

# Global Powdered Injection Molding Material Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Powdered Injection Molding Material market size is expected to reach \$ 17983 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

In 2025, global powder injection molding materials production reached approximately 61 kilotons, the average price is 115000 usd/ton. Powder injection molding materials refer to raw materials specifically designed for powder injection molding processes. They are typically composed of a high proportion of fine metal or ceramic powders uniformly mixed with a thermoplastic polymer binder system. This material combines the post-molding functional properties of powder with the injection flow properties provided by the binder. It can be molded into complex shapes on an injection molding machine, just like plastic, and then debinded and sintered to obtain dense final parts.

### Market Concentration and Major Players:

Internationally, the powder injection molding (PIM) materials market is highly concentrated, primarily in developed countries such as Europe, the US, and Japan. Large manufacturers include Indo-Mim and OptiMIM. Domestically, the PIM materials market still has significant room for growth.

### Manufacturing Process and Market Trends:

The core of the PIM materials manufacturing process lies in preparing a homogeneous feedstock with excellent rheological properties. First, fine metal or ceramic powders are precisely weighed with a multi-component thermoplastic binder at a high volume ratio. This mixture is then fed into a mixer or twin-screw extruder for high-temperature mixing,

ensuring the powder particles are fully wetted and coated with the binder to form a homogeneous mixture. Next, extrusion granulation produces granular feedstock with regular particle size. This process requires strict control of the mixing temperature profile and shear rate to prevent binder decomposition or powder agglomeration, ensuring stable flow and filling capabilities and green strength in subsequent injection molding processes.

Market trends are focused on the dual upgrade of high-end alloys and green manufacturing. The application of high-performance materials such as titanium alloys, high-strength aluminum alloys and cemented carbide continues to rise to meet the stringent requirements of lightweight and high strength for aerospace, medical implants and humanoid robot joints. At the same time, binder systems are evolving towards wax-free, water-based or fully biodegradable options to reduce degreasing energy consumption and environmental burden. In addition, narrow distribution control technology for ultrafine powders and improved batch stability of feed have become key areas for material suppliers to build competitive barriers.

This report studies the global Powdered Injection Molding Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Powdered Injection Molding Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Powdered Injection Molding Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Powdered Injection Molding Material total production and demand, 2021-2032, (Kiloton)

Global Powdered Injection Molding Material total production value, 2021-2032, (USD Million)

Global Powdered Injection Molding Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Powdered Injection Molding Material consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Powdered Injection Molding Material domestic production, consumption, key domestic manufacturers and share

Global Powdered Injection Molding Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Powdered Injection Molding Material production by Power, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Powdered Injection Molding Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Powdered Injection Molding Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indo-Mim (India), OptiMIM (Form Technologies) (USA), ARC Group (USA), Phillips-Medisize (Molex) (USA), Smith Metal Products (USA), Netshape Technologies (MPP) (USA), Dean Group International (UK), Sintex (India), CMG Technologies (UK), Parmatech Corporation (ATW Companies) (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Powdered Injection Molding Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Power, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Powdered Injection Molding Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Powdered Injection Molding Material Market, Segmentation by Power:

Iron powder

Magnetic Alloys Powder

Copper Powder

Others Alloys Powder

#### Global Powdered Injection Molding Material Market, Segmentation by Materials:

MIM

CIM

#### Global Powdered Injection Molding Material Market, Segmentation by Particle Size:

?10 ?m

10–20 ?m

20–30 ?m

#### Global Powdered Injection Molding Material Market, Segmentation by Application:

Electronic

Automotive

Industrial Components

Medical & Dental

Consumer Products

Others

#### Companies Profiled:

Indo-Mim (India)

OptiMIM (Form Technologies) (USA)

ARC Group (USA)

Phillips-Medisize (Molex) (USA)

Smith Metal Products (USA)

Netshape Technologies (MPP) (USA)

Dean Group International (UK)

Sintex (India)

CMG Technologies (UK)

Parmatech Corporation (ATW Companies) (USA)

Nippon Piston Ring (Japan)

Tanfel (USA)

Schunk (Germany)

Amphenol Corporation (USA)

CN Innovations (Hong Kong)

Shin Zu Shing (Taiwan)

GIAN (China)

Parmaco Metal Injection Molding AG (Switzerland)

Dou Yee Technologies (Singapore)

Asahi-kasei (Japan)

Wittmann Group (Austria)

Ecrimesa Group (Spain)

Uneec(Taiwan, China)

Shanghai Future High Technology(China)

CN Innovations(Hong Kong, China)

SZS(Taiwan, China)

Jiangsu Jingyan Technology(China)

Tonglian Precision (China)

#### Key Questions Answered:

1. How big is the global Powdered Injection Molding Material market?
2. What is the demand of the global Powdered Injection Molding Material market?
3. What is the year over year growth of the global Powdered Injection Molding Material market?
4. What is the production and production value of the global Powdered Injection Molding Material market?
5. Who are the key producers in the global Powdered Injection Molding Material

market?

6. What are the growth factors driving the market demand?

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