

Global Power Battery Adhesive Supply, Demand and Key Producers, 2024-2030

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Abstracts

The global Power Battery Adhesive market size is expected to reach \$ million by 2030, rising at a market growth of % CAGR during the forecast period (2024-2030).

In lithium batteries, binders can be divided into positive electrode binders and negative electrode binders. According to the dispersion system of binders, they can be further divided into oil-based binders and water-based binders. The typical representative of oil-based binders is PVDF, while water-based binders include CMC, SBR, PAA, etc. At present, 90% of positive electrode binders are mainly PVDF, which shows the best comprehensive performance. However, the solvent used in it, NMP, has a reproductive toxicity risk. The European Union has introduced relevant policies to restrict the use of NMP. Therefore, material and battery companies are actively developing water-based binders that are cheaper, more environmentally friendly, and have the same excellent performance to replace oil-based PVDF. The existing water-based binders on the market may have some performance issues when used on the positive electrode. The extreme binder is mainly water-based, including SBR (styrene butadiene lotion), CMC (hydroxymethyl cellulose), PTFE (polytetrafluoroethylene lotion), PAA (polyacrylate), etc. Compared with organic solvent based adhesives, water-based adhesives have the advantages of only volatile water vapor, green production environment, low cost, and non flammability, making them an important development direction for key materials in lithium batteries.

This report studies the global Power Battery Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Power Battery Adhesive, and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2023 as the base year. This report explores demand trends and competition, as well as details the characteristics of Power Battery Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Power Battery Adhesive total production and demand, 2019-2030, (Tons)

Global Power Battery Adhesive total production value, 2019-2030, (USD Million)

Global Power Battery Adhesive production by region & country, production, value, CAGR, 2019-2030, (USD Million) & (Tons)

Global Power Battery Adhesive consumption by region & country, CAGR, 2019-2030 & (Tons)

U.S. VS China: Power Battery Adhesive domestic production, consumption, key domestic manufacturers and share

Global Power Battery Adhesive production by manufacturer, production, price, value and market share 2019-2024, (USD Million) & (Tons)

Global Power Battery Adhesive production by Type, production, value, CAGR, 2019-2030, (USD Million) & (Tons)

Global Power Battery Adhesive production by Application production, value, CAGR, 2019-2030, (USD Million) & (Tons).

This reports profiles key players in the global Power Battery Adhesive market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Zeon Corporation, NIPPON A&L, Solvay, Kureha, Trinseo, Crystal Clear Electronic Material, Shandong Huaxia Shenzhou New Material and Yanyi Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Power Battery Adhesive market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2019-2030 by year with 2023 as the base year, 2024 as the estimate year, and 2025-2030 as the forecast year.

Global Power Battery Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Power Battery Adhesive Market, Segmentation by Type

Oil Based Adhesive

Water-Based Adhesive

Global Power Battery Adhesive Market, Segmentation by Application

Electric Vehicle

Electric Bicycles

Industrial Power System

Others

Companies Profiled:

BASF

Zeon Corporation

NIPPON A&L

Solvay

Kureha

Trinseo

Crystal Clear Electronic Material

Shandong Huaxia Shenzhou New Material

Yanyi Technology

Zhejiang Fluorine Chemical New Materials

Hunan Gaorui

Zhongke Laifang

Cooship New Materials

Indigo Technology

JinBang Power Source Technology

Key Questions Answered

1. How big is the global Power Battery Adhesive market?
2. What is the demand of the global Power Battery Adhesive market?
3. What is the year over year growth of the global Power Battery Adhesive market?
4. What is the production and production value of the global Power Battery Adhesive market?
5. Who are the key producers in the global Power Battery Adhesive market?

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