

Global Power Management IC (PMIC) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Power Management IC (PMIC) market size was valued at USD 22370 million in 2023 and is forecast to a readjusted size of USD 28910 million by 2030 with a CAGR of 3.7% during review period.

Power management ICs are used to manage power requirements and to support voltage scaling and power delivery sequencing in power electronic devices. They are the key components in any electronic device with a power supply, battery, or power cord and they optimize power usage. The power management ICs that are used in smartphones referred to as smartphone power management ICs.

Major players in the industry include Texas Instruments, Infineon and Qualcomm, which accounted for 18.673%, 10.365% and 9.981% of revenue in 2019, respectively.

The Global Info Research report includes an overview of the development of the Power Management IC (PMIC) industry chain, the market status of Mobile & Consumer (Voltage Regulators, Supervisory Circuits), Computing (Voltage Regulators, Supervisory Circuits), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Power Management IC (PMIC).

Regionally, the report analyzes the Power Management IC (PMIC) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Power Management IC (PMIC) market, with robust domestic

demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Power Management IC (PMIC) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Power Management IC (PMIC) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Voltage Regulators, Supervisory Circuits).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Power Management IC (PMIC) market.

Regional Analysis: The report involves examining the Power Management IC (PMIC) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Power Management IC (PMIC) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Power Management IC (PMIC):

Company Analysis: Report covers individual Power Management IC (PMIC) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Power Management IC (PMIC) This may involve surveys, interviews,

and analysis of consumer reviews and feedback from different by Application (Mobile & Consumer, Computing).

Technology Analysis: Report covers specific technologies relevant to Power Management IC (PMIC). It assesses the current state, advancements, and potential future developments in Power Management IC (PMIC) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Power Management IC (PMIC) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Power Management IC (PMIC) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Voltage Regulators

Supervisory Circuits

Gate Driver IC

Battery Management IC

Voltage References

LED Lighting Driver IC

Market segment by Application

Mobile & Consumer

Computing

Telecom & infrastructure

Automotive & Transportation

Industrial

Medical

Others

Market segment by players, this report covers

Texas Instruments

Infineon

Qualcomm

ON Semi

NXP

Maxim Integrated

Dialog Semiconductor

STMicroelectronics

Toshiba

Analog Devices

Silergy

Power Integrations

ROHM

MediaTek Inc.

Microchip

Skyworks

Renesas

Cypress Semiconductor

On-Bright Electronics

Alpha and Omega Semiconductor

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Power Management IC (PMIC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Power Management IC (PMIC), with revenue, gross margin and global market share of Power Management IC (PMIC) from 2019 to

2024.

Chapter 3, the Power Management IC (PMIC) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Power Management IC (PMIC) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Power Management IC (PMIC).

Chapter 13, to describe Power Management IC (PMIC) research findings and conclusion.

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