

# Global Power Inductors for Medical Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Power Inductors for Medical market size is expected to reach \$ 138 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Power inductors for medical typically refer to power inductors used in the power supply links of medical electrical equipment. These include surface-mount inductors and custom magnetic components used in critical applications such as switching power supplies, DC/DC converters, isolated power supplies, and decoupling filters. Structurally, they employ metal magnetic powder cores or ferrite cores combined with wire winding or thin-film processes to achieve high current carrying capacity and low losses within a limited volume.

In 2025, global Power Inductors for Medical sales reached approximately 321 Million Units, with an average global market price of around 234.4 US\$/K Units. Production capacity reached 400 Million Units, with a gross profit margin of approximately 32%. Upstream, power inductors for medical applications rely on high-performance magnetic materials, enameled copper wire, and high-reliability encapsulating resins. TDK and Murata, in their technical documentation, emphasize reducing losses and improving DC bias performance through metallic magnetic powder cores and optimized winding structures.

Midstream consists of specialized magnetic component manufacturers. Taiyo Yuden offers medical-grade power inductors categorized under GHTEF, providing a standardized and traceable device platform for medical power supply design. Bourns, KYOCERA AVX, and others offer a broad portfolio of power inductors covering industrial, consumer, and network communications applications, with medical devices listed as a key application area in their application notes. Exxelia and Vanguard Electronics focus on high-reliability magnetic components; their medical solutions cover power and magnetic components for imaging equipment such as MRI, CT, and

ultrasound, as well as custom inductors and transformers for implantable and wearable medical devices.

Downstream consists of large medical equipment manufacturers, in vitro diagnostic equipment manufacturers, monitoring equipment and implantable device manufacturers. Power inductors are embedded in power modules and signal links, working in conjunction with filters, capacitors and EMI shielding materials. Some manufacturers achieve system-level reliability and electromagnetic compatibility optimization through joint verification with magnetic component suppliers.

This report studies the global Power Inductors for Medical production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Inductors for Medical and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Inductors for Medical that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Power Inductors for Medical total production and demand, 2021-2032, (Million Units)

Global Power Inductors for Medical total production value, 2021-2032, (USD Million)

Global Power Inductors for Medical production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Power Inductors for Medical consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Power Inductors for Medical domestic production, consumption, key domestic manufacturers and share

Global Power Inductors for Medical production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Power Inductors for Medical production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Power Inductors for Medical production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Power Inductors for Medical market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, Taiyo Yuden, Bourns, Abracon, TE Connectivity, TDK, Sumida Group, Exxelia, Laird, KYOCERA AVX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Power Inductors for Medical market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Inductors for Medical Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Inductors for Medical Market, Segmentation by Type:

Film Type

Wire Wound Type

Others

Global Power Inductors for Medical Market, Segmentation by Size:

Small Size

Large Size

Global Power Inductors for Medical Market, Segmentation by Shielded:

Shielded Type

Unshielded Type

Global Power Inductors for Medical Market, Segmentation by Application:

