

Global Power Inductors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GFB039AB4E5EN.html>

Date: January 2024

Pages: 162

Price: US\$ 3,480.00 (Single User License)

ID: GFB039AB4E5EN

Abstracts

According to our (Global Info Research) latest study, the global Power Inductors market size was valued at USD 4507.3 million in 2023 and is forecast to a readjusted size of USD 5484.2 million by 2030 with a CAGR of 2.8% during review period.

An inductor, also called a coil/choke/ reactor, is a passive two-terminal electrical component that stores energy in a magnetic field when electric current flows through it. Inductor can be subdivided into radio frequency inductors and power inductors. RF Inductors is the inductors for high-frequency circuits are used in the high-frequency band from 10 MHz to several GHz. As these products require a high Q (Quality factor) value, most have a non-magnetic core structure, and they are mainly used in the high-frequency circuits of mobile communications equipment, such as mobile phones, wireless LAN, and others. Power inductors are solid state electronic component that receives and stores electrical energy utilizing a magnetic field. This field is typically created with tightly coiled conductive wire such as copper. Power inductors can be subdivided into integrated power inductors and non-integrated power inductors. At present, non-integrated power inductors occupy the main market share, but the share of integrated power inductors is gradually increasing.

Global 5 largest manufacturers of Power Inductors are TDK, Murata, YAGEO, Delta Electronics and Taiyo Yuden, which make up over 55%. Among them, TDK is the leader with about 17% market share.

China is the largest market, with a share over 50%, followed by Japan and North America, with the share about 17% and 6%. In terms of product type, SMD occupies the largest share of the total market, about 94%. And in terms of application, the largest

application is Telecom/Datacom, followed by Industrial Use.

The Global Info Research report includes an overview of the development of the Power Inductors industry chain, the market status of Smartphone (SMD, Through Hole), Consumer Electronics (SMD, Through Hole), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Power Inductors.

Regionally, the report analyzes the Power Inductors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Power Inductors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Power Inductors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Power Inductors industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., SMD, Through Hole).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Power Inductors market.

Regional Analysis: The report involves examining the Power Inductors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Power Inductors market. This may include estimating

market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Power Inductors:

Company Analysis: Report covers individual Power Inductors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Power Inductors. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Smartphone, Consumer Electronics).

Technology Analysis: Report covers specific technologies relevant to Power Inductors. It assesses the current state, advancements, and potential future developments in Power Inductors areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Power Inductors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Power Inductors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

SMD

Through Hole

Market segment by Application

Smartphone

Consumer Electronics

Computer

Automotive

Industrial Use

Telecom/Datacom

Others

Major players covered

TDK

Murata

YAGEO

Delta Electronics

Taiyo Yuden

Sunlord Electronics

Samsung Electro-Mechanics

Vishay

Sumida

Sagami Elec

Coilcraft

Panasonic

Shenzhen Microgate Technology

MinebeaMitsumi

Laird Technologies

KYOCERA AVX

Bel Fuse

Littelfuse

Würth Elektronik

INPAQ

Zhenhua Fu Electronics

Fenghua Advanced

API Delevan (Regal Rexnord)

Ice Components

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Inductors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Inductors, with price, sales, revenue and global market share of Power Inductors from 2019 to 2024.

Chapter 3, the Power Inductors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Inductors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Power Inductors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Inductors.

Chapter 14 and 15, to describe Power Inductors sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Power Inductors
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Power Inductors Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 SMD
 - 1.3.3 Through Hole
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Power Inductors Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Smartphone
 - 1.4.3 Consumer Electronics
 - 1.4.4 Computer
 - 1.4.5 Automotive
 - 1.4.6 Industrial Use
 - 1.4.7 Telecom/Datacom
 - 1.4.8 Others
- 1.5 Global Power Inductors Market Size & Forecast
 - 1.5.1 Global Power Inductors Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Power Inductors Sales Quantity (2019-2030)
 - 1.5.3 Global Power Inductors Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 TDK
 - 2.1.1 TDK Details
 - 2.1.2 TDK Major Business
 - 2.1.3 TDK Power Inductors Product and Services
 - 2.1.4 TDK Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 TDK Recent Developments/Updates
- 2.2 Murata
 - 2.2.1 Murata Details
 - 2.2.2 Murata Major Business
 - 2.2.3 Murata Power Inductors Product and Services

