

Global Power Inductors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9C4A2B56F08EN.html>

Date: January 2026

Pages: 233

Price: US\$ 4,480.00 (Single User License)

ID: G9C4A2B56F08EN

Abstracts

The global Power Inductors market size is expected to reach \$ 8743 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

An inductor, also called a coil/choke/ reactor, is a passive two-terminal electrical component that stores energy in a magnetic field when electric current flows through it. Inductor can be subdivided into radio frequency inductors and power inductors. RF Inductors is the inductors for high-frequency circuits are used in the high-frequency band from 10 MHz to several GHz. As these products require a high Q (Quality factor) value, most have a non-magnetic core structure, and they are mainly used in the high-frequency circuits of mobile communications equipment, such as mobile phones, wireless LAN, and others. Power inductors are solid state electronic component that receives and stores electrical energy utilizing a magnetic field. This field is typically created with tightly coiled conductive wire such as copper. Power inductors can be subdivided into integrated power inductors and non-integrated power inductors. At present, non-integrated power inductors occupy the main market share, but the share of integrated power inductors is gradually increasing. In 2025, global power inductor production reached 83.367 billion units, with an average selling price of USD 62.50 per thousand units.

As a key magnetic component in switching power supplies and power conversion chains, the power inductor industry is primarily driven by upgrades in power architectures and rising demand for higher power density. On the one hand, higher switching frequencies, greater integration, and stricter EMI/thermal-management requirements continue to push material and structural innovation; on the other hand, traditional applications such as consumer electronics, computers, automotive, and industrial equipment provide a stable long-term demand base. Manufacturers that can

balance product innovation, quality consistency, and flexible supply strategies—while building strong channel partnerships and deep relationships with leading customers—will hold a competitive edge. However, to overcome constraints from miniaturization, pricing pressure, and customization complexity, companies must continue investing in material systems, automated manufacturing, and customer-centric design capabilities. From a supply–demand and pricing perspective, the industry has faced noticeable price volatility and margin fluctuations in recent years. Changes in the costs of ferrite powders, copper, rare earths, and other raw materials, combined with periodic supply–demand imbalances, have led to price swings of more than 9% in certain years, with the average inductor price increase at 1.54%. This volatility increases uncertainty for both component suppliers and end users, complicating inventory management and contract pricing. While some manufacturers can pass through cost increases via pricing power, many others experience margin pressure. Overall, even as the industry maintains steady growth, it must continually address cost inflation, material shortages, thermal constraints, and uncertainties associated with potential disruptive technology pathways. Geopolitical and trade factors further increase supply-chain complexity. U.S. tariff policies, export restrictions on critical components, and escalating U.S.–China trade tensions have disrupted traditional global supply chains, prompting OEMs and component suppliers to reassess sourcing strategies and manufacturing footprints. Diversifying production locations and adopting dual-sourcing strategies are increasingly used to reduce dependence on any single region. These shifts may extend lead times, raise operating costs, and impose higher requirements on supply resilience—particularly for automotive and industrial customers that place strong emphasis on reliability and long-term continuity of supply. From the perspective of technology and product-structure evolution, innovation remains the core growth engine of the power inductor market. Manufacturers are advancing metal-composite magnetic materials, one-piece molded structures, flat-wire windings, and low-DCR designs to improve efficiency and thermal stability under high-frequency and high-current conditions, thereby supporting higher power-density modules and more compact system layouts. Automotive electrification, 5G deployment, and the expansion of AI and edge computing continue to drive demand for high-performance power inductors used in power regulation, filtering, and electromagnetic compatibility. In particular, the penetration of metal-composite power inductors and TLVR-related inductors in automotive and data-center applications is accelerating, shifting the industry from “general-purpose supply” toward “high-end and application-specific solutions.” Looking ahead to 2026–2032, emerging applications are more likely to deliver “structural upgrading” rather than “explosive volume growth.” Overall unit shipments are expected to maintain a moderate growth rate of around 4%, largely because major traditional end markets such as smartphones and PCs have entered a low-growth phase, and AI

