

Global Power Cable Accessories Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Power Cable Accessories market size is expected to reach \$ 8749 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Power cable accessories are the connection and protection components used in power cable systems, mainly including terminations, joints, separable connectors, and related ancillary parts. They enable cable-to-equipment and cable-to-cable connection, splicing, and branching, while providing electric stress control, insulation restoration, shielding continuity, sealing protection, and mechanical reinforcement to ensure the safe and reliable operation of grids, substations, underground networks, industrial facilities, and renewable energy projects.

Upstream supply mainly consists of polymeric insulation and stress-control materials, metallic connectors, and insulating structural parts, with typical materials including liquid silicone rubber, EPDM, heat-shrink polyolefin, semiconductive/stress-control compounds, copper/aluminum connectors, and metal hardware. Midstream value creation centers on accessory design, tooling and molding, type testing, and field installation services. Downstream customers are primarily energy operators, installers, and OEMs.

In 2025, global power cable accessories production reached approximately 69 million units, with an average global market price is \$82 per unit.

Power cable accessories mainly include joints/splices, terminations, separable connectors, plug-in terminations for GIS and transformers, as well as related sealing, protection, and grounding components. By voltage class, they are typically divided into low-, medium-, and high-voltage accessories. By technology route, the main categories

include cold-shrink, heat-shrink, pre-molded, and plug-in designs. By installation scenario, they can also be grouped into indoor terminations, outdoor terminations, equipment-connection accessories, and underground cable jointing products. The key product differences are mainly reflected in insulation structure design, stress control method, sealing performance, installation convenience, and compatibility with different equipment interfaces.

In terms of applications, Power cable accessories are mainly used in urban underground distribution networks, ring main units and switchgear systems, substations, GIS and transformer connections, industrial power systems, and renewable energy grid connection scenarios such as wind and solar. Among these, MV joints and separable connectors are more commonly used in underground distribution networks and RMU systems, while terminations and plug-in accessories are more widely used in transformer, GIS, and switchgear interface applications. Different use cases also emphasize different product values: underground networks focus more on long-term sealing and failure-rate control, equipment interfaces focus more on standards compatibility and installation efficiency, while renewable applications place more emphasis on environmental resistance, operating stability, and service life.

In terms of trends, Power cable accessories are moving toward more pre-engineered, modular, standardized, and installer-friendly designs in order to reduce field complexity and improve installation consistency. At the same time, as medium- and high-voltage systems place greater emphasis on reliability, the market is demanding better partial-discharge control, long-term insulation stability, and stronger lifecycle performance. Some products are also beginning to integrate sensing and monitoring functions to improve network visibility and maintenance efficiency. Overall, competition in this segment is shifting from basic connection capability toward a broader balance of structural design, installation friendliness, long-term reliability, and application adaptability.

This report studies the global Power Cable Accessories production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Cable Accessories and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Cable Accessories that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Cable Accessories total production and demand, 2021-2032, (K Units)

Global Power Cable Accessories total production value, 2021-2032, (USD Million)

Global Power Cable Accessories production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Power Cable Accessories consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Power Cable Accessories domestic production, consumption, key domestic manufacturers and share

Global Power Cable Accessories production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Power Cable Accessories production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Power Cable Accessories production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Power Cable Accessories market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Prysmian Group, Nexans, PFISTERER, Sumitomo Electric, TE Connectivity, LS Cable & System, Woer Heat-shrinkable Material, NKT, Taihan Cable & Solution, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Power Cable Accessories market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Cable Accessories Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Cable Accessories Market, Segmentation by Type:

Low and Medium Voltage Cable Accessories($\leq 35\text{ kV}$)

High Voltage Cable Accessories(66–220 kV)

Extra High Voltage Cable Accessories(>220kV)

Global Power Cable Accessories Market, Segmentation by Product Function:

Joints

Terminations

Others

Global Power Cable Accessories Market, Segmentation by Installation Method:

Heat Shrink

Pre-molded

Cold Shrink

Global Power Cable Accessories Market, Segmentation by Application:

Grid & Substation Systems

Urban & Industrial Distribution

Renewables & Energy Storage

Offshore Wind & Submarine Cable

Rail Transit

Others

Companies Profiled:

3M

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

Woer Heat-shrinkable Material

NKT

Taihan Cable & Solution

Hitachi Energy

ABB

Changlan Technology Group

CYG Power Technology

Ensto

Brugg Cables

Jiangsu Zhongtian Technology

Raychem RPG

Ankuai Intelligent Electric

G&W Electric

Jilin Zhongke Cable Accessories

Yongjin Electric

Key Questions Answered:

1. How big is the global Power Cable Accessories market?
2. What is the demand of the global Power Cable Accessories market?
3. What is the year over year growth of the global Power Cable Accessories market?
4. What is the production and production value of the global Power Cable Accessories market?
5. Who are the key producers in the global Power Cable Accessories market?
6. What are the growth factors driving the market demand?

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