2.2.4 Murata Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Murata Recent Developments/Updates

2.3 YAGEO

2.3.1 YAGEO Details

2.3.2 YAGEO Major Business

2.3.3 YAGEO Power Inductors Product and Services

2.3.4 YAGEO Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 YAGEO Recent Developments/Updates

2.4 Delta Electronics

2.4.1 Delta Electronics Details

2.4.2 Delta Electronics Major Business

2.4.3 Delta Electronics Power Inductors Product and Services

2.4.4 Delta Electronics Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Delta Electronics Recent Developments/Updates

2.5 Taiyo Yuden

2.5.1 Taiyo Yuden Details

2.5.2 Taiyo Yuden Major Business

2.5.3 Taiyo Yuden Power Inductors Product and Services

2.5.4 Taiyo Yuden Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Taiyo Yuden Recent Developments/Updates

2.6 Sunlord Electronics

2.6.1 Sunlord Electronics Details

2.6.2 Sunlord Electronics Major Business

2.6.3 Sunlord Electronics Power Inductors Product and Services

2.6.4 Sunlord Electronics Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Sunlord Electronics Recent Developments/Updates

2.7 Samsung Electro-Mechanics

2.7.1 Samsung Electro-Mechanics Details

2.7.2 Samsung Electro-Mechanics Major Business

2.7.3 Samsung Electro-Mechanics Power Inductors Product and Services

2.7.4 Samsung Electro-Mechanics Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Samsung Electro-Mechanics Recent Developments/Updates

2.8 Vishay

- 2.8.1 Vishay Details
- 2.8.2 Vishay Major Business
- 2.8.3 Vishay Power Inductors Product and Services
- 2.8.4 Vishay Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Vishay Recent Developments/Updates
- 2.9 Sumida
 - 2.9.1 Sumida Details
 - 2.9.2 Sumida Major Business
 - 2.9.3 Sumida Power Inductors Product and Services
 - 2.9.4 Sumida Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Sumida Recent Developments/Updates
- 2.10 Sagami Elec
 - 2.10.1 Sagami Elec Details
 - 2.10.2 Sagami Elec Major Business
 - 2.10.3 Sagami Elec Power Inductors Product and Services
 - 2.10.4 Sagami Elec Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Sagami Elec Recent Developments/Updates
- 2.11 Coilcraft
 - 2.11.1 Coilcraft Details
 - 2.11.2 Coilcraft Major Business
 - 2.11.3 Coilcraft Power Inductors Product and Services
 - 2.11.4 Coilcraft Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Coilcraft Recent Developments/Updates
- 2.12 Panasonic
 - 2.12.1 Panasonic Details
 - 2.12.2 Panasonic Major Business
 - 2.12.3 Panasonic Power Inductors Product and Services
 - 2.12.4 Panasonic Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Panasonic Recent Developments/Updates
- 2.13 Shenzhen Microgate Technology
 - 2.13.1 Shenzhen Microgate Technology Details
 - 2.13.2 Shenzhen Microgate Technology Major Business
 - 2.13.3 Shenzhen Microgate Technology Power Inductors Product and Services
 - 2.13.4 Shenzhen Microgate Technology Power Inductors Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Shenzhen Microgate Technology Recent Developments/Updates

2.14 MinebeaMitsumi

2.14.1 MinebeaMitsumi Details

2.14.2 MinebeaMitsumi Major Business

2.14.3 MinebeaMitsumi Power Inductors Product and Services

2.14.4 MinebeaMitsumi Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 MinebeaMitsumi Recent Developments/Updates

2.15 Laird Technologies

2.15.1 Laird Technologies Details

2.15.2 Laird Technologies Major Business

2.15.3 Laird Technologies Power Inductors Product and Services

2.15.4 Laird Technologies Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Laird Technologies Recent Developments/Updates