Nursing and Treatment Equipment

Diagnostic Imaging Equipment

Medical Measurement Equipment

Others

**Companies Profiled:**

Murata

Taiyo Yuden

Bourns

Abracon

TE Connectivity

TDK

Sumida Group

Exxelia

Laird

KYOCERA AVX

ABC Taiwan Electronics

Shenzhen Codaca Electronic

ECS Inc

Vanguard Electronics

Datatronics

Shenzhen Anruike Electronics

Coilmaster Electronics

**Key Questions Answered:**

1. How big is the global Power Inductors for Medical market?
2. What is the demand of the global Power Inductors for Medical market?
3. What is the year over year growth of the global Power Inductors for Medical market?
4. What is the production and production value of the global Power Inductors for Medical market?
5. Who are the key producers in the global Power Inductors for Medical market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Power Inductors for Medical Introduction
- 1.2 World Power Inductors for Medical Supply & Forecast
  - 1.2.1 World Power Inductors for Medical Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Power Inductors for Medical Production (2021-2032)
  - 1.2.3 World Power Inductors for Medical Pricing Trends (2021-2032)
- 1.3 World Power Inductors for Medical Production by Region (Based on Production Site)
  - 1.3.1 World Power Inductors for Medical Production Value by Region (2021-2032)
  - 1.3.2 World Power Inductors for Medical Production by Region (2021-2032)
  - 1.3.3 World Power Inductors for Medical Average Price by Region (2021-2032)
  - 1.3.4 North America Power Inductors for Medical Production (2021-2032)
  - 1.3.5 Europe Power Inductors for Medical Production (2021-2032)
  - 1.3.6 China Power Inductors for Medical Production (2021-2032)
  - 1.3.7 Japan Power Inductors for Medical Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Power Inductors for Medical Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Power Inductors for Medical Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Power Inductors for Medical Demand (2021-2032)
- 2.2 World Power Inductors for Medical Consumption by Region
  - 2.2.1 World Power Inductors for Medical Consumption by Region (2021-2026)
  - 2.2.2 World Power Inductors for Medical Consumption Forecast by Region (2027-2032)
- 2.3 United States Power Inductors for Medical Consumption (2021-2032)
- 2.4 China Power Inductors for Medical Consumption (2021-2032)
- 2.5 Europe Power Inductors for Medical Consumption (2021-2032)
- 2.6 Japan Power Inductors for Medical Consumption (2021-2032)
- 2.7 South Korea Power Inductors for Medical Consumption (2021-2032)
- 2.8 ASEAN Power Inductors for Medical Consumption (2021-2032)
- 2.9 India Power Inductors for Medical Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Power Inductors for Medical Production Value by Manufacturer (2021-2026)
- 3.2 World Power Inductors for Medical Production by Manufacturer (2021-2026)
- 3.3 World Power Inductors for Medical Average Price by Manufacturer (2021-2026)
- 3.4 Power Inductors for Medical Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Power Inductors for Medical Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Power Inductors for Medical in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Power Inductors for Medical in 2025
- 3.6 Power Inductors for Medical Market: Overall Company Footprint Analysis
  - 3.6.1 Power Inductors for Medical Market: Region Footprint
  - 3.6.2 Power Inductors for Medical Market: Company Product Type Footprint
  - 3.6.3 Power Inductors for Medical Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Power Inductors for Medical Production Value Comparison
  - 4.1.1 United States VS China: Power Inductors for Medical Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Power Inductors for Medical Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Power Inductors for Medical Production Comparison
  - 4.2.1 United States VS China: Power Inductors for Medical Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Power Inductors for Medical Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Power Inductors for Medical Consumption Comparison
  - 4.3.1 United States VS China: Power Inductors for Medical Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Power Inductors for Medical Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Power Inductors for Medical Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Power Inductors for Medical Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Power Inductors for Medical Production Value (2021-2026)

4.4.3 United States Based Manufacturers Power Inductors for Medical Production (2021-2026)

4.5 China Based Power Inductors for Medical Manufacturers and Market Share

4.5.1 China Based Power Inductors for Medical Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Power Inductors for Medical Production Value (2021-2026)

4.5.3 China Based Manufacturers Power Inductors for Medical Production (2021-2026)

4.6 Rest of World Based Power Inductors for Medical Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Power Inductors for Medical Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Power Inductors for Medical Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Power Inductors for Medical Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Power Inductors for Medical Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Film Type

5.2.2 Wire Wound Type

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Power Inductors for Medical Production by Type (2021-2032)

5.3.2 World Power Inductors for Medical Production Value by Type (2021-2032)

5.3.3 World Power Inductors for Medical Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY SIZE**

6.1 World Power Inductors for Medical Market Size Overview by Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Size

6.2.1 Small Size

6.2.2 Large Size

6.3 Market Segment by Size

6.3.1 World Power Inductors for Medical Production by Size (2021-2032)

6.3.2 World Power Inductors for Medical Production Value by Size (2021-2032)

6.3.3 World Power Inductors for Medical Average Price by Size (2021-2032)

## **7 MARKET ANALYSIS BY SHIELDED**

7.1 World Power Inductors for Medical Market Size Overview by Shielded: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Shielded

