

Global Power Battery and Energy Storage Product Certification Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Power Battery and Energy Storage Product Certification market size is expected to reach \$ 712 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Product certification or product qualification is the process of demonstrating that a product has passed performance testing and quality assurance testing and meets the qualification standards specified in contracts, regulations or specifications. Most product certification bodies have obtained or met ISO/IEC 17065 Conformity Assessment - Requirements for Product, Process and Service Certification Bodies, an international standard designed to ensure the capabilities of organizations that perform product, process and service certification. Power Battery and Energy Storage Product Certification mainly provides relevant product certification services in the field of power batteries and energy storage.

However, industry gross profit margins vary significantly depending on product type and company positioning. The gross profit margin in the energy storage battery segment is generally low, although some companies have broken through 20% due to technological iteration and economies of scale. The gross profit margin for energy storage system integration is higher due to its added value, with leading companies reaching 30%-40%. The gross profit margin for certification services is affected by technological barriers, remaining stable at 25%-30%, with international certification bodies achieving even higher margins due to brand premiums.

Market drivers mainly include the following:

Mandatory Policy Drive and Upgraded Safety Standards:** The global carbon neutrality target is accelerating the penetration of new energy sources. China's 'dual-carbon' strategy requires non-fossil energy to account for 25% of energy by 2030, forcing the large-scale deployment of energy storage systems. Simultaneously, the implementation

of mandatory standards such as GB 44240-2024 mandates that energy storage systems pass tests for thermal runaway protection and fire suppression, driving a surge in demand for technology upgrades and certification.

Technological Iteration and Cost Optimization Needs:

With the energy density of power batteries breaking through 400Wh/kg and charging speeds increasing to 6C rates, traditional certification equipment can no longer meet the high-precision requirements. Leading companies are shortening testing cycles by 30% through integrated 'cell-system' certification solutions, driving up industry gross margins. For example, CATL's Tianheng energy storage cells achieve a single-cell failure rate of PPB, and combined with AI risk monitoring, enable quantitative management of safety throughout the entire lifecycle.

Application Scenarios Expanding and Supply Chain Collaboration: The energy storage field is expanding from peak power regulation to low-altitude economy (such as electric aircraft) and home energy storage, placing higher demands on battery cycle life (>8000 cycles) and safety. For example, BYD's blade battery has completed 335 extreme tests, and Huawei Digital Energy has introduced AI-powered operation and maintenance technology to ensure the safety and resilience of energy storage systems under high-frequency scheduling. The upstream and downstream of the industry chain are accelerating technology implementation and market penetration through joint R&D (such as sharing certification databases) and standardization (such as the CTC interface specification).

This report studies the global Power Battery and Energy Storage Product Certification demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Battery and Energy Storage Product Certification, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Battery and Energy Storage Product Certification that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Battery and Energy Storage Product Certification total market, 2021-2032, (USD Million)

Global Power Battery and Energy Storage Product Certification total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Power Battery and Energy Storage Product Certification total market, key domestic companies, and share, (USD Million)

Global Power Battery and Energy Storage Product Certification revenue by player, revenue and market share 2021-2026, (USD Million)

Global Power Battery and Energy Storage Product Certification total market by Type,

CAGR, 2021-2032, (USD Million)

Global Power Battery and Energy Storage Product Certification total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Power Battery and Energy Storage Product Certification market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, Eurofins Scientific, Bureau Veritas, Intertek, TUV SUD, Dekra, UL Solutions, Applus+, T?V Rheinland, DNV GL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Power Battery and Energy Storage Product Certification market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Power Battery and Energy Storage Product Certification Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Battery and Energy Storage Product Certification Market, Segmentation

by Type:

Compulsory Certification

Market-oriented Certification

Global Power Battery and Energy Storage Product Certification Market, Segmentation by Product Forms:

Cell-level Certification

System-level Certification

Global Power Battery and Energy Storage Product Certification Market, Segmentation by Technology:

Liquid Battery Certification

Solid-State/Semi-Solid-State Battery Certification

Global Power Battery and Energy Storage Product Certification Market, Segmentation by Application:

Power Battery

Energy Storage

Companies Profiled:

SGS

Eurofins Scientific

Bureau Veritas

Intertek

TUV SUD

Dekra

UL Solutions

Applus+

T?V Rheinland

DNV GL

ALS Global

TUV NORD

Element Materials Technology

Broadcasting and Television Metrology

CTI

China Inspection Group

Key Questions Answered

1. How big is the global Power Battery and Energy Storage Product Certification market?
2. What is the demand of the global Power Battery and Energy Storage Product Certification market?
3. What is the year over year growth of the global Power Battery and Energy Storage Product Certification market?
4. What is the total value of the global Power Battery and Energy Storage Product Certification market?
5. Who are the Major Players in the global Power Battery and Energy Storage Product Certification market?
6. What are the growth factors driving the market demand?

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