2.16 KYOCERA AVX

2.16.1 KYOCERA AVX Details

2.16.2 KYOCERA AVX Major Business

2.16.3 KYOCERA AVX Power Inductors Product and Services

2.16.4 KYOCERA AVX Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 KYOCERA AVX Recent Developments/Updates

2.17 Bel Fuse

2.17.1 Bel Fuse Details

2.17.2 Bel Fuse Major Business

2.17.3 Bel Fuse Power Inductors Product and Services

2.17.4 Bel Fuse Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Bel Fuse Recent Developments/Updates

2.18 Littelfuse

2.18.1 Littelfuse Details

2.18.2 Littelfuse Major Business

2.18.3 Littelfuse Power Inductors Product and Services

2.18.4 Littelfuse Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Littelfuse Recent Developments/Updates

2.19 Würth Elektronik

2.19.1 Würth Elektronik Details

- 2.19.2 W?rth Elektronik Major Business
- 2.19.3 W?rth Elektronik Power Inductors Product and Services
- 2.19.4 W?rth Elektronik Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 W?rth Elektronik Recent Developments/Updates
- 2.20 INPAQ
 - 2.20.1 INPAQ Details
 - 2.20.2 INPAQ Major Business
 - 2.20.3 INPAQ Power Inductors Product and Services
 - 2.20.4 INPAQ Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 INPAQ Recent Developments/Updates
- 2.21 Zhenhua Fu Electronics
 - 2.21.1 Zhenhua Fu Electronics Details
 - 2.21.2 Zhenhua Fu Electronics Major Business
 - 2.21.3 Zhenhua Fu Electronics Power Inductors Product and Services
 - 2.21.4 Zhenhua Fu Electronics Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.21.5 Zhenhua Fu Electronics Recent Developments/Updates
- 2.22 Fenghua Advanced
 - 2.22.1 Fenghua Advanced Details
 - 2.22.2 Fenghua Advanced Major Business
 - 2.22.3 Fenghua Advanced Power Inductors Product and Services
 - 2.22.4 Fenghua Advanced Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.22.5 Fenghua Advanced Recent Developments/Updates
- 2.23 API Delevan (Regal Rexnord)
 - 2.23.1 API Delevan (Regal Rexnord) Details
 - 2.23.2 API Delevan (Regal Rexnord) Major Business
 - 2.23.3 API Delevan (Regal Rexnord) Power Inductors Product and Services
 - 2.23.4 API Delevan (Regal Rexnord) Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.23.5 API Delevan (Regal Rexnord) Recent Developments/Updates
- 2.24 Ice Components
 - 2.24.1 Ice Components Details
 - 2.24.2 Ice Components Major Business
 - 2.24.3 Ice Components Power Inductors Product and Services
 - 2.24.4 Ice Components Power Inductors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.24.5 Ice Components Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POWER INDUCTORS BY MANUFACTURER

3.1 Global Power Inductors Sales Quantity by Manufacturer (2019-2024)

3.2 Global Power Inductors Revenue by Manufacturer (2019-2024)

3.3 Global Power Inductors Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Power Inductors by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Power Inductors Manufacturer Market Share in 2023

3.4.2 Top 6 Power Inductors Manufacturer Market Share in 2023

3.5 Power Inductors Market: Overall Company Footprint Analysis

3.5.1 Power Inductors Market: Region Footprint

3.5.2 Power Inductors Market: Company Product Type Footprint

3.5.3 Power Inductors Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Power Inductors Market Size by Region

4.1.1 Global Power Inductors Sales Quantity by Region (2019-2030)

4.1.2 Global Power Inductors Consumption Value by Region (2019-2030)

4.1.3 Global Power Inductors Average Price by Region (2019-2030)

4.2 North America Power Inductors Consumption Value (2019-2030)

4.3 Europe Power Inductors Consumption Value (2019-2030)

4.4 Asia-Pacific Power Inductors Consumption Value (2019-2030)

4.5 South America Power Inductors Consumption Value (2019-2030)

4.6 Middle East and Africa Power Inductors Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Power Inductors Sales Quantity by Type (2019-2030)