7.2.1 Shielded Type

7.2.2 Unshielded Type

7.3 Market Segment by Shielded

7.3.1 World Power Inductors for Medical Production by Shielded (2021-2032)

7.3.2 World Power Inductors for Medical Production Value by Shielded (2021-2032)

7.3.3 World Power Inductors for Medical Average Price by Shielded (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Power Inductors for Medical Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Nursing and Treatment Equipment

8.2.2 Diagnostic Imaging Equipment

8.2.3 Medical Measurement Equipment

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Power Inductors for Medical Production by Application (2021-2032)

8.3.2 World Power Inductors for Medical Production Value by Application (2021-2032)

8.3.3 World Power Inductors for Medical Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Murata

9.1.1 Murata Details

9.1.2 Murata Major Business

9.1.3 Murata Power Inductors for Medical Product and Services

- 9.1.4 Murata Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Murata Recent Developments/Updates
- 9.1.6 Murata Competitive Strengths & Weaknesses
- 9.2 Taiyo Yuden
  - 9.2.1 Taiyo Yuden Details
  - 9.2.2 Taiyo Yuden Major Business
  - 9.2.3 Taiyo Yuden Power Inductors for Medical Product and Services
  - 9.2.4 Taiyo Yuden Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Taiyo Yuden Recent Developments/Updates
  - 9.2.6 Taiyo Yuden Competitive Strengths & Weaknesses
- 9.3 Bourns
  - 9.3.1 Bourns Details
  - 9.3.2 Bourns Major Business
  - 9.3.3 Bourns Power Inductors for Medical Product and Services
  - 9.3.4 Bourns Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Bourns Recent Developments/Updates
  - 9.3.6 Bourns Competitive Strengths & Weaknesses
- 9.4 Abracon
  - 9.4.1 Abracon Details
  - 9.4.2 Abracon Major Business
  - 9.4.3 Abracon Power Inductors for Medical Product and Services
  - 9.4.4 Abracon Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Abracon Recent Developments/Updates
  - 9.4.6 Abracon Competitive Strengths & Weaknesses
- 9.5 TE Connectivity
  - 9.5.1 TE Connectivity Details
  - 9.5.2 TE Connectivity Major Business
  - 9.5.3 TE Connectivity Power Inductors for Medical Product and Services
  - 9.5.4 TE Connectivity Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 TE Connectivity Recent Developments/Updates
  - 9.5.6 TE Connectivity Competitive Strengths & Weaknesses
- 9.6 TDK
  - 9.6.1 TDK Details
  - 9.6.2 TDK Major Business

- 9.6.3 TDK Power Inductors for Medical Product and Services
- 9.6.4 TDK Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 TDK Recent Developments/Updates
- 9.6.6 TDK Competitive Strengths & Weaknesses
- 9.7 Sumida Group
  - 9.7.1 Sumida Group Details
  - 9.7.2 Sumida Group Major Business
  - 9.7.3 Sumida Group Power Inductors for Medical Product and Services
  - 9.7.4 Sumida Group Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Sumida Group Recent Developments/Updates
  - 9.7.6 Sumida Group Competitive Strengths & Weaknesses
- 9.8 Exxelia
  - 9.8.1 Exxelia Details
  - 9.8.2 Exxelia Major Business
  - 9.8.3 Exxelia Power Inductors for Medical Product and Services
  - 9.8.4 Exxelia Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Exxelia Recent Developments/Updates
  - 9.8.6 Exxelia Competitive Strengths & Weaknesses
- 9.9 Laird
  - 9.9.1 Laird Details
  - 9.9.2 Laird Major Business
  - 9.9.3 Laird Power Inductors for Medical Product and Services
  - 9.9.4 Laird Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Laird Recent Developments/Updates
  - 9.9.6 Laird Competitive Strengths & Weaknesses
- 9.10 KYOCERA AVX
  - 9.10.1 KYOCERA AVX Details
  - 9.10.2 KYOCERA AVX Major Business
  - 9.10.3 KYOCERA AVX Power Inductors for Medical Product and Services
  - 9.10.4 KYOCERA AVX Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 KYOCERA AVX Recent Developments/Updates
  - 9.10.6 KYOCERA AVX Competitive Strengths & Weaknesses
- 9.11 ABC Taiwan Electronics
  - 9.11.1 ABC Taiwan Electronics Details