smartphones and AI PCs mainly represent feature upgrades and replacement cycles within an existing shipment base. Meanwhile, emerging scenarios such as humanoid robots and the low-altitude economy remain small in total share, so their contribution to overall unit demand is primarily incremental rather than a step-change in scale. The more decisive shift is the rise in value per unit: AI and data-center build-outs are driving higher rack power density, increasing VRM phase counts, peak currents, and component specifications, and accelerating penetration of medium-to-high-current molded inductors, one-piece molded inductors, and flat-wire inductors. Humanoid robots—effectively a combination of multi-DOF servo systems, large-capacity batteries, BMS, and high-compute platforms—feature more complex power architectures and higher peak power, significantly raising reliance on high-current, high-frequency, and high-reliability inductors. The low-altitude economy (eVTOL) is expected to command premiums through stringent requirements for reliability, vibration resistance, wide-temperature consistency, and traceable manufacturing, with incremental growth driven more by a rising share of high-end products than by simple unit expansion. Regionally, Asia-Pacific will remain the primary production and consumption base, while North America and Europe are increasing investments in localizing passive-component manufacturing to strengthen supply-chain resilience. Together with government incentives for semiconductor and electronics manufacturing, these factors are expected to further deepen the trend toward regional rebalancing of demand and capacity.

This report studies the global Power Inductors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Inductors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Inductors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Inductors total production and demand, 2021-2032, (Million Units)

Global Power Inductors total production value, 2021-2032, (USD Million)

Global Power Inductors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Power Inductors consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Power Inductors domestic production, consumption, key domestic

manufacturers and share

Global Power Inductors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Power Inductors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Power Inductors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Power Inductors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, TDK, Murata, YAGEO, Taiyo Yuden, Sunlord Electronics, Vishay, Sumida, Coilcraft, Shenzhen Microgate Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Inductors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Inductors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Inductors Market, Segmentation by Type:

SMD

Through Hole

Global Power Inductors Market, Segmentation by Manufacturing Process:

Wound & Coated Power Inductor

Molded (One-piece) Power Inductor

Multilayer Co-fired Power Inductor

Assembled Power Inductor

Global Power Inductors Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Power Inductors Market, Segmentation by Application:

Smartphones

Consumer Electronics

Computers

Automotive

Industrial Control Equipment

Home Appliances

Security & Surveillance Systems

Servers & Data Centers

Networking & Communications

Others

Companies Profiled:

Delta Electronics

TDK

Murata

YAGEO

Taiyo Yuden

Sunlord Electronics

Vishay

Sumida

Coilcraft

Shenzhen Microgate Technology

Tai-Tech Advanced Electronics

Lianzhen Electronics

Panasonic

MinebeaMitsumi

Kun Shan Mazo Tech

TRIO Technology International

Eaton

3L Electronic

Laird Technologies

Shenzhen Yigan Technology

KYOCERA

ABC Taiwan Electronics

INPAQ

W?rth Elektronik

Tongyou Group

Bourns

Samsung Electro-Mechanics

Fenghua Advanced

Sagami Elec

Littelfuse

Zhenhua Fu Electronics

Key Questions Answered:

1. How big is the global Power Inductors market?
2. What is the demand of the global Power Inductors market?
3. What is the year over year growth of the global Power Inductors market?
4. What is the production and production value of the global Power Inductors market?
5. Who are the key producers in the global Power Inductors market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Power Inductors Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Power Inductors Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Power Inductors Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Power Inductors Production Value Market Share by Region (2021-2026)
- Table 5. World Power Inductors Production Value Market Share by Region (2027-2032)
- Table 6. World Power Inductors Production by Region (2021-2026) & (Million Units)
- Table 7. World Power Inductors Production by Region (2027-2032) & (Million Units)
- Table 8. World Power Inductors Production Market Share by Region (2021-2026)
- Table 9. World Power Inductors Production Market Share by Region (2027-2032)
- Table 10. World Power Inductors Average Price by Region (2021-2026) & (US\$/K Units)
- Table 11. World Power Inductors Average Price by Region (2027-2032) & (US\$/K Units)
- Table 12. Power Inductors Major Market Trends
- Table 13. World Power Inductors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)
- Table 14. World Power Inductors Consumption by Region (2021-2026) & (Million Units)
- Table 15. World Power Inductors Consumption Forecast by Region (2027-2032) & (Million Units)
- Table 16. World Power Inductors Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Power Inductors Producers in 2025
- Table 18. World Power Inductors Production by Manufacturer (2021-2026) & (Million Units)
- Table 19. Production Market Share of Key Power Inductors Producers in 2025
- Table 20. World Power Inductors Average Price by Manufacturer (2021-2026) & (US\$/K Units)
- Table 21. Global Power Inductors Company Evaluation Quadrant
- Table 22. World Power Inductors Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Power Inductors Production Site of Key Manufacturer
- Table 24. Power Inductors Market: Company Product Type Footprint
- Table 25. Power Inductors Market: Company Product Application Footprint
- Table 26. Power Inductors Competitive Factors

- Table 27. Power Inductors New Entrant and Capacity Expansion Plans
- Table 28. Power Inductors Mergers & Acquisitions Activity
- Table 29. United States VS China Power Inductors Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Power Inductors Production Comparison, (2021 & 2025 & 2032) & (Million Units)
- Table 31. United States VS China Power Inductors Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)
- Table 32. United States Based Power Inductors Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Power Inductors Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Power Inductors Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Power Inductors Production (2021-2026) & (Million Units)
- Table 36. United States Based Manufacturers Power Inductors Production Market Share (2021-2026)
- Table 37. China Based Power Inductors Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Power Inductors Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Power Inductors Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Power Inductors Production, (2021-2026) & (Million Units)
- Table 41. China Based Manufacturers Power Inductors Production Market Share (2021-2026)
- Table 42. Rest of World Based Power Inductors Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Power Inductors Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Power Inductors Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Power Inductors Production, (2021-2026) & (Million Units)
- Table 46. Rest of World Based Manufacturers Power Inductors Production Market Share (2021-2026)
- Table 47. World Power Inductors Production Value by Type, (USD Million), 2021 & 2025

& 2032

Table 48. World Power Inductors Production by Type (2021-2026) & (Million Units)

Table 49. World Power Inductors Production by Type (2027-2032) & (Million Units)

Table 50. World Power Inductors Production Value by Type (2021-2026) & (USD Million)

Table 51. World Power Inductors Production Value by Type (2027-2032) & (USD Million)

Table 52. World Power Inductors Average Price by Type (2021-2026) & (US\$/K Units)

Table 53. World Power Inductors Average Price by Type (2027-2032) & (US\$/K Units)

Table 54. World Power Inductors Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Power Inductors Production by Manufacturing Process (2021-2026) & (Million Units)

Table 56. World Power Inductors Production by Manufacturing Process (2027-2032) & (Million Units)

Table 57. World Power Inductors Production Value by Manufacturing Process (2021-2026) & (USD Million)

Table 58. World Power Inductors Production Value by Manufacturing Process (2027-2032) & (USD Million)

Table 59. World Power Inductors Average Price by Manufacturing Process (2021-2026) & (US\$/K Units)

Table 60. World Power Inductors Average Price by Manufacturing Process (2027-2032) & (US\$/K Units)

Table 61. World Power Inductors Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Power Inductors Production by Sales Channel (2021-2026) & (Million Units)

Table 63. World Power Inductors Production by Sales Channel (2027-2032) & (Million Units)

Table 64. World Power Inductors Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Power Inductors Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Power Inductors Average Price by Sales Channel (2021-2026) & (US\$/K Units)

Table 67. World Power Inductors Average Price by Sales Channel (2027-2032) & (US\$/K Units)

Table 68. World Power Inductors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Power Inductors Production by Application (2021-2026) & (Million Units)