5.2 Global Power Inductors Consumption Value by Type (2019-2030)

5.3 Global Power Inductors Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Power Inductors Sales Quantity by Application (2019-2030)
- 6.2 Global Power Inductors Consumption Value by Application (2019-2030)
- 6.3 Global Power Inductors Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Power Inductors Sales Quantity by Type (2019-2030)
- 7.2 North America Power Inductors Sales Quantity by Application (2019-2030)
- 7.3 North America Power Inductors Market Size by Country
 - 7.3.1 North America Power Inductors Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Power Inductors Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Power Inductors Sales Quantity by Type (2019-2030)
- 8.2 Europe Power Inductors Sales Quantity by Application (2019-2030)
- 8.3 Europe Power Inductors Market Size by Country
 - 8.3.1 Europe Power Inductors Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Power Inductors Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Power Inductors Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Power Inductors Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Power Inductors Market Size by Region
 - 9.3.1 Asia-Pacific Power Inductors Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Power Inductors Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Power Inductors Sales Quantity by Type (2019-2030)

10.2 South America Power Inductors Sales Quantity by Application (2019-2030)

10.3 South America Power Inductors Market Size by Country

10.3.1 South America Power Inductors Sales Quantity by Country (2019-2030)

10.3.2 South America Power Inductors Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Power Inductors Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Power Inductors Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Power Inductors Market Size by Country

11.3.1 Middle East & Africa Power Inductors Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Power Inductors Consumption Value by Country
(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Power Inductors Market Drivers

12.2 Power Inductors Market Restraints

12.3 Power Inductors Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Power Inductors and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Power Inductors
- 13.3 Power Inductors Production Process
- 13.4 Power Inductors Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Power Inductors Typical Distributors
- 14.3 Power Inductors Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Power Inductors Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Power Inductors Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. TDK Basic Information, Manufacturing Base and Competitors

Table 4. TDK Major Business

Table 5. TDK Power Inductors Product and Services

Table 6. TDK Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. TDK Recent Developments/Updates

Table 8. Murata Basic Information, Manufacturing Base and Competitors

Table 9. Murata Major Business

Table 10. Murata Power Inductors Product and Services

Table 11. Murata Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Murata Recent Developments/Updates

Table 13. YAGEO Basic Information, Manufacturing Base and Competitors

Table 14. YAGEO Major Business

Table 15. YAGEO Power Inductors Product and Services

Table 16. YAGEO Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. YAGEO Recent Developments/Updates

Table 18. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 19. Delta Electronics Major Business

Table 20. Delta Electronics Power Inductors Product and Services

Table 21. Delta Electronics Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Delta Electronics Recent Developments/Updates

Table 23. Taiyo Yuden Basic Information, Manufacturing Base and Competitors

Table 24. Taiyo Yuden Major Business

Table 25. Taiyo Yuden Power Inductors Product and Services

Table 26. Taiyo Yuden Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Taiyo Yuden Recent Developments/Updates

Table 28. Sunlord Electronics Basic Information, Manufacturing Base and Competitors