- 9.11.2 ABC Taiwan Electronics Major Business
- 9.11.3 ABC Taiwan Electronics Power Inductors for Medical Product and Services
- 9.11.4 ABC Taiwan Electronics Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 ABC Taiwan Electronics Recent Developments/Updates
- 9.11.6 ABC Taiwan Electronics Competitive Strengths & Weaknesses
- 9.12 Shenzhen Codaca Electronic
  - 9.12.1 Shenzhen Codaca Electronic Details
  - 9.12.2 Shenzhen Codaca Electronic Major Business
  - 9.12.3 Shenzhen Codaca Electronic Power Inductors for Medical Product and Services
  - 9.12.4 Shenzhen Codaca Electronic Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Shenzhen Codaca Electronic Recent Developments/Updates
  - 9.12.6 Shenzhen Codaca Electronic Competitive Strengths & Weaknesses
- 9.13 ECS Inc
  - 9.13.1 ECS Inc Details
  - 9.13.2 ECS Inc Major Business
  - 9.13.3 ECS Inc Power Inductors for Medical Product and Services
  - 9.13.4 ECS Inc Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 ECS Inc Recent Developments/Updates
  - 9.13.6 ECS Inc Competitive Strengths & Weaknesses
- 9.14 Vanguard Electronics
  - 9.14.1 Vanguard Electronics Details
  - 9.14.2 Vanguard Electronics Major Business
  - 9.14.3 Vanguard Electronics Power Inductors for Medical Product and Services
  - 9.14.4 Vanguard Electronics Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Vanguard Electronics Recent Developments/Updates
  - 9.14.6 Vanguard Electronics Competitive Strengths & Weaknesses
- 9.15 Datatronics
  - 9.15.1 Datatronics Details
  - 9.15.2 Datatronics Major Business
  - 9.15.3 Datatronics Power Inductors for Medical Product and Services
  - 9.15.4 Datatronics Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Datatronics Recent Developments/Updates
  - 9.15.6 Datatronics Competitive Strengths & Weaknesses
- 9.16 Shenzhen Anruike Electronics

- 9.16.1 Shenzhen Anruike Electronics Details
- 9.16.2 Shenzhen Anruike Electronics Major Business
- 9.16.3 Shenzhen Anruike Electronics Power Inductors for Medical Product and Services
- 9.16.4 Shenzhen Anruike Electronics Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Shenzhen Anruike Electronics Recent Developments/Updates
- 9.16.6 Shenzhen Anruike Electronics Competitive Strengths & Weaknesses
- 9.17 Coilmaster Electronics
  - 9.17.1 Coilmaster Electronics Details
  - 9.17.2 Coilmaster Electronics Major Business
  - 9.17.3 Coilmaster Electronics Power Inductors for Medical Product and Services
  - 9.17.4 Coilmaster Electronics Power Inductors for Medical Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Coilmaster Electronics Recent Developments/Updates
  - 9.17.6 Coilmaster Electronics Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Power Inductors for Medical Industry Chain
- 10.2 Power Inductors for Medical Upstream Analysis
  - 10.2.1 Power Inductors for Medical Core Raw Materials
  - 10.2.2 Main Manufacturers of Power Inductors for Medical Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Power Inductors for Medical Production Mode
- 10.6 Power Inductors for Medical Procurement Model
- 10.7 Power Inductors for Medical Industry Sales Model and Sales Channels
  - 10.7.1 Power Inductors for Medical Sales Model
  - 10.7.2 Power Inductors for Medical Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. World Power Inductors for Medical Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Power Inductors for Medical Production Value by Region (2021-2026) & (USD Million)

