

# Global Power Distribution Monitoring Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Power Distribution Monitoring Unit market size was valued at US\$ 988 million in 2025 and is forecast to a readjusted size of US\$ 1729 million by 2032 with a CAGR of 8.3% during review period.

In 2025, global power distribution monitoring unit production capacity is 3,500,000 units, with actual production reaching approximately 2,300,000 units, with an average global market price of around US\$ 800 per unit. The market gross margin is mainly 25%-35%. A Power Distribution Monitoring Unit (PDMU) is an electrical monitoring device used to collect, measure, and transmit real-time data related to power distribution systems, including voltage, current, power, frequency, load status, and energy consumption. It is typically installed in low-voltage and medium-voltage distribution cabinets, switchgear systems, data centers, industrial facilities, and commercial buildings to enhance power visibility, safety, and operational efficiency. With the development of smart grids, digital substations, and intelligent buildings, PDMUs have evolved toward higher precision measurement, remote communication capability, modular integration, and cloud-based data management. They play a critical role in energy efficiency optimization, fault diagnosis, predictive maintenance, and compliance with energy management standards.

The upstream of the power distribution monitoring unit industry mainly includes electronic components, sensors, metering chips, communication modules, PCB boards, and enclosure materials. The midstream focuses on device design, embedded system development, hardware assembly, firmware programming, calibration, and certification testing. This segment represents the core technological integration and value-added stage. The downstream applications cover data centers, industrial plants, smart

buildings, renewable energy systems, substations, and commercial facilities. The industry chain also extends to system integration, cloud-based monitoring platforms, after-sales services, and software subscription models. The overall industry features medium technological barriers, strong integration with smart grid infrastructure, and increasing software-driven revenue proportion.

The growth of the power distribution monitoring unit market is primarily driven by the global acceleration of digital power infrastructure and energy efficiency regulations. First, the rapid expansion of data centers and industrial automation increases the demand for real-time power visibility and reliability management. Second, energy-saving and carbon neutrality policies are pushing enterprises to deploy advanced metering and monitoring systems to optimize consumption and improve compliance.

Third, the development of smart grids and distributed renewable energy systems requires more granular monitoring at the distribution level, significantly expanding deployment scenarios. In addition, predictive maintenance and digital operation models are transforming traditional power management, making monitoring units an essential part of intelligent energy systems. Finally, the integration of IoT communication technologies and cloud platforms enhances data analytics capabilities, supporting recurring revenue through software services and remote management solutions.

This report is a detailed and comprehensive analysis for global Power Distribution Monitoring Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Power Distribution Monitoring Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Distribution Monitoring Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Distribution Monitoring Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Distribution Monitoring Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Power Distribution Monitoring Unit
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Distribution Monitoring Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Eton, Schneider Electric, Inhand, Acrel, CET Electric, Vertiv, Elecnova, Fuji Electric, Delta Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Power Distribution Monitoring Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DC

AC

Market segment by Voltage Level

Low-voltage

Medium-voltage

#### Market segment by Application

Data Centers

Healthcare

Industry

Education

Public Facilities

Others

#### Major players covered

ABB

Eton

Schneider Electric

Inhand

Acrel

CET Electric

Vertiv

Elecnova

Fuji Electric

Delta Electronics

Astrodyne TDI

Conteg

Huawei

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Power Distribution Monitoring Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Distribution Monitoring Unit, with price, sales quantity, revenue, and global market share of Power Distribution Monitoring Unit from 2021 to 2026.

Chapter 3, the Power Distribution Monitoring Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Distribution Monitoring Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Power Distribution Monitoring Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Distribution Monitoring Unit.

Chapter 14 and 15, to describe Power Distribution Monitoring Unit sales channel, distributors, customers, research findings and conclusion.

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