- Table 29. Sunlord Electronics Major Business
- Table 30. Sunlord Electronics Power Inductors Product and Services
- Table 31. Sunlord Electronics Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Sunlord Electronics Recent Developments/Updates
- Table 33. Samsung Electro-Mechanics Basic Information, Manufacturing Base and Competitors
- Table 34. Samsung Electro-Mechanics Major Business
- Table 35. Samsung Electro-Mechanics Power Inductors Product and Services
- Table 36. Samsung Electro-Mechanics Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Samsung Electro-Mechanics Recent Developments/Updates
- Table 38. Vishay Basic Information, Manufacturing Base and Competitors
- Table 39. Vishay Major Business
- Table 40. Vishay Power Inductors Product and Services
- Table 41. Vishay Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Vishay Recent Developments/Updates
- Table 43. Sumida Basic Information, Manufacturing Base and Competitors
- Table 44. Sumida Major Business
- Table 45. Sumida Power Inductors Product and Services
- Table 46. Sumida Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Sumida Recent Developments/Updates
- Table 48. Sagami Elec Basic Information, Manufacturing Base and Competitors
- Table 49. Sagami Elec Major Business
- Table 50. Sagami Elec Power Inductors Product and Services
- Table 51. Sagami Elec Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Sagami Elec Recent Developments/Updates
- Table 53. Coilcraft Basic Information, Manufacturing Base and Competitors
- Table 54. Coilcraft Major Business
- Table 55. Coilcraft Power Inductors Product and Services
- Table 56. Coilcraft Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Coilcraft Recent Developments/Updates
- Table 58. Panasonic Basic Information, Manufacturing Base and Competitors
- Table 59. Panasonic Major Business

Table 60. Panasonic Power Inductors Product and Services

Table 61. Panasonic Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Panasonic Recent Developments/Updates

Table 63. Shenzhen Microgate Technology Basic Information, Manufacturing Base and Competitors

Table 64. Shenzhen Microgate Technology Major Business

Table 65. Shenzhen Microgate Technology Power Inductors Product and Services

Table 66. Shenzhen Microgate Technology Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Shenzhen Microgate Technology Recent Developments/Updates

Table 68. MinebeaMitsumi Basic Information, Manufacturing Base and Competitors

Table 69. MinebeaMitsumi Major Business

Table 70. MinebeaMitsumi Power Inductors Product and Services

Table 71. MinebeaMitsumi Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. MinebeaMitsumi Recent Developments/Updates

Table 73. Laird Technologies Basic Information, Manufacturing Base and Competitors

Table 74. Laird Technologies Major Business

Table 75. Laird Technologies Power Inductors Product and Services

Table 76. Laird Technologies Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Laird Technologies Recent Developments/Updates

Table 78. KYOCERA AVX Basic Information, Manufacturing Base and Competitors

Table 79. KYOCERA AVX Major Business

Table 80. KYOCERA AVX Power Inductors Product and Services

Table 81. KYOCERA AVX Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. KYOCERA AVX Recent Developments/Updates

Table 83. Bel Fuse Basic Information, Manufacturing Base and Competitors

Table 84. Bel Fuse Major Business

Table 85. Bel Fuse Power Inductors Product and Services

Table 86. Bel Fuse Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Bel Fuse Recent Developments/Updates

Table 88. Littelfuse Basic Information, Manufacturing Base and Competitors

Table 89. Littelfuse Major Business

Table 90. Littelfuse Power Inductors Product and Services

Table 91. Littelfuse Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Littelfuse Recent Developments/Updates

Table 93. W?rth Elektronik Basic Information, Manufacturing Base and Competitors

Table 94. W?rth Elektronik Major Business

Table 95. W?rth Elektronik Power Inductors Product and Services

Table 96. W?rth Elektronik Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. W?rth Elektronik Recent Developments/Updates

Table 98. INPAQ Basic Information, Manufacturing Base and Competitors

Table 99. INPAQ Major Business

Table 100. INPAQ Power Inductors Product and Services

Table 101. INPAQ Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. INPAQ Recent Developments/Updates

Table 103. Zhenhua Fu Electronics Basic Information, Manufacturing Base and Competitors

Table 104. Zhenhua Fu Electronics Major Business

Table 105. Zhenhua Fu Electronics Power Inductors Product and Services

Table 106. Zhenhua Fu Electronics Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Zhenhua Fu Electronics Recent Developments/Updates

Table 108. Fenghua Advanced Basic Information, Manufacturing Base and Competitors

Table 109. Fenghua Advanced Major Business

Table 110. Fenghua Advanced Power Inductors Product and Services

Table 111. Fenghua Advanced Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. Fenghua Advanced Recent Developments/Updates

Table 113. API Delevan (Regal Rexnord) Basic Information, Manufacturing Base and Competitors