Table 3. World Power Inductors for Medical Production Value by Region (2027-2032) & (USD Million)

Table 4. World Power Inductors for Medical Production Value Market Share by Region (2021-2026)

Table 5. World Power Inductors for Medical Production Value Market Share by Region (2027-2032)

Table 6. World Power Inductors for Medical Production by Region (2021-2026) & (Million Units)

Table 7. World Power Inductors for Medical Production by Region (2027-2032) & (Million Units)

Table 8. World Power Inductors for Medical Production Market Share by Region (2021-2026)

Table 9. World Power Inductors for Medical Production Market Share by Region (2027-2032)

Table 10. World Power Inductors for Medical Average Price by Region (2021-2026) & (US\$/K Units)

Table 11. World Power Inductors for Medical Average Price by Region (2027-2032) & (US\$/K Units)

Table 12. Power Inductors for Medical Major Market Trends

Table 13. World Power Inductors for Medical Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World Power Inductors for Medical Consumption by Region (2021-2026) & (Million Units)

Table 15. World Power Inductors for Medical Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World Power Inductors for Medical Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Power Inductors for Medical Producers in 2025

Table 18. World Power Inductors for Medical Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key Power Inductors for Medical Producers in 2025

Table 20. World Power Inductors for Medical Average Price by Manufacturer (2021-2026) & (US\$/K Units)

Table 21. Global Power Inductors for Medical Company Evaluation Quadrant

Table 22. World Power Inductors for Medical Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Power Inductors for Medical Production Site of Key Manufacturer

Table 24. Power Inductors for Medical Market: Company Product Type Footprint

Table 25. Power Inductors for Medical Market: Company Product Application Footprint

Table 26. Power Inductors for Medical Competitive Factors

Table 27. Power Inductors for Medical New Entrant and Capacity Expansion Plans

Table 28. Power Inductors for Medical Mergers & Acquisitions Activity

Table 29. United States VS China Power Inductors for Medical Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Power Inductors for Medical Production Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 31. United States VS China Power Inductors for Medical Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 32. United States Based Power Inductors for Medical Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Power Inductors for Medical Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Power Inductors for Medical Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Power Inductors for Medical Production (2021-2026) & (Million Units)

Table 36. United States Based Manufacturers Power Inductors for Medical Production Market Share (2021-2026)

Table 37. China Based Power Inductors for Medical Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Power Inductors for Medical Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Power Inductors for Medical Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Power Inductors for Medical Production, (2021-2026) & (Million Units)

Table 41. China Based Manufacturers Power Inductors for Medical Production Market

Share (2021-2026)

Table 42. Rest of World Based Power Inductors for Medical Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Power Inductors for Medical Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Power Inductors for Medical Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Power Inductors for Medical Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers Power Inductors for Medical Production Market Share (2021-2026)

Table 47. World Power Inductors for Medical Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Power Inductors for Medical Production by Type (2021-2026) & (Million Units)

Table 49. World Power Inductors for Medical Production by Type (2027-2032) & (Million Units)

Table 50. World Power Inductors for Medical Production Value by Type (2021-2026) & (USD Million)

Table 51. World Power Inductors for Medical Production Value by Type (2027-2032) & (USD Million)

Table 52. World Power Inductors for Medical Average Price by Type (2021-2026) & (US\$/K Units)

Table 53. World Power Inductors for Medical Average Price by Type (2027-2032) & (US\$/K Units)

Table 54. World Power Inductors for Medical Production Value by Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Power Inductors for Medical Production by Size (2021-2026) & (Million Units)

Table 56. World Power Inductors for Medical Production by Size (2027-2032) & (Million Units)

Table 57. World Power Inductors for Medical Production Value by Size (2021-2026) & (USD Million)

Table 58. World Power Inductors for Medical Production Value by Size (2027-2032) & (USD Million)

Table 59. World Power Inductors for Medical Average Price by Size (2021-2026) & (US\$/K Units)

Table 60. World Power Inductors for Medical Average Price by Size (2027-2032) & (US\$/K Units)

