

Global Power Capacitors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Power Capacitors market size is expected to reach \$ 7281 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Power capacitors refer to specialized power electrical equipment used in power systems, power transmission and distribution networks, and high-power industrial electrical installations. Characterized by large capacitance, high voltage and high current ratings, they are designed to perform power regulation functions including reactive power compensation, harmonic filtering, voltage stabilization, line voltage equalization, energy buffering and power regulation.

As core supporting equipment for power systems, power transmission and distribution networks, and high-power industrial electrical installations, power capacitors undertake key functions such as reactive power compensation, harmonic filtering, and voltage stabilization, and serve as important power equipment to ensure power quality and improve energy utilization efficiency. Participants in the global power capacitor market include internationally renowned equipment enterprises and professional manufacturers in China. Relying on technological accumulation and market layout, different enterprises have formed differentiated competitive advantages. Among them, Eaton, Nisshin Electric, Hitachi Energy, Siemens, etc., as international representative enterprises, occupy the high-end market with profound technological accumulation, while Sieyuan Electric (Sieyuan) and Guilin Power Capacitor Co., Ltd., as leading enterprises in China, play an important role in the process of localization replacement. As a world-leading power management enterprise, Eaton's power capacitor products focus on the medium and high-voltage fields with an emphasis on high reliability and environmental adaptability. Products built with patented technology can withstand harsh electrical and environmental tests, have excellent overvoltage and overcurrent tolerance, and are

widely used in power transmission and distribution, heavy industry, new energy and other scenarios. At the same time, Eaton provides complete reactive power compensation and harmonic management solutions.

In China, Sieyuan Electric focuses on the R&D and manufacturing of medium and high-voltage power capacitors and complete sets of equipment, with products focusing on the needs of power grid distribution network upgrading and new energy grid connection. Its integrated high-voltage shunt capacitors adopt high-quality raw materials and advanced assembly processes, featuring small size, high safety and convenient installation. They are widely used to improve the power factor of power frequency power systems and reduce line losses, and are suitable for scenarios such as substations and new energy stations. As a pacesetter in China's power capacitor industry, Guilin Power Capacitor Co., Ltd. has a complete range of products, covering the full voltage range of 0.4kV ~ 1100kV, and has participated in the construction of all under-construction and in-operation UHV project substations in China. Its UHV capacitors have reached the international leading level in key technologies such as noise reduction, anti-aging and insulation, and are widely used in high-end scenarios such as UHV AC/DC power transmission and transformation and industrial filtering, winning wide market recognition with stable product performance. Relying on the technical and product support of core enterprises, the application scenarios of power capacitors are closely bound to the development of power systems, industrial production and new energy, focusing on the three core needs of 'power quality optimization, power grid safety guarantee and efficient energy utilization', covering four core fields: power transmission and distribution, new energy power generation, industrial production, and civil and commercial use.

In the field of power transmission and distribution, high-voltage power capacitors are mainly used for series compensation and parallel compensation of UHV and ultra-high voltage transmission lines, as well as filtering and voltage stabilization of large substations to ensure transmission efficiency and power grid safety; medium and low-voltage power capacitors are widely used in urban and rural distribution networks and rural power grid stations to solve problems such as low terminal voltage and excessive line losses, and improve the quality of distribution network power supply. In the field of new energy power generation, medium and high-voltage power capacitors are used for reactive power compensation and AC filtering to stabilize grid connection voltage, suppress harmonics, and ensure efficient grid connection of new energy power generation equipment; low-voltage power capacitors support new energy inverters and PCS converters to achieve energy buffering and voltage support. In the field of industrial production, high-risk and high-energy-consumption enterprises such as metallurgy and

chemical industry adopt medium and high-voltage power capacitors for reactive power compensation and harmonic management, while ordinary industrial enterprises mainly use low-voltage power capacitors to improve power factor and reduce power consumption costs. Special industrial equipment is equipped with special electric heating capacitors to provide energy support. In the civil and commercial fields, low-voltage power capacitors are widely used in scenarios such as residential communities and office buildings to balance the reactive power consumption of inductive loads, stabilize terminal voltage, and ensure the stability and economy of power consumption.

