

# Global Power Distribution Panelboard Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Power Distribution Panelboard market size is expected to reach \$ 4147 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Power distribution panelboards are electrical assemblies designed to receive incoming power and distribute it safely to branch circuits within commercial, industrial, and institutional facilities, typically incorporating circuit breakers, busbars, enclosures, and monitoring components. These panelboards are used as standardized distribution nodes rather than complete power systems, supporting load management, protection, and maintenance accessibility. From a value chain perspective, upstream activities include electrical components such as circuit breakers, copper or aluminum busbars, steel enclosures, insulation materials, and metering devices, midstream processes focus on panel design, assembly, wiring, testing, and compliance with electrical standards, while downstream demand is driven by commercial buildings, industrial plants, data centers, healthcare facilities, and infrastructure projects. In 2025, the average selling price of power distribution panelboards is approximately US\$2,350 per unit, with global sales volume reaching around 1,180 thousand units. The industry maintains a gross margin of 25%–40%, supported by standardized designs, project-based demand, regulatory requirements, and long-term replacement and retrofit cycles.

The global market for Power Distribution Panelboards is witnessing consistent growth, driven by the increasing demand for electricity, urbanization, and infrastructure development across residential, commercial, and industrial sectors. The shift toward renewable energy integration and the expansion of smart grid technologies have further fueled the adoption of advanced panelboards with digital monitoring, remote management, and real-time fault detection capabilities. Additionally, the rising focus on

energy efficiency and regulatory compliance (such as IEC and NEC standards) encourages modernization of aging electrical systems, especially in emerging economies. Manufacturers are increasingly investing in modular and customizable panelboard solutions that support ease of installation, scalability, and higher safety standards. The market is also benefiting from ongoing industrial automation and the adoption of IoT-enabled electrical distribution systems. North America and Asia-Pacific remain the dominant markets, with significant opportunities emerging in countries like India, China, and Southeast Asia due to their growing infrastructure needs.

This report studies the global Power Distribution Panelboard production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Distribution Panelboard and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Distribution Panelboard that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Power Distribution Panelboard total production and demand, 2021-2032, (K Units)

Global Power Distribution Panelboard total production value, 2021-2032, (USD Million)

Global Power Distribution Panelboard production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Power Distribution Panelboard consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Power Distribution Panelboard domestic production, consumption, key domestic manufacturers and share

Global Power Distribution Panelboard production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Power Distribution Panelboard production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Power Distribution Panelboard production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Power Distribution Panelboard market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, Siemens,

Eaton, Legrand, Hager Group, Mitsubishi Electric, Toshiba, Chint Group, Delixi Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Distribution Panelboard market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Distribution Panelboard Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Distribution Panelboard Market, Segmentation by Type:

Low Voltage Panelboards

## Medium Voltage Panelboards

### Global Power Distribution Panelboard Market, Segmentation by Mounting Type:

Wall-mounted Panelboards

Floor-standing Panelboards

### Global Power Distribution Panelboard Market, Segmentation by Function:

Main Distribution Panel

Sub-distribution Panel

Metering & Monitoring Panel

### Global Power Distribution Panelboard Market, Segmentation by Application:

Commercial Buildings

Industrial Facilities

Data Centers

Healthcare Facilities

Infrastructure Projects

### Companies Profiled:

Schneider Electric

ABB

Siemens

Eaton

Legrand

Hager Group

Mitsubishi Electric

Toshiba

Chint Group

Delixi Electric

TGOOD Electric

**Key Questions Answered:**

1. How big is the global Power Distribution Panelboard market?
2. What is the demand of the global Power Distribution Panelboard market?
3. What is the year over year growth of the global Power Distribution Panelboard market?
4. What is the production and production value of the global Power Distribution Panelboard market?
5. Who are the key producers in the global Power Distribution Panelboard market?
6. What are the growth factors driving the market demand?

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