

Global Powdered Metal Bearings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Powdered Metal Bearings market size is expected to reach \$ 1067 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Powdered Metal Bearings production reached approximately 4,888.5 M Units. The average price is approximately \$0.16. Sintered oil-impregnated bearings are porous self-lubricating plain bearing components manufactured from metal powders such as bronze, iron, iron-copper alloys, stainless steel or other powder metallurgy materials. The typical manufacturing route includes powder blending, compaction, sintering, sizing, calibration, and oil impregnation or solid-lubricant treatment.

Based on our research, the sintered oil-impregnated bearing industry should be understood as a specialized component market for low-cost, high-volume, maintenance-free plain bearing solutions, rather than as a broad rolling bearing market or a general powder metallurgy parts market. The core value proposition lies in the use of a porous sintered metal matrix that stores lubricant and releases it during operation, enabling low friction, reduced noise, and stable mass-production performance in small motors, automotive actuators, household appliances, fans, office equipment, and low-to-medium load industrial mechanisms. Compared with precision rolling bearings, these products offer simpler construction, lower cost, compactness, and strong suitability for high-volume molded production. Compared with polymer plain bearings, they retain advantages in temperature resistance, dimensional stability, and metallic load-carrying capability. For market sizing, this report adopts a narrow definition that includes sintered oil-impregnated bearings, sintered bushings, and powder metallurgy self-lubricating sliding components, while excluding rolling bearings, polymer bearings, general composite bearings, and broad powder metallurgy structural parts.

From a supply perspective, the global market is characterized by a layered structure. Japanese, North American, and European suppliers generally have stronger product consistency, historical brand recognition, and access to global automotive and industrial customers, while Taiwanese, Chinese, and Indian suppliers are more active in cost-sensitive, regional, and customized production. Japanese suppliers such as Porite, NTN and Oiles are deeply embedded in motor, automotive and precision bearing applications. North American companies such as MPP/Proform, Bunting, Isostatic, Atlas and Keystone have visible positions in sintered bronze bearings, standard bushings and customized powder metal components. European companies such as GGB, AMES, Metafram, S.A.S France, Barbieri and Technymon are important in self-lubricating sintered bushings and industrial sliding components. Chinese mainland and Taiwanese manufacturers are increasingly relevant in motor oil bearings, sintered bronze bushings, powder metallurgy sleeves and export-oriented custom parts, but many remain less transparent in financial disclosure and brand positioning. This is why the broad longlist is significantly larger than the core formal list.

Demand growth is expected to remain moderate but resilient. Automotive electrification does not eliminate the need for sintered oil-impregnated bearings; in many cases, the increasing number of small motors and actuators in seats, windows, mirrors, wipers, fans, pumps and thermal management systems supports stable unit demand. Household appliances, fans, office equipment, power tools and industrial automation provide another broad base of recurring demand. However, the market is unlikely to deliver high growth across all segments because the product category is mature, unit prices are low, and OEM customers continue to impose strong cost pressure. In high-speed, high-precision, or long-life applications, miniature ball bearings, fluid dynamic bearings, polymer composite bearings and other self-lubricating materials may partially replace sintered oil-impregnated products. As a result, future growth will be driven less by simple volume expansion and more by application-specific upgrades, higher consistency, lower noise, and better performance-to-cost balance.

From a technology roadmap perspective, the industry is moving toward more tailored material systems, higher PV capability, tighter porosity control, lower acoustic noise, and more customized geometries. Bronze-based bearings remain the mainstream choice for general-purpose applications, while iron-based and iron-copper bearings address cost and strength requirements. Graphite-filled and solid-lubricant dispersed sintered materials are used for more demanding boundary-lubrication conditions. Product initiatives such as hydrodynamic oil-impregnated sintered bearings demonstrate that mature sintered bearing products still have room for improvement through groove design, microstructure optimization, and lubricant control. China's

policy support for high-performance powder metallurgy materials and key basic components is favorable for domestic suppliers, but customer qualification, process consistency, and long-life validation remain the main barriers to entering higher-end automotive and precision motor supply chains.

This report studies the global Powdered Metal Bearings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Powdered Metal Bearings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Powdered Metal Bearings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Powdered Metal Bearings total production and demand, 2021-2032, (K Unit)

Global Powdered Metal Bearings total production value, 2021-2032, (USD Million)

Global Powdered Metal Bearings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Unit), (based on production site)

Global Powdered Metal Bearings consumption by region & country, CAGR, 2021-2032 & (K Unit)

U.S. VS China: Powdered Metal Bearings domestic production, consumption, key domestic manufacturers and share

Global Powdered Metal Bearings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Unit)

Global Powdered Metal Bearings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Unit)

Global Powdered Metal Bearings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Unit)

This report profiles key players in the global Powdered Metal Bearings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metal Powder Products, PORITE Corporation, NTN Corporation, GGB Bearing Technology, OILES, AMES Group, GKN Powder Metallurgy, Bunting Bearings, Atlas Pressed Metals, Keystone Powdered Metal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Powdered Metal Bearings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Unit) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Powdered Metal Bearings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Powdered Metal Bearings Market, Segmentation by Type:

Sintered Bronze Bearings

Sintered Iron Bearings

Iron-Copper Sintered Bearings

Others

Global Powdered Metal Bearings Market, Segmentation by Inner Diameter:

Inner Diameter: 1–5 mm

Inner Diameter: 5–15 mm

Inner Diameter: 15–40 mm

Inner Diameter: 40 mm Or More

Global Powdered Metal Bearings Market, Segmentation by Product Form:

Straight Bushings

Flanged Bearings

Spherical Bearings

Others

Global Powdered Metal Bearings Market, Segmentation by Application:

Automotive

Electrical Motors

Home Appliances

Others

Companies Profiled:

Metal Powder Products

PORITE Corporation

NTN Corporation

GGB Bearing Technology

OILES

AMES Group

GKN Powder Metallurgy

Bunting Bearings

Atlas Pressed Metals

Keystone Powdered Metal

JHPIM

Isostatic Industries

Metafram

Changsha Boede

National Bronze

S.A.S France

Resonac Corporation

BLUE Powder

Tehco Parts

Jinwoen Powder Metallurgy

Barbieri s.a.s.

Technymon

Daeyoung Sintered Metal

Rainbow Ming

Sinteris

ASB Bearings

Glebus Alloys

Bearing and Bush Co.

Vasundhra Sintered

Wuxi Fudong

Key Questions Answered:

1. How big is the global Powdered Metal Bearings market?
2. What is the demand of the global Powdered Metal Bearings market?
3. What is the year over year growth of the global Powdered Metal Bearings market?
4. What is the production and production value of the global Powdered Metal Bearings market?
5. Who are the key producers in the global Powdered Metal Bearings market?
6. What are the growth factors driving the market demand?

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