

Global Power Battery End-of-life Disassembly and Recycling Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Power Battery End-of-life Disassembly and Recycling market size was valued at US\$ 853 million in 2025 and is forecast to a readjusted size of US\$ 1421 million by 2032 with a CAGR of 6.0% during review period.

The dismantling and recycling of power batteries refers to the process of separating and extracting metallic materials such as nickel, cobalt, manganese, and lithium from lithium-ion batteries whose capacity has decayed to the point where they can no longer meet power demands (usually below 80% of their initial capacity) through physical, chemical, or metallurgical processes, and then reusing them as resources. Its core objective is to build a closed-loop industrial chain of 'battery-materials-battery' through two pathways: cascade utilization (such as energy storage systems) and dismantling and recycling (metal regeneration). The industry's gross profit margin is approximately 25-35%.

Market driving factors mainly include the following:

Dual pressures of environmental protection and resource security: Power batteries contain heavy metals such as cobalt and nickel. If discarded indiscriminately, they will pollute soil and water sources and accumulate through the food chain, harming human health. At the same time, my country's dependence on imported cobalt and nickel resources exceeds 90%, and the stability of lithium resource supply is affected by fluctuations in the international market. Recycling and reuse can reduce dependence on imported resources and ensure the security of the industrial chain.

Combined economic benefits and policy dividends: In 2024, the amount of retired power

batteries in China reached 400,000 tons, with a recycling market size exceeding 48 billion yuan, and is expected to exceed 100 billion yuan by 2030. At the policy level, the State Council approved the 'Action Plan for Improving the Recycling and Utilization System of Power Batteries for New Energy Vehicles,' clarifying the primary responsibility of automakers for recycling and issuing 22 national standards to regulate the industry. Leading companies are accelerating the deployment of recycling networks and achieving economies of scale through 'industry + capital' synergy.

Technological Iteration and Business Model Innovation: Companies are improving sorting efficiency and reducing labor costs through technologies such as AI visual recognition and intelligent flexible dismantling systems. Simultaneously, they are establishing long-term cooperation agreements with automakers and battery manufacturers to build a closed loop of 'production-recycling-regeneration.' For example, BYD uses high-temperature incineration technology to treat electrolytes, achieving harmless emissions; Tianqi Jintaige uses hydrometallurgical purification of lithium carbonate, directly using it in the production of lithium hexafluorophosphate, creating a cost advantage.

This report is a detailed and comprehensive analysis for global Power Battery End-of-life Disassembly and Recycling market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Battery End-of-life Disassembly and Recycling market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Power Battery End-of-life Disassembly and Recycling market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Power Battery End-of-life Disassembly and Recycling market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Power Battery End-of-life Disassembly and Recycling market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power Battery End-of-life Disassembly and Recycling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Battery End-of-life Disassembly and Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Call2Recycle, Exide Technologies, GEM Co., Ltd., Johnson Controls, East Penn Manufacturing, ENERSYS, GHTECH, Gopher Resource, RSR Corporation, Terrapure Environmental, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Power Battery End-of-life Disassembly and Recycling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Physical Recycling

Wet Recycling

Fire Recycling

Market segment by Technology

Cascade Utilization

Dismantling and Recycling

Market segment by Functional Category

Resource Recycling Type

Environmentally Friendly Treatment Type

Special Recycling Type

Market segment by Application

Automotive Company

Battery Company

Others

Market segment by players, this report covers

Call2Rrecycle

Exide Technologies

GEM Co., Ltd.

Johnson Controls

East Penn Manufacturing

ENERSYS

GHTECH

Gopher Resource

RSR Corporation

Terrapure Environmental

World Logistics

Retriev Technologies

G & P Batteries

The Doe Run Company

Umicore

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Power Battery End-of-life Disassembly and Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Power Battery End-of-life Disassembly and

Recycling, with revenue, gross margin, and global market share of Power Battery End-of-life Disassembly and Recycling from 2021 to 2026.

Chapter 3, the Power Battery End-of-life Disassembly and Recycling competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Power Battery End-of-life Disassembly and Recycling market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Power Battery End-of-life Disassembly and Recycling.

Chapter 13, to describe Power Battery End-of-life Disassembly and Recycling research findings and conclusion.

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