Table 114. API Delevan (Regal Rexnord) Major Business

Table 115. API Delevan (Regal Rexnord) Power Inductors Product and Services

Table 116. API Delevan (Regal Rexnord) Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 117. API Delevan (Regal Rexnord) Recent Developments/Updates

Table 118. Ice Components Basic Information, Manufacturing Base and Competitors

- Table 119. Ice Components Major Business
- Table 120. Ice Components Power Inductors Product and Services
- Table 121. Ice Components Power Inductors Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 122. Ice Components Recent Developments/Updates
- Table 123. Global Power Inductors Sales Quantity by Manufacturer (2019-2024) & (M Units)
- Table 124. Global Power Inductors Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 125. Global Power Inductors Average Price by Manufacturer (2019-2024) & (US\$/K Units)
- Table 126. Market Position of Manufacturers in Power Inductors, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 127. Head Office and Power Inductors Production Site of Key Manufacturer
- Table 128. Power Inductors Market: Company Product Type Footprint
- Table 129. Power Inductors Market: Company Product Application Footprint
- Table 130. Power Inductors New Market Entrants and Barriers to Market Entry
- Table 131. Power Inductors Mergers, Acquisition, Agreements, and Collaborations
- Table 132. Global Power Inductors Sales Quantity by Region (2019-2024) & (M Units)
- Table 133. Global Power Inductors Sales Quantity by Region (2025-2030) & (M Units)
- Table 134. Global Power Inductors Consumption Value by Region (2019-2024) & (USD Million)
- Table 135. Global Power Inductors Consumption Value by Region (2025-2030) & (USD Million)
- Table 136. Global Power Inductors Average Price by Region (2019-2024) & (US\$/K Units)
- Table 137. Global Power Inductors Average Price by Region (2025-2030) & (US\$/K Units)
- Table 138. Global Power Inductors Sales Quantity by Type (2019-2024) & (M Units)
- Table 139. Global Power Inductors Sales Quantity by Type (2025-2030) & (M Units)
- Table 140. Global Power Inductors Consumption Value by Type (2019-2024) & (USD Million)
- Table 141. Global Power Inductors Consumption Value by Type (2025-2030) & (USD Million)
- Table 142. Global Power Inductors Average Price by Type (2019-2024) & (US\$/K Units)
- Table 143. Global Power Inductors Average Price by Type (2025-2030) & (US\$/K Units)
- Table 144. Global Power Inductors Sales Quantity by Application (2019-2024) & (M Units)
- Table 145. Global Power Inductors Sales Quantity by Application (2025-2030) & (M

Units)

Table 146. Global Power Inductors Consumption Value by Application (2019-2024) & (USD Million)

Table 147. Global Power Inductors Consumption Value by Application (2025-2030) & (USD Million)

Table 148. Global Power Inductors Average Price by Application (2019-2024) & (US\$/K Units)

Table 149. Global Power Inductors Average Price by Application (2025-2030) & (US\$/K Units)

Table 150. North America Power Inductors Sales Quantity by Type (2019-2024) & (M Units)

Table 151. North America Power Inductors Sales Quantity by Type (2025-2030) & (M Units)

Table 152. North America Power Inductors Sales Quantity by Application (2019-2024) & (M Units)

Table 153. North America Power Inductors Sales Quantity by Application (2025-2030) & (M Units)

Table 154. North America Power Inductors Sales Quantity by Country (2019-2024) & (M Units)

Table 155. North America Power Inductors Sales Quantity by Country (2025-2030) & (M Units)

Table 156. North America Power Inductors Consumption Value by Country (2019-2024) & (USD Million)

Table 157. North America Power Inductors Consumption Value by Country (2025-2030) & (USD Million)

Table 158. Europe Power Inductors Sales Quantity by Type (2019-2024) & (M Units)

Table 159. Europe Power Inductors Sales Quantity by Type (2025-2030) & (M Units)

Table 160. Europe Power Inductors Sales Quantity by Application (2019-2024) & (M Units)