Table 61. World Power Inductors for Medical Production Value by Shielded, (USD Million), 2021 & 2025 & 2032

Table 62. World Power Inductors for Medical Production by Shielded (2021-2026) & (Million Units)

Table 63. World Power Inductors for Medical Production by Shielded (2027-2032) & (Million Units)

Table 64. World Power Inductors for Medical Production Value by Shielded (2021-2026) & (USD Million)

Table 65. World Power Inductors for Medical Production Value by Shielded (2027-2032) & (USD Million)

Table 66. World Power Inductors for Medical Average Price by Shielded (2021-2026) & (US\$/K Units)

Table 67. World Power Inductors for Medical Average Price by Shielded (2027-2032) & (US\$/K Units)

Table 68. World Power Inductors for Medical Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Power Inductors for Medical Production by Application (2021-2026) & (Million Units)

Table 70. World Power Inductors for Medical Production by Application (2027-2032) & (Million Units)

Table 71. World Power Inductors for Medical Production Value by Application (2021-2026) & (USD Million)

Table 72. World Power Inductors for Medical Production Value by Application (2027-2032) & (USD Million)

Table 73. World Power Inductors for Medical Average Price by Application (2021-2026) & (US\$/K Units)

Table 74. World Power Inductors for Medical Average Price by Application (2027-2032) & (US\$/K Units)

Table 75. Murata Basic Information, Manufacturing Base and Competitors

Table 76. Murata Major Business

Table 77. Murata Power Inductors for Medical Product and Services

Table 78. Murata Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Murata Recent Developments/Updates

Table 80. Murata Competitive Strengths & Weaknesses

Table 81. Taiyo Yuden Basic Information, Manufacturing Base and Competitors

Table 82. Taiyo Yuden Major Business

Table 83. Taiyo Yuden Power Inductors for Medical Product and Services

Table 84. Taiyo Yuden Power Inductors for Medical Production (Million Units), Price

(US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Taiyo Yuden Recent Developments/Updates

Table 86. Taiyo Yuden Competitive Strengths & Weaknesses

Table 87. Bourns Basic Information, Manufacturing Base and Competitors

Table 88. Bourns Major Business

Table 89. Bourns Power Inductors for Medical Product and Services

Table 90. Bourns Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Bourns Recent Developments/Updates

Table 92. Bourns Competitive Strengths & Weaknesses

Table 93. Abracon Basic Information, Manufacturing Base and Competitors

Table 94. Abracon Major Business

Table 95. Abracon Power Inductors for Medical Product and Services

Table 96. Abracon Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Abracon Recent Developments/Updates

Table 98. Abracon Competitive Strengths & Weaknesses

Table 99. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 100. TE Connectivity Major Business

Table 101. TE Connectivity Power Inductors for Medical Product and Services

Table 102. TE Connectivity Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. TE Connectivity Recent Developments/Updates

Table 104. TE Connectivity Competitive Strengths & Weaknesses

Table 105. TDK Basic Information, Manufacturing Base and Competitors

Table 106. TDK Major Business

Table 107. TDK Power Inductors for Medical Product and Services

Table 108. TDK Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. TDK Recent Developments/Updates

