

Global Power Connectors for PSUs/UPSs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Power Connectors for PSUs/UPSs market size was valued at US\$ 321 million in 2025 and is forecast to a readjusted size of US\$ 468 million by 2032 with a CAGR of 5.0% during review period.

In 2025, the global production volume of power connectors for PSUs and UPSs reached 59.46 million units, with an average selling price of \$5.25 per unit. The global annual production capacity for these connectors stands at approximately 80 million units, with a gross margin of approximately 23.6%. A power connector for PSUs and UPSs is an electromechanical interconnect component specifically designed to link a Power Supply Unit (PSU) or an Uninterruptible Power Supply (UPS) to electrical equipment or power distribution systems. It establishes an electrical connection through a mechanical interlocking structure; its primary function is to transmit electrical energy safely and stably, thereby ensuring a reliable power supply between the source and the load. Furthermore, it incorporates features such as anti-misinsertion mechanisms, insulation protection, and voltage resistance to meet the requirements of various voltage and current ratings, as well as diverse operating environments. The upstream segment of the PSU/UPS power connector industry comprises materials such as metals, plastics, and stamped components. The midstream segment consists of the manufacturers of these power connectors, while the downstream segment primarily serves industries such as data centers, healthcare, and energy storage.

The market for power connectors used in PSUs and UPS systems is currently exhibiting a trend of steady growth. Driven by demand from sectors such as data centers, new energy, and industrial automation, the need for connectors characterized by high reliability, high power density, and intelligent capabilities continues to rise.

Technologically, the industry is evolving toward miniaturization, higher operating frequencies, and lower power loss; meanwhile, the application of third-generation semiconductor materials is becoming increasingly widespread, and intelligent features?such as remote monitoring and fault diagnostics?are emerging as key differentiators for products. Amid intensifying market competition, enterprises are prioritizing technological innovation and supply chain collaboration to enhance product performance and reduce costs. The overall market outlook remains optimistic, and the sector is expected to continue benefiting in the future from the impetus provided by the growth of the digital economy and green energy initiatives.

This report is a detailed and comprehensive analysis for global Power Connectors for PSUs/UPSs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Connectors for PSUs/UPSs market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Connectors for PSUs/UPSs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Connectors for PSUs/UPSs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Power Connectors for PSUs/UPSs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power Connectors for PSUs/UPSs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Connectors for PSUs/UPSs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE, Molex, Amphenol, Samtec, Anderson Power Products, Phoenix Contact, APLUSPOWER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Power Connectors for PSUs/UPSs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electrical Connectors

Hybrid Connectors

Market segment by Physical Structure

Circular Connectors

Rectangular Connectors

Market segment by Current Capacity

10A?100A

> 100A

Market segment by Application

Data Centers

Healthcare

Energy Storage

Others

Major players covered

TE

Molex

Amphenol

Samtec

Anderson Power Products

Phoenix Contact

APLUSPOWER

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Connectors for PSUs/UPSs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Connectors for PSUs/UPSs, with price, sales quantity, revenue, and global market share of Power Connectors for PSUs/UPSs from 2021 to 2026.

Chapter 3, the Power Connectors for PSUs/UPSs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Connectors for PSUs/UPSs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Power Connectors for PSUs/UPSs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Connectors for PSUs/UPSs.

Chapter 14 and 15, to describe Power Connectors for PSUs/UPSs sales channel, distributors, customers, research findings and conclusion.

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