Table 161. Europe Power Inductors Sales Quantity by Application (2025-2030) & (M Units)

Table 162. Europe Power Inductors Sales Quantity by Country (2019-2024) & (M Units)

Table 163. Europe Power Inductors Sales Quantity by Country (2025-2030) & (M Units)

Table 164. Europe Power Inductors Consumption Value by Country (2019-2024) & (USD Million)

Table 165. Europe Power Inductors Consumption Value by Country (2025-2030) & (USD Million)

Table 166. Asia-Pacific Power Inductors Sales Quantity by Type (2019-2024) & (M Units)

Table 167. Asia-Pacific Power Inductors Sales Quantity by Type (2025-2030) & (M Units)

Table 168. Asia-Pacific Power Inductors Sales Quantity by Application (2019-2024) & (M Units)

Table 169. Asia-Pacific Power Inductors Sales Quantity by Application (2025-2030) & (M Units)

Table 170. Asia-Pacific Power Inductors Sales Quantity by Region (2019-2024) & (M Units)

Table 171. Asia-Pacific Power Inductors Sales Quantity by Region (2025-2030) & (M Units)

Table 172. Asia-Pacific Power Inductors Consumption Value by Region (2019-2024) & (USD Million)

Table 173. Asia-Pacific Power Inductors Consumption Value by Region (2025-2030) & (USD Million)

Table 174. South America Power Inductors Sales Quantity by Type (2019-2024) & (M Units)

Table 175. South America Power Inductors Sales Quantity by Type (2025-2030) & (M Units)

Table 176. South America Power Inductors Sales Quantity by Application (2019-2024) & (M Units)

Table 177. South America Power Inductors Sales Quantity by Application (2025-2030) & (M Units)

Table 178. South America Power Inductors Sales Quantity by Country (2019-2024) & (M Units)

Table 179. South America Power Inductors Sales Quantity by Country (2025-2030) & (M Units)

Table 180. South America Power Inductors Consumption Value by Country (2019-2024) & (USD Million)

Table 181. South America Power Inductors Consumption Value by Country (2025-2030) & (USD Million)

Table 182. Middle East & Africa Power Inductors Sales Quantity by Type (2019-2024) & (M Units)

Table 183. Middle East & Africa Power Inductors Sales Quantity by Type (2025-2030) & (M Units)

Table 184. Middle East & Africa Power Inductors Sales Quantity by Application (2019-2024) & (M Units)

Table 185. Middle East & Africa Power Inductors Sales Quantity by Application (2025-2030) & (M Units)

Table 186. Middle East & Africa Power Inductors Sales Quantity by Region (2019-2024)

& (M Units)

Table 187. Middle East & Africa Power Inductors Sales Quantity by Region (2025-2030)

& (M Units)

Table 188. Middle East & Africa Power Inductors Consumption Value by Region (2019-2024) & (USD Million)

Table 189. Middle East & Africa Power Inductors Consumption Value by Region (2025-2030) & (USD Million)

Table 190. Power Inductors Raw Material

Table 191. Key Manufacturers of Power Inductors Raw Materials

Table 192. Power Inductors Typical Distributors

Table 193. Power Inductors Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Power Inductors Picture

Figure 2. Global Power Inductors Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Power Inductors Consumption Value Market Share by Type in 2023

Figure 4. SMD Examples

Figure 5. Through Hole Examples

Figure 6. Global Power Inductors Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Power Inductors Consumption Value Market Share by Application in 2023

Figure 8. Smartphone Examples

Figure 9. Consumer Electronics Examples

Figure 10. Computer Examples

Figure 11. Automotive Examples

Figure 12. Industrial Use Examples

Figure 13. Telecom/Datacom Examples

Figure 14. Others Examples

Figure 15. Global Power Inductors Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 16. Global Power Inductors Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 17. Global Power Inductors Sales Quantity (2019-2030) & (M Units)

Figure 18. Global Power Inductors Average Price (2019-2030) & (US\$/K Units)