Table 70. World Power Inductors Production by Application (2027-2032) & (Million Units)

Table 71. World Power Inductors Production Value by Application (2021-2026) & (USD Million)

Table 72. World Power Inductors Production Value by Application (2027-2032) & (USD Million)

Table 73. World Power Inductors Average Price by Application (2021-2026) & (US\$/K Units)

Table 74. World Power Inductors Average Price by Application (2027-2032) & (US\$/K Units)

Table 75. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 76. Delta Electronics Major Business

Table 77. Delta Electronics Power Inductors Product and Services

Table 78. Delta Electronics Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Delta Electronics Recent Developments/Updates

Table 80. Delta Electronics Competitive Strengths & Weaknesses

Table 81. TDK Basic Information, Manufacturing Base and Competitors

Table 82. TDK Major Business

Table 83. TDK Power Inductors Product and Services

Table 84. TDK Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TDK Recent Developments/Updates

Table 86. TDK Competitive Strengths & Weaknesses

Table 87. Murata Basic Information, Manufacturing Base and Competitors

Table 88. Murata Major Business

Table 89. Murata Power Inductors Product and Services

Table 90. Murata Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Murata Recent Developments/Updates

Table 92. Murata Competitive Strengths & Weaknesses

Table 93. YAGEO Basic Information, Manufacturing Base and Competitors

Table 94. YAGEO Major Business

Table 95. YAGEO Power Inductors Product and Services

Table 96. YAGEO Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. YAGEO Recent Developments/Updates

- Table 98. YAGEO Competitive Strengths & Weaknesses
- Table 99. Taiyo Yuden Basic Information, Manufacturing Base and Competitors
- Table 100. Taiyo Yuden Major Business
- Table 101. Taiyo Yuden Power Inductors Product and Services
- Table 102. Taiyo Yuden Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Taiyo Yuden Recent Developments/Updates
- Table 104. Taiyo Yuden Competitive Strengths & Weaknesses
- Table 105. Sunlord Electronics Basic Information, Manufacturing Base and Competitors
- Table 106. Sunlord Electronics Major Business
- Table 107. Sunlord Electronics Power Inductors Product and Services
- Table 108. Sunlord Electronics Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Sunlord Electronics Recent Developments/Updates
- Table 110. Sunlord Electronics Competitive Strengths & Weaknesses
- Table 111. Vishay Basic Information, Manufacturing Base and Competitors
- Table 112. Vishay Major Business
- Table 113. Vishay Power Inductors Product and Services
- Table 114. Vishay Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Vishay Recent Developments/Updates
- Table 116. Vishay Competitive Strengths & Weaknesses
- Table 117. Sumida Basic Information, Manufacturing Base and Competitors
- Table 118. Sumida Major Business
- Table 119. Sumida Power Inductors Product and Services
- Table 120. Sumida Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Sumida Recent Developments/Updates
- Table 122. Sumida Competitive Strengths & Weaknesses
- Table 123. Coilcraft Basic Information, Manufacturing Base and Competitors
- Table 124. Coilcraft Major Business
- Table 125. Coilcraft Power Inductors Product and Services
- Table 126. Coilcraft Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Coilcraft Recent Developments/Updates
- Table 128. Coilcraft Competitive Strengths & Weaknesses
- Table 129. Shenzhen Microgate Technology Basic Information, Manufacturing Base and Competitors
- Table 130. Shenzhen Microgate Technology Major Business

