Unit), 2020-2031

Global Power Management Integrated Circuit (PMIC) market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (USD/M Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power Management Integrated Circuit (PMIC)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Management Integrated Circuit (PMIC) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, Qualcomm, Analog Devices, STMicroelectronics, ON Semi, Infineon, NXP, Toshiba, Maxim Integrated, Dialog Semiconductor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Power Management Integrated Circuit (PMIC) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Smart Home ICs

Standard Power ICs

Mobile Digital ICs

Industrial Driver ICs

Others

Market segment by Application

Adapter and Charger

Consumer Electronics

LED Lighting

Vehicle Electronics

Industry

Others

Major players covered

Texas Instruments

Qualcomm

Analog Devices

STMicroelectronics

ON Semi

Infineon

NXP

Toshiba

Maxim Integrated

Dialog Semiconductor

Renesas

Skyworks

MediaTek Inc.

Microchip

ROHM

Cypress Semiconductor

Power Integrations

Silergy

On-Bright Electronics

Alpha and Omega Semiconductor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Management Integrated Circuit (PMIC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Management Integrated Circuit (PMIC), with price, sales quantity, revenue, and global market share of Power Management Integrated Circuit (PMIC) from 2020 to 2025.

Chapter 3, the Power Management Integrated Circuit (PMIC) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Management Integrated Circuit (PMIC) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020

to 2025.and Power Management Integrated Circuit (PMIC) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Management Integrated Circuit (PMIC).

Chapter 14 and 15, to describe Power Management Integrated Circuit (PMIC) sales channel, distributors, customers, research findings and conclusion.

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