Figure 19. Global Power Inductors Sales Quantity Market Share by Manufacturer in 2023

Figure 20. Global Power Inductors Consumption Value Market Share by Manufacturer in 2023

Figure 21. Producer Shipments of Power Inductors by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 22. Top 3 Power Inductors Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Top 6 Power Inductors Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Global Power Inductors Sales Quantity Market Share by Region (2019-2030)

Figure 25. Global Power Inductors Consumption Value Market Share by Region

(2019-2030)

Figure 26. North America Power Inductors Consumption Value (2019-2030) & (USD Million)

Figure 27. Europe Power Inductors Consumption Value (2019-2030) & (USD Million)

Figure 28. Asia-Pacific Power Inductors Consumption Value (2019-2030) & (USD Million)

Figure 29. South America Power Inductors Consumption Value (2019-2030) & (USD Million)

Figure 30. Middle East & Africa Power Inductors Consumption Value (2019-2030) & (USD Million)

Figure 31. Global Power Inductors Sales Quantity Market Share by Type (2019-2030)

Figure 32. Global Power Inductors Consumption Value Market Share by Type (2019-2030)

Figure 33. Global Power Inductors Average Price by Type (2019-2030) & (US\$/K Units)

Figure 34. Global Power Inductors Sales Quantity Market Share by Application (2019-2030)

Figure 35. Global Power Inductors Consumption Value Market Share by Application (2019-2030)

Figure 36. Global Power Inductors Average Price by Application (2019-2030) & (US\$/K Units)

Figure 37. North America Power Inductors Sales Quantity Market Share by Type (2019-2030)

Figure 38. North America Power Inductors Sales Quantity Market Share by Application (2019-2030)

Figure 39. North America Power Inductors Sales Quantity Market Share by Country (2019-2030)

Figure 40. North America Power Inductors Consumption Value Market Share by Country (2019-2030)

Figure 41. United States Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Canada Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Mexico Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Europe Power Inductors Sales Quantity Market Share by Type (2019-2030)

Figure 45. Europe Power Inductors Sales Quantity Market Share by Application (2019-2030)

Figure 46. Europe Power Inductors Sales Quantity Market Share by Country (2019-2030)

Figure 47. Europe Power Inductors Consumption Value Market Share by Country (2019-2030)

Figure 48. Germany Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. France Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. United Kingdom Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Russia Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Italy Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Asia-Pacific Power Inductors Sales Quantity Market Share by Type (2019-2030)

Figure 54. Asia-Pacific Power Inductors Sales Quantity Market Share by Application (2019-2030)

Figure 55. Asia-Pacific Power Inductors Sales Quantity Market Share by Region (2019-2030)

Figure 56. Asia-Pacific Power Inductors Consumption Value Market Share by Region (2019-2030)

Figure 57. China Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Japan Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Korea Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. India Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Southeast Asia Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Australia Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. South America Power Inductors Sales Quantity Market Share by Type (2019-2030)

Figure 64. South America Power Inductors Sales Quantity Market Share by Application (2019-2030)

Figure 65. South America Power Inductors Sales Quantity Market Share by Country (2019-2030)

Figure 66. South America Power Inductors Consumption Value Market Share by

Country (2019-2030)

Figure 67. Brazil Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Argentina Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Middle East & Africa Power Inductors Sales Quantity Market Share by Type (2019-2030)

Figure 70. Middle East & Africa Power Inductors Sales Quantity Market Share by Application (2019-2030)

Figure 71. Middle East & Africa Power Inductors Sales Quantity Market Share by Region (2019-2030)

Figure 72. Middle East & Africa Power Inductors Consumption Value Market Share by Region (2019-2030)

Figure 73. Turkey Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Egypt Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Saudi Arabia Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. South Africa Power Inductors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Power Inductors Market Drivers

Figure 78. Power Inductors Market Restraints

Figure 79. Power Inductors Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Power Inductors in 2023

Figure 82. Manufacturing Process Analysis of Power Inductors

Figure 83. Power Inductors Industrial Chain

Figure 84. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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