- Table 131. Shenzhen Microgate Technology Power Inductors Product and Services
- Table 132. Shenzhen Microgate Technology Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Shenzhen Microgate Technology Recent Developments/Updates
- Table 134. Shenzhen Microgate Technology Competitive Strengths & Weaknesses
- Table 135. Tai-Tech Advanced Electronics Basic Information, Manufacturing Base and Competitors
- Table 136. Tai-Tech Advanced Electronics Major Business
- Table 137. Tai-Tech Advanced Electronics Power Inductors Product and Services
- Table 138. Tai-Tech Advanced Electronics Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Tai-Tech Advanced Electronics Recent Developments/Updates
- Table 140. Tai-Tech Advanced Electronics Competitive Strengths & Weaknesses
- Table 141. Lianzhen Electronics Basic Information, Manufacturing Base and Competitors
- Table 142. Lianzhen Electronics Major Business
- Table 143. Lianzhen Electronics Power Inductors Product and Services
- Table 144. Lianzhen Electronics Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Lianzhen Electronics Recent Developments/Updates
- Table 146. Lianzhen Electronics Competitive Strengths & Weaknesses
- Table 147. Panasonic Basic Information, Manufacturing Base and Competitors
- Table 148. Panasonic Major Business
- Table 149. Panasonic Power Inductors Product and Services
- Table 150. Panasonic Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Panasonic Recent Developments/Updates
- Table 152. Panasonic Competitive Strengths & Weaknesses
- Table 153. MinebeaMitsumi Basic Information, Manufacturing Base and Competitors
- Table 154. MinebeaMitsumi Major Business
- Table 155. MinebeaMitsumi Power Inductors Product and Services
- Table 156. MinebeaMitsumi Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. MinebeaMitsumi Recent Developments/Updates
- Table 158. MinebeaMitsumi Competitive Strengths & Weaknesses
- Table 159. Kun Shan Mazo Tech Basic Information, Manufacturing Base and

Competitors

Table 160. Kun Shan Mazo Tech Major Business

Table 161. Kun Shan Mazo Tech Power Inductors Product and Services

Table 162. Kun Shan Mazo Tech Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Kun Shan Mazo Tech Recent Developments/Updates

Table 164. Kun Shan Mazo Tech Competitive Strengths & Weaknesses

Table 165. TRIO Technology International Basic Information, Manufacturing Base and Competitors

Table 166. TRIO Technology International Major Business

Table 167. TRIO Technology International Power Inductors Product and Services

Table 168. TRIO Technology International Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. TRIO Technology International Recent Developments/Updates

Table 170. TRIO Technology International Competitive Strengths & Weaknesses

Table 171. Eaton Basic Information, Manufacturing Base and Competitors

Table 172. Eaton Major Business

Table 173. Eaton Power Inductors Product and Services

Table 174. Eaton Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Eaton Recent Developments/Updates

Table 176. Eaton Competitive Strengths & Weaknesses

Table 177. 3L Electronic Basic Information, Manufacturing Base and Competitors

Table 178. 3L Electronic Major Business

Table 179. 3L Electronic Power Inductors Product and Services

Table 180. 3L Electronic Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. 3L Electronic Recent Developments/Updates

Table 182. 3L Electronic Competitive Strengths & Weaknesses

Table 183. Laird Technologies Basic Information, Manufacturing Base and Competitors

Table 184. Laird Technologies Major Business

Table 185. Laird Technologies Power Inductors Product and Services

Table 186. Laird Technologies Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Laird Technologies Recent Developments/Updates

Table 188. Laird Technologies Competitive Strengths & Weaknesses

Table 189. Shenzhen Yigan Technology Basic Information, Manufacturing Base and

Competitors

Table 190. Shenzhen Yigan Technology Major Business

Table 191. Shenzhen Yigan Technology Power Inductors Product and Services

Table 192. Shenzhen Yigan Technology Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shenzhen Yigan Technology Recent Developments/Updates

Table 194. Shenzhen Yigan Technology Competitive Strengths & Weaknesses

Table 195. KYOCERA Basic Information, Manufacturing Base and Competitors

Table 196. KYOCERA Major Business

Table 197. KYOCERA Power Inductors Product and Services

Table 198. KYOCERA Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. KYOCERA Recent Developments/Updates

Table 200. KYOCERA Competitive Strengths & Weaknesses

Table 201. ABC Taiwan Electronics Basic Information, Manufacturing Base and Competitors

Table 202. ABC Taiwan Electronics Major Business

Table 203. ABC Taiwan Electronics Power Inductors Product and Services

Table 204. ABC Taiwan Electronics Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. ABC Taiwan Electronics Recent Developments/Updates