Table 110. TDK Competitive Strengths & Weaknesses

Table 111. Sumida Group Basic Information, Manufacturing Base and Competitors

Table 112. Sumida Group Major Business

Table 113. Sumida Group Power Inductors for Medical Product and Services

Table 114. Sumida Group Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. Sumida Group Recent Developments/Updates
- Table 116. Sumida Group Competitive Strengths & Weaknesses
- Table 117. Exxelia Basic Information, Manufacturing Base and Competitors
- Table 118. Exxelia Major Business
- Table 119. Exxelia Power Inductors for Medical Product and Services
- Table 120. Exxelia Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Exxelia Recent Developments/Updates
- Table 122. Exxelia Competitive Strengths & Weaknesses
- Table 123. Laird Basic Information, Manufacturing Base and Competitors
- Table 124. Laird Major Business
- Table 125. Laird Power Inductors for Medical Product and Services
- Table 126. Laird Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Laird Recent Developments/Updates
- Table 128. Laird Competitive Strengths & Weaknesses
- Table 129. KYOCERA AVX Basic Information, Manufacturing Base and Competitors
- Table 130. KYOCERA AVX Major Business
- Table 131. KYOCERA AVX Power Inductors for Medical Product and Services
- Table 132. KYOCERA AVX Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. KYOCERA AVX Recent Developments/Updates
- Table 134. KYOCERA AVX Competitive Strengths & Weaknesses
- Table 135. ABC Taiwan Electronics Basic Information, Manufacturing Base and Competitors
- Table 136. ABC Taiwan Electronics Major Business
- Table 137. ABC Taiwan Electronics Power Inductors for Medical Product and Services
- Table 138. ABC Taiwan Electronics Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. ABC Taiwan Electronics Recent Developments/Updates
- Table 140. ABC Taiwan Electronics Competitive Strengths & Weaknesses
- Table 141. Shenzhen Codaca Electronic Basic Information, Manufacturing Base and Competitors
- Table 142. Shenzhen Codaca Electronic Major Business
- Table 143. Shenzhen Codaca Electronic Power Inductors for Medical Product and Services
- Table 144. Shenzhen Codaca Electronic Power Inductors for Medical Production

(Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shenzhen Codaca Electronic Recent Developments/Updates

Table 146. Shenzhen Codaca Electronic Competitive Strengths & Weaknesses

Table 147. ECS Inc Basic Information, Manufacturing Base and Competitors

Table 148. ECS Inc Major Business

Table 149. ECS Inc Power Inductors for Medical Product and Services

Table 150. ECS Inc Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. ECS Inc Recent Developments/Updates

Table 152. ECS Inc Competitive Strengths & Weaknesses

Table 153. Vanguard Electronics Basic Information, Manufacturing Base and Competitors

Table 154. Vanguard Electronics Major Business

Table 155. Vanguard Electronics Power Inductors for Medical Product and Services

Table 156. Vanguard Electronics Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Vanguard Electronics Recent Developments/Updates

Table 158. Vanguard Electronics Competitive Strengths & Weaknesses

Table 159. Datatronics Basic Information, Manufacturing Base and Competitors

Table 160. Datatronics Major Business

Table 161. Datatronics Power Inductors for Medical Product and Services

Table 162. Datatronics Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Datatronics Recent Developments/Updates

Table 164. Datatronics Competitive Strengths & Weaknesses

Table 165. Shenzhen Anruike Electronics Basic Information, Manufacturing Base and Competitors

Table 166. Shenzhen Anruike Electronics Major Business

Table 167. Shenzhen Anruike Electronics Power Inductors for Medical Product and Services

Table 168. Shenzhen Anruike Electronics Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shenzhen Anruike Electronics Recent Developments/Updates

Table 170. Shenzhen Anruike Electronics Competitive Strengths & Weaknesses

Table 171. Coilmaster Electronics Basic Information, Manufacturing Base and Competitors

Table 172. Coilmaster Electronics Major Business

Table 173. Coilmaster Electronics Power Inductors for Medical Product and Services

Table 174. Coilmaster Electronics Power Inductors for Medical Production (Million Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Coilmaster Electronics Recent Developments/Updates

Table 176. Coilmaster Electronics Competitive Strengths & Weaknesses

Table 177. Global Key Players of Power Inductors for Medical Upstream (Raw Materials)

Table 178. Global Power Inductors for Medical Typical Customers

Table 179. Power Inductors for Medical Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Power Inductors for Medical Picture

Figure 2. World Power Inductors for Medical Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Power Inductors for Medical Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Power Inductors for Medical Production (2021-2032) & (Million Units)

Figure 5. World Power Inductors for Medical Average Price (2021-2032) & (US\$/K Units)

Figure 6. World Power Inductors for Medical Production Value Market Share by Region (2021-2032)

Figure 7. World Power Inductors for Medical Production Market Share by Region (2021-2032)

