

Global Power Grid Inspection Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Power Grid Inspection Robot market size was valued at US\$ 1841 million in 2025 and is forecast to a readjusted size of US\$ 6824 million by 2032 with a CAGR of 20.5% during review period.

In 2025, global Power Grid Inspection Robot production reached approximately 25.6k units, with an average global market price of around US\$70k per unit.

Power Grid Inspection Robot is an intelligent robotic inspection system designed for transmission lines, substations, distribution stations, cable tunnels, converter stations and underground utility corridors. It typically integrates a mobile platform, HD cameras, thermal imaging, partial discharge detection, acoustic sensing, LiDAR, GPS/BeiDou positioning, wireless communication and AI-based image recognition. It can automatically inspect transformers, circuit breakers, switchgear, insulators, conductors, connectors, surge arresters, cables and meters, while performing temperature monitoring, defect recognition, abnormality warning and data transmission. Compared with manual inspection, power grid inspection robots provide standardized, continuous and safer inspection in high-voltage, complex and repetitive environments, making them an important part of smart grids, unmanned substations and condition-based maintenance systems.

The upstream supply chain of power grid inspection robots mainly includes motors, reducers, controllers, sensors, LiDAR, industrial cameras, thermal imaging devices, partial discharge detection modules, batteries, communication modules and AI chips. Representative suppliers include Siemens, ABB, Schneider Electric, Omron, Hikvision,

Teledyne FLIR, Honeywell, NVIDIA and Hesai Technology. The midstream segment consists of robot manufacturers, system integrators and intelligent power maintenance platform providers responsible for robot design, navigation algorithms, defect recognition models and dispatching platforms. Downstream users are mainly grid operators such as State Grid, China Southern Power Grid, TEPCO, Chubu Electric Power Grid, Enel, E.ON and National Grid, as well as renewable power stations, industrial parks and large power asset operators. Applications cover substations, transmission lines, distribution stations, cable tunnels and converter stations.

The power grid inspection robot market is one of the most mature and commercially developed segments within intelligent inspection robotics. Its application has expanded from substation inspection to transmission lines, cable tunnels, distribution stations, converter stations and renewable power facilities. Market growth is mainly driven by smart grid development, unmanned substation deployment, increasing demand for condition-based maintenance, rising labor costs and stricter power safety requirements. Future products are expected to evolve toward multi-sensor fusion, AI-based defect recognition, cloud-edge collaboration, digital twin integration, multi-robot coordination and ground-air integrated inspection. However, the market also faces challenges such as declining procurement prices, high project customization, unstable recognition performance in complex environments, inconsistent regional standards and high after-sales service costs. Competition will increasingly shift from hardware sales to integrated capabilities combining robot platforms, AI algorithms and long-term maintenance services.

This report is a detailed and comprehensive analysis for global Power Grid Inspection Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Grid Inspection Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Grid Inspection Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Power Grid Inspection Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Grid Inspection Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power Grid Inspection Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Grid Inspection Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANYbotics, Robotnik, Energy Robotics, SMP Robotics, OTSAW Digital, Boston Dynamics, ABB, Robotics Plus, KUKA AG, Hangzhou Guochen Robot Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Power Grid Inspection Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Indoor

Outdoor

Market segment by Movement Method

Wheeled

Tracked

Quadruped

Rail-mounted

Market segment by Load Capacity

5-50 kg

50-100 kg

Others

Market segment by Application

Transmission Lines

Substations

Distribution Stations

Energy Storage

Photovoltaics

Others

Major players covered

ANYbotics

Robotnik

Energy Robotics

SMP Robotics

OTSAW Digital

Boston Dynamics

ABB

Robotics Plus

KUKA AG

Hangzhou Guochen Robot Technology

Zhejiang Guozi Robotics

SUPCON Technology

Zhejiang Dali Technology

SUIRUI Technology

Guangzhou Guoxun Robot Technology

DTA

ONEWAY

Tianjin Zwinsoft Technology

ANCN

Sunwin Intelligent

Srod Industrial Group

Hangzhou Shenhao Technology

Yijiahe Technology

Qi Sheng Intelligence

Anbei Technology

Comarvel

Launch Digital

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Grid Inspection Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Grid Inspection Robot, with price, sales quantity, revenue, and global market share of Power Grid Inspection Robot from

2021 to 2026.

Chapter 3, the Power Grid Inspection Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Grid Inspection Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Power Grid Inspection Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Grid Inspection Robot.

Chapter 14 and 15, to describe Power Grid Inspection Robot sales channel, distributors, customers, research findings and conclusion.

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