Table 206. ABC Taiwan Electronics Competitive Strengths & Weaknesses

Table 207. INPAQ Basic Information, Manufacturing Base and Competitors

Table 208. INPAQ Major Business

Table 209. INPAQ Power Inductors Product and Services

Table 210. INPAQ Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. INPAQ Recent Developments/Updates

Table 212. INPAQ Competitive Strengths & Weaknesses

Table 213. W?rth Elektronik Basic Information, Manufacturing Base and Competitors

Table 214. W?rth Elektronik Major Business

Table 215. W?rth Elektronik Power Inductors Product and Services

Table 216. W?rth Elektronik Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. W?rth Elektronik Recent Developments/Updates

Table 218. W?rth Elektronik Competitive Strengths & Weaknesses

Table 219. Tongyou Group Basic Information, Manufacturing Base and Competitors

- Table 220. Tongyou Group Major Business
- Table 221. Tongyou Group Power Inductors Product and Services
- Table 222. Tongyou Group Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Tongyou Group Recent Developments/Updates
- Table 224. Tongyou Group Competitive Strengths & Weaknesses
- Table 225. Bourns Basic Information, Manufacturing Base and Competitors
- Table 226. Bourns Major Business
- Table 227. Bourns Power Inductors Product and Services
- Table 228. Bourns Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. Bourns Recent Developments/Updates
- Table 230. Bourns Competitive Strengths & Weaknesses
- Table 231. Samsung Electro-Mechanics Basic Information, Manufacturing Base and Competitors
- Table 232. Samsung Electro-Mechanics Major Business
- Table 233. Samsung Electro-Mechanics Power Inductors Product and Services
- Table 234. Samsung Electro-Mechanics Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. Samsung Electro-Mechanics Recent Developments/Updates
- Table 236. Samsung Electro-Mechanics Competitive Strengths & Weaknesses
- Table 237. Fenghua Advanced Basic Information, Manufacturing Base and Competitors
- Table 238. Fenghua Advanced Major Business
- Table 239. Fenghua Advanced Power Inductors Product and Services
- Table 240. Fenghua Advanced Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 241. Fenghua Advanced Recent Developments/Updates
- Table 242. Fenghua Advanced Competitive Strengths & Weaknesses
- Table 243. Sagami Elec Basic Information, Manufacturing Base and Competitors
- Table 244. Sagami Elec Major Business
- Table 245. Sagami Elec Power Inductors Product and Services
- Table 246. Sagami Elec Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 247. Sagami Elec Recent Developments/Updates
- Table 248. Sagami Elec Competitive Strengths & Weaknesses
- Table 249. Littelfuse Basic Information, Manufacturing Base and Competitors
- Table 250. Littelfuse Major Business
- Table 251. Littelfuse Power Inductors Product and Services

Table 252. Littelfuse Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Littelfuse Recent Developments/Updates

Table 254. Littelfuse Competitive Strengths & Weaknesses

Table 255. Zhenhua Fu Electronics Basic Information, Manufacturing Base and Competitors

Table 256. Zhenhua Fu Electronics Major Business

Table 257. Zhenhua Fu Electronics Power Inductors Product and Services

Table 258. Zhenhua Fu Electronics Power Inductors Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Zhenhua Fu Electronics Recent Developments/Updates

Table 260. Zhenhua Fu Electronics Competitive Strengths & Weaknesses

Table 261. Global Key Players of Power Inductors Upstream (Raw Materials)

Table 262. Global Power Inductors Typical Customers

Table 263. Power Inductors Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Power Inductors Picture

Figure 2. World Power Inductors Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Power Inductors Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Power Inductors Production (2021-2032) & (Million Units)

Figure 5. World Power Inductors Average Price (2021-2032) & (US\$/K Units)

Figure 6. World Power Inductors Production Value Market Share by Region (2021-2032)

Figure 7. World Power Inductors Production Market Share by Region (2021-2032)

Figure 8. North America Power Inductors Production (2021-2032) & (Million Units)

