

Global Power Generation Axial Fan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Power Generation Axial Fan market size is expected to reach \$ 1361 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Power generation axial fans are industrial-grade airflow systems designed to provide cooling, ventilation, and air circulation in power plants, including thermal, gas-fired, nuclear, and renewable energy facilities. These fans play a critical role in maintaining equipment operating temperatures, improving thermal efficiency, and ensuring stable plant operation. In 2025, the average global selling price of power generation axial fans is approximately US\$52,000 per unit, with global shipment volume reaching around 18,600 units. The industry typically maintains a gross margin range of 22%-38%, supported by customized engineering design, heavy-duty materials, long service life, and aftermarket maintenance services. The supply chain includes upstream steel materials, motors, blades, bearings, and control systems; midstream manufacturers focus on aerodynamic design, system integration, and performance testing; downstream users include power generation companies, EPC contractors, and industrial utilities.

In 2025, the power generation axial fan market continues to grow steadily, driven by ongoing power plant capacity expansion, efficiency upgrades of aging facilities, and increasing emphasis on operational reliability. While new thermal power plant construction has slowed in some regions, demand from gas-fired plants, nuclear facilities, and retrofit projects remains resilient. Market competition is increasingly focused on energy efficiency, noise reduction, reliability under harsh operating conditions, and lifecycle service capability rather than basic airflow performance alone. Manufacturers with strong engineering expertise and long-term service networks are better positioned to capture sustainable demand.

This report studies the global Power Generation Axial Fan production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Generation Axial Fan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Generation Axial Fan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Generation Axial Fan total production and demand, 2021-2032, (K Units)

Global Power Generation Axial Fan total production value, 2021-2032, (USD Million)

Global Power Generation Axial Fan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Power Generation Axial Fan consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Power Generation Axial Fan domestic production, consumption, key domestic manufacturers and share

Global Power Generation Axial Fan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Power Generation Axial Fan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Power Generation Axial Fan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Power Generation Axial Fan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Howden, SPX Cooling Technologies, ABB, FlaktGroup, ebm-papst, Twin City Fan Companies, American Fan Company, Zhejiang Shangfeng Industrial Holdings, ILK Dresden GmbH, AirEng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Generation Axial Fan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Generation Axial Fan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Generation Axial Fan Market, Segmentation by Type:

Propeller Fan

Tube Axial Fan

Blade Axial Fan

Other

Global Power Generation Axial Fan Market, Segmentation by Fan Size:

Small Diameter

Medium Diameter

Large Diameter

Global Power Generation Axial Fan Market, Segmentation by Material:

Carbon Steel

Stainless Steel

Composite Materials

Global Power Generation Axial Fan Market, Segmentation by Application:

Energy

Petrochemical

Mining Industry

Manufacturing

Other

Companies Profiled:

Howden

SPX Cooling Technologies

ABB

FlaktGroup

ebm-papst

Twin City Fan Companies

American Fan Company

Zhejiang Shangfeng Industrial Holdings

ILK Dresden GmbH

AirEng

ZIEHL-ABEGG

TLT-Turbo

Greenheck

Reitz Group

Kruger Ventilation

Key Questions Answered:

1. How big is the global Power Generation Axial Fan market?
2. What is the demand of the global Power Generation Axial Fan market?
3. What is the year over year growth of the global Power Generation Axial Fan market?
4. What is the production and production value of the global Power Generation Axial Fan market?
5. Who are the key producers in the global Power Generation Axial Fan market?
6. What are the growth factors driving the market demand?

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