Figure 8. North America Power Inductors for Medical Production (2021-2032) & (Million Units)

Figure 9. Europe Power Inductors for Medical Production (2021-2032) & (Million Units)

Figure 10. China Power Inductors for Medical Production (2021-2032) & (Million Units)

Figure 11. Japan Power Inductors for Medical Production (2021-2032) & (Million Units)

Figure 12. Power Inductors for Medical Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Power Inductors for Medical Consumption (2021-2032) & (Million Units)

Figure 15. World Power Inductors for Medical Consumption Market Share by Region (2021-2032)

Figure 16. United States Power Inductors for Medical Consumption (2021-2032) & (Million Units)

Figure 17. China Power Inductors for Medical Consumption (2021-2032) & (Million Units)

Figure 18. Europe Power Inductors for Medical Consumption (2021-2032) & (Million Units)

Figure 19. Japan Power Inductors for Medical Consumption (2021-2032) & (Million Units)

Figure 20. South Korea Power Inductors for Medical Consumption (2021-2032) & (Million Units)

Figure 21. ASEAN Power Inductors for Medical Consumption (2021-2032) & (Million Units)

Figure 22. India Power Inductors for Medical Consumption (2021-2032) & (Million Units)

Figure 23. Producer Shipments of Power Inductors for Medical by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Power Inductors for Medical Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Power Inductors for Medical Markets in 2025

Figure 26. United States VS China: Power Inductors for Medical Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Power Inductors for Medical Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Power Inductors for Medical Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Power Inductors for Medical Production Market Share 2025

Figure 30. China Based Manufacturers Power Inductors for Medical Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Power Inductors for Medical Production Market Share 2025

Figure 32. World Power Inductors for Medical Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Power Inductors for Medical Production Value Market Share by Type in 2025

Figure 34. Film Type

Figure 35. Wire Wound Type

Figure 36. Others

Figure 37. World Power Inductors for Medical Production Market Share by Type (2021-2032)

Figure 38. World Power Inductors for Medical Production Value Market Share by Type (2021-2032)

Figure 39. World Power Inductors for Medical Average Price by Type (2021-2032) & (US\$/K Units)

Figure 40. World Power Inductors for Medical Production Value by Size, (USD Million), 2021 & 2025 & 2032

Figure 41. World Power Inductors for Medical Production Value Market Share by Size in 2025

Figure 42. Small Size

Figure 43. Large Size

Figure 44. World Power Inductors for Medical Production Market Share by Size

(2021-2032)

Figure 45. World Power Inductors for Medical Production Value Market Share by Size (2021-2032)

Figure 46. World Power Inductors for Medical Average Price by Size (2021-2032) & (US\$/K Units)

Figure 47. World Power Inductors for Medical Production Value by Shielded, (USD Million), 2021 & 2025 & 2032

Figure 48. World Power Inductors for Medical Production Value Market Share by Shielded in 2025

Figure 49. Shielded Type

Figure 50. Unshielded Type

Figure 51. World Power Inductors for Medical Production Market Share by Shielded (2021-2032)

Figure 52. World Power Inductors for Medical Production Value Market Share by Shielded (2021-2032)

Figure 53. World Power Inductors for Medical Average Price by Shielded (2021-2032) & (US\$/K Units)

Figure 54. World Power Inductors for Medical Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Power Inductors for Medical Production Value Market Share by Application in 2025

Figure 56. Nursing and Treatment Equipment

Figure 57. Diagnostic Imaging Equipment

Figure 58. Medical Measurement Equipment

Figure 59. Others

Figure 60. World Power Inductors for Medical Production Market Share by Application (2021-2032)

Figure 61. World Power Inductors for Medical Production Value Market Share by Application (2021-2032)

Figure 62. World Power Inductors for Medical Average Price by Application (2021-2032) & (US\$/K Units)

Figure 63. Power Inductors for Medical Industry Chain

Figure 64. Power Inductors for Medical Procurement Model

Figure 65. Power Inductors for Medical Sales Model

Figure 66. Power Inductors for Medical Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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