Combined with the industry development logic and the direction of application scenario expansion, the power capacitor market presents a clear development trend, which is in line with the core needs of global energy transformation and power grid upgrading. New energy grid connection drives demand upgrading. The expansion of photovoltaic, wind power and energy storage industries puts higher requirements on the dynamic response speed and reliability of power capacitors, promoting the upgrading of products towards high efficiency and intelligence; power grid upgrading and transformation empower industry development. The upgrading of domestic and foreign power grid infrastructure promotes the upgrading of high-voltage and UHV power capacitors towards large capacity, miniaturization and environmental protection, and medium and low-voltage products towards integration and intelligence; the process of localization replacement is advancing continuously. Enterprises in China have gradually broken the monopoly of international giants in the high-end market, and occupy a dominant position in the medium and low-voltage fields with cost advantages and localized service advantages. They have achieved technological breakthroughs in the high-voltage and UHV fields and gradually replaced imported products; products are iterating towards environmental protection and intelligence. Traditional oil-immersed capacitors are gradually replaced by dry-type and environmentally friendly medium products, and at the same time integrate intelligent monitoring and remote operation and maintenance functions to reduce operation and maintenance costs and improve operational reliability, adapting to the development needs of smart grids and intelligent industry.

This report studies the global Power Capacitors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Capacitors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Capacitors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Capacitors total production and demand, 2021-2032, (K Units)

Global Power Capacitors total production value, 2021-2032, (USD Million)

Global Power Capacitors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Power Capacitors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Power Capacitors domestic production, consumption, key domestic manufacturers and share

Global Power Capacitors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Power Capacitors production by Voltage, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Power Capacitors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Power Capacitors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, Hitachi Energy, Nissin Electric Co., Ltd, Siemens, Vishay, Shizuki Electric Group, Schneider Electric, Iskra, ELECTRONICON Kondensatoren GmbH, Sieyuan Electric Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Capacitors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Voltage, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Capacitors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Capacitors Market, Segmentation by Voltage:

Low Voltage Power Capacitors

Medium Voltage Power Capacitors

High Voltage Power Capacitors

Global Power Capacitors Market, Segmentation by Phases:

Three-phase Power Capacitors

Single-phase Power Capacitors

Global Power Capacitors Market, Segmentation by Function:

Series Power Capacitors

Parallel Power Capacitors

Global Power Capacitors Market, Segmentation by Application:

Commercial

Industrial

Residential

Companies Profiled:

Eaton

Hitachi Energy

Nissin Electric Co., Ltd

Siemens

Vishay

Shizuki Electric Group

Schneider Electric

Iskra

ELECTRONICON Kondensatoren GmbH

Sieyuan Electric Co., Ltd

Xian Xirong Power Capacitor Co., Ltd

Sun.King Technology

Wenlida

Sheng Ye Electric Co.,Ltd

Suzhou Power Capacitor Co., Ltd

Guilin Power Capacitor Co., Ltd

Wuxi Beike Automation Technology

New Northeast Electric Group Power Capacitor Co.,Ltd

Shandong Taikai

TEBA

CHINT

GE Vernova

FRAKO

DUCATI Energia

Enerlux Power

GA-EMS

Samwha

ZEZ Silko

ICAR

API Capacitors

Kondas

Lifasa

Presco AG

Key Questions Answered:

1. How big is the global Power Capacitors market?
2. What is the demand of the global Power Capacitors market?
3. What is the year over year growth of the global Power Capacitors market?
4. What is the production and production value of the global Power Capacitors market?
5. Who are the key producers in the global Power Capacitors market?
6. What are the growth factors driving the market demand?

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