Figure 9. Europe Power Inductors Production (2021-2032) & (Million Units)

Figure 10. China Power Inductors Production (2021-2032) & (Million Units)

Figure 11. Japan Power Inductors Production (2021-2032) & (Million Units)

Figure 12. South Korea Power Inductors Production (2021-2032) & (Million Units)

Figure 13. China Taiwan Power Inductors Production (2021-2032) & (Million Units)

Figure 14. Power Inductors Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Power Inductors Consumption (2021-2032) & (Million Units)

Figure 17. World Power Inductors Consumption Market Share by Region (2021-2032)

Figure 18. United States Power Inductors Consumption (2021-2032) & (Million Units)

Figure 19. China Power Inductors Consumption (2021-2032) & (Million Units)

Figure 20. Europe Power Inductors Consumption (2021-2032) & (Million Units)

Figure 21. Japan Power Inductors Consumption (2021-2032) & (Million Units)

Figure 22. South Korea Power Inductors Consumption (2021-2032) & (Million Units)

Figure 23. ASEAN Power Inductors Consumption (2021-2032) & (Million Units)

Figure 24. India Power Inductors Consumption (2021-2032) & (Million Units)

Figure 25. Producer Shipments of Power Inductors by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Power Inductors Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Power Inductors Markets in 2025

Figure 28. United States VS China: Power Inductors Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Power Inductors Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Power Inductors Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Power Inductors Production Market Share 2025

Figure 32. China Based Manufacturers Power Inductors Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Power Inductors Production Market Share 2025

Figure 34. World Power Inductors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Power Inductors Production Value Market Share by Type in 2025

Figure 36. SMD

Figure 37. Through Hole

Figure 38. World Power Inductors Production Market Share by Type (2021-2032)

Figure 39. World Power Inductors Production Value Market Share by Type (2021-2032)

Figure 40. World Power Inductors Average Price by Type (2021-2032) & (US\$/K Units)

Figure 41. World Power Inductors Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 42. World Power Inductors Production Value Market Share by Manufacturing Process in 2025

Figure 43. Wound & Coated Power Inductor

Figure 44. Molded (One-piece) Power Inductor

Figure 45. Multilayer Co-fired Power Inductor

Figure 46. Assembled Power Inductor

Figure 47. World Power Inductors Production Market Share by Manufacturing Process (2021-2032)

Figure 48. World Power Inductors Production Value Market Share by Manufacturing Process (2021-2032)

Figure 49. World Power Inductors Average Price by Manufacturing Process (2021-2032) & (US\$/K Units)

Figure 50. World Power Inductors Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 51. World Power Inductors Production Value Market Share by Sales Channel in 2025

Figure 52. Direct Sales

Figure 53. Distribution

Figure 54. World Power Inductors Production Market Share by Sales Channel (2021-2032)

Figure 55. World Power Inductors Production Value Market Share by Sales Channel

(2021-2032)

Figure 56. World Power Inductors Average Price by Sales Channel (2021-2032) & (US\$/K Units)

Figure 57. World Power Inductors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Power Inductors Production Value Market Share by Application in 2025

Figure 59. Smartphones

Figure 60. Consumer Electronics

Figure 61. Computers

Figure 62. Automotive

Figure 63. Industrial Control Equipment

Figure 64. Home Appliances

Figure 65. Security & Surveillance Systems

Figure 66. Servers & Data Centers

Figure 67. Servers & Data Centers

Figure 68. World Power Inductors Production Market Share by Application (2021-2032)

Figure 69. World Power Inductors Production Value Market Share by Application (2021-2032)

Figure 70. World Power Inductors Average Price by Application (2021-2032) & (US\$/K Units)

Figure 71. Power Inductors Industry Chain

Figure 72. Power Inductors Procurement Model

Figure 73. Power Inductors Sales Model

Figure 74. Power Inductors Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

I would like to order

Product name: Global Power Inductors Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G9C4A2B56F08EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9C4A2B56F08EN.html>