

Global Power Battery for eVTOL Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G3FC4963E499EN.html>

Date: January 2026

Pages: 140

Price: US\$ 3,480.00 (Single User License)

ID: G3FC4963E499EN

Abstracts

According to our (Global Info Research) latest study, the global Power Battery for eVTOL market size was valued at US\$ 104 million in 2025 and is forecast to a readjusted size of US\$ 807 million by 2032 with a CAGR of 34.3% during review period.

A Power Battery for eVTOL is a high-performance energy storage system that supplies electricity to the electric motors of an electric Vertical Take-Off and Landing (eVTOL) aircraft. Unlike conventional batteries, it must deliver exceptionally high energy density, power output, and safety while maintaining a lightweight structure to support vertical lift and sustained flight. Typically based on advanced lithium-ion, solid-state, or lithium-metal chemistries, these batteries are designed to provide rapid charging, thermal stability, and long cycle life under demanding aviation conditions. They serve as the core component enabling clean, quiet, and efficient electric flight, directly determining an eVTOL's range, payload capacity, and operational reliability.

The cost of eVTOL power batteries is approximately \$0.40 per Wh, with a unit cost of around \$80,000, and a gross profit margin between 15% and 20%.

The upstream development of eVTOL batteries primarily involves the raw material and component supply chains, including the mining and refining of lithium, nickel, cobalt, and manganese; the production of cathode and anode materials; the manufacture of electrolytes and separators; and the design and assembly of battery cells and modules. This also includes research into advanced materials, such as solid-state electrolytes and high-performance thermal management systems, which directly impact battery safety, energy density, and lifecycle performance.

The downstream development encompasses the integration and application of eVTOL batteries, including integrating battery packs into propulsion and energy management systems, as well as flight testing, maintenance, and performance monitoring. Further downstream, battery recycling and secondary use (such as for stationary energy storage) constitute crucial components of sustainable development. eVTOL manufacturers, urban air mobility operators, and charging infrastructure providers all rely on stable and efficient battery technology as the backbone of safe and reliable electric aviation.

The power-battery market for eVTOL is evolving rapidly from laboratory prototypes to early commercial supply chains, driven by the convergence of urban air mobility (UAM) demand, advances in high-energy-density chemistries, and system-level electrification requirements: developers prioritize cells and packs that deliver high gravimetric and volumetric energy, rapid charging, predictable thermal performance, and exceptional cycle life under high C-rate discharge and repeated opportunity-charging regimes.

Key market drivers are safety and certification (airworthiness standards force conservative chemistry and redundancy choices), system integration (battery management systems, thermal management, and modular pack architectures are now strategic differentiators), and supply-chain scale-up (Tier-1 aircraft integrators prefer battery suppliers with qualified aerospace production, traceable materials, and qualified testing facilities).

Barriers include the technical tradeoff between energy density and power/thermal safety, long and costly certification pathways with aviation authorities, limited availability of aviation-grade cells and qualified suppliers, and the need for integrated solutions that combine cells, pack, BMS and active cooling tuned for eVTOL flight profiles.

Opportunities concentrate around hybridized cell chemistries, fast-charging-capable pack designs, second-life and recycling pathways to improve total lifecycle economics, and partnerships between OEMs, battery makers and certification bodies to accelerate qualification cycles.

This report is a detailed and comprehensive analysis for global Power Battery for eVTOL market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Energy Density and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with

market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Power Battery for eVTOL market size and forecasts, in consumption value (\$ Million), sales quantity (Wh), and average selling prices (US\$/Wh), 2021-2032

Global Power Battery for eVTOL market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Wh), and average selling prices (US\$/Wh), 2021-2032

Global Power Battery for eVTOL market size and forecasts, by Energy Density and by Application, in consumption value (\$ Million), sales quantity (Wh), and average selling prices (US\$/Wh), 2021-2032

Global Power Battery for eVTOL market shares of main players, shipments in revenue (\$ Million), sales quantity (Wh), and ASP (US\$/Wh), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Power Battery for eVTOL

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Power Battery for eVTOL market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL, Sunwoda Electronic, Grepow, Great Power Energy and Technology, Amprius Technologies, EVE Energy, Farasis Energy, Zhuhai CosMX Battery, EaglePicher, MaxAmps, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Power Battery for eVTOL market is split by Energy Density and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for consumption value by Energy Density, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Energy Density

Below 300Wh/kg

300-400Wh/kg

Above 400Wh/kg

Market segment by Type

Solid-state Batteries

Semi-solid-state Batteries

Market segment by Packaging Method

Cylindrical Battery

Soft Pack Battery

Others

Market segment by Application

Passenger Market

Cargo Market

Major players covered

CATL

Sunwoda Electronic

Grepow

Great Power Energy and Technology

Amprius Technologies

EVE Energy

Farasis Energy

Zhuhai CosMX Battery

EaglePicher

MaxAmps

Zenergy

Guoxuan High-Tech

Lishen Battery

Lilium

Cuberg

Ionblox

Molicel

BOLD Valuable Technology

magniX

H55

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Power Battery for eVTOL product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Power Battery for eVTOL, with price, sales quantity, revenue, and global market share of Power Battery for eVTOL from 2021 to 2026.

Chapter 3, the Power Battery for eVTOL competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Power Battery for eVTOL breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Energy Density and by Application, with sales market share and growth rate by Energy Density, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Power Battery for eVTOL market forecast, by regions, by Energy Density, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Power Battery for eVTOL.

Chapter 14 and 15, to describe Power Battery for eVTOL sales channel, distributors, customers, research findings and conclusion.

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