

Global Powder Wood Activated Carbon Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Powder Wood Activated Carbon market size is expected to reach \$ 1630 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Powder wood activated carbon is a powdery porous adsorbent material made mainly from wood biomass such as sawdust, wood chips, sawdust, fruit wood, bamboo wood mixture, etc., through processes such as carbonization, activation, acid washing, water washing, drying, crushing, and grading. Common activation routes include phosphoric acid method, zinc chloride method, and steam activation method. This product has the characteristics of developed pore structure, large specific surface area, fast adsorption speed, strong decolorization ability, low ash content, and high liquid-phase purification efficiency. It is mainly used in the fields of food and beverage decolorization, sugar refining, alcohol purification, oil decolorization, pharmaceutical refining, raw material and intermediate purification, dye and pigment decolorization, chemical waste liquid treatment, drinking water purification, sewage deep treatment, flue gas adsorption, and catalyst carrier. Compared with granular wood activated carbon, powdered wood activated carbon has finer particle size, larger contact area, and faster adsorption reaction rate, making it more suitable for one-time addition, intermittent adsorption, liquid-phase decolorization, and short process purification processes. In 2025, global Powder Wood Activated Carbon production reached approximately 481 K MT, with an average global market price of around US\$ 2,397 per MT.

Powder wood activated carbon belongs to the subdivision products in the activated carbon industry that lean towards liquid-phase decolorization and fine purification. The demand mainly comes from fields such as food and beverage, pharmaceuticals, fine chemicals, water treatment, environmental protection, and industrial waste liquid

purification. Around 2025, food processing and pharmaceutical chemical customers' requirements for low ash content, low heavy metals, high decolorization power, low impurities, and batch stability will increase, driving the demand for high-quality powdered wood activated carbon to maintain growth; At the same time, industrial wastewater upgrading, advanced sewage treatment, emergency purification of drinking water, adsorption of flue gas pollutants, and refining of chemical products also provide continuous application space for powdered wood activated carbon. In terms of industry competition, there is a large supply of ordinary industrial grade products, and their prices are significantly affected by wood raw materials, phosphoric acid, zinc chloride, energy, environmental treatment, and transportation costs, with relatively limited profit margins; Food grade, pharmaceutical grade, and high-purity low ash products have higher added value, and enterprises need to form advantages in raw material screening, pore size control, acid washing and purification, heavy metal control, dust control, customized adsorption performance, and quality certification. Future opportunities will mainly focus on high-end food decolorization, raw material refining, fine chemical purification, emergency dosing in urban water plants, deep treatment of industrial wastewater, and utilization of green biomass resources. Enterprises with stable raw material bases, environmentally compliant production, rapid delivery, and application testing service capabilities are more likely to obtain long-term customer orders.

This report studies the global Powder Wood Activated Carbon production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Powder Wood Activated Carbon and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Powder Wood Activated Carbon that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Powder Wood Activated Carbon total production and demand, 2021-2032, (Kilotons)

Global Powder Wood Activated Carbon total production value, 2021-2032, (USD Million)

Global Powder Wood Activated Carbon production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Powder Wood Activated Carbon consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Powder Wood Activated Carbon domestic production, consumption, key domestic manufacturers and share

Global Powder Wood Activated Carbon production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Powder Wood Activated Carbon production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Powder Wood Activated Carbon production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Powder Wood Activated Carbon market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carbon Activated Corporation, Calgon Carbon Corporation, Noir Activated Carbon, Kalpaka Chemicals, Donau Carbon, CarboTech Group, Haycarb, Jacobi Group, Fujian Zhixing Activated Carbon, Zhejiang Xingda Activated Carbon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Powder Wood Activated Carbon market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Powder Wood Activated Carbon Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Powder Wood Activated Carbon Market, Segmentation by Type:

Industrial Grade

Food Grade

Pharmaceutical Grade

Global Powder Wood Activated Carbon Market, Segmentation by Raw Materials:

Nutshells

Sawdust

Global Powder Wood Activated Carbon Market, Segmentation by Activation Method:

Physical Activation Method

Chemical Activation Method

Global Powder Wood Activated Carbon Market, Segmentation by Application:

Food and Beverages

Pharmaceutical Production

Water Treatment

Fine Chemicals

Other

Companies Profiled:

Carbon Activated Corporation

Calgon Carbon Corporation

Noir Activated Carbon

Kalpaka Chemicals

Donau Carbon

CarboTech Group

Haycarb

Jacobi Group

Fujian Zhixing Activated Carbon

Zhejiang Xingda Activated Carbon

Fujian Yuanli Active Carbon Co., Ltd.

Shanghai Nu-Lax Activated Carbon

Nanjing Zhengsen Environmental Protection Technology

Guangdong Hanyan Activated Carbon Manufacturing

Zhengzhou Zhulin Activated Carbon Development

Qizhong Chemical

Jxftxcl

Vikenton

Ningxiatycarbon

Key Questions Answered:

1. How big is the global Powder Wood Activated Carbon market?
2. What is the demand of the global Powder Wood Activated Carbon market?
3. What is the year over year growth of the global Powder Wood Activated Carbon market?
4. What is the production and production value of the global Powder Wood Activated Carbon market?
5. Who are the key producers in the global Powder Wood Activated Carbon market?
6. What are the growth factors driving the market demand?

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