

Global Powder Recovery Booth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Powder Recovery Booth market size is expected to reach \$ 199 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Powder Recovery Booth is a dedicated booth equipment used in powder coating operations to capture overspray powder that does not adhere to the workpiece and recover usable powder through filtration, separation, filter cleaning, and recovery devices. The equipment typically consists of a booth enclosure, air supply and exhaust system, cartridge filtration unit, cyclone separation unit, powder recovery module, filter cleaning system, lighting system, safety protection devices, and electrical control system. Through proper airflow management and powder recovery design, Powder Recovery Booths can reduce powder waste, improve powder utilization, enhance the application environment, and ensure stable coating quality and production performance. The unit price of Powder Recovery Booth is typically tens of thousands of US dollars, and the gross profit margin is usually between 20% and 40%.

The upstream supply chain of Powder Recovery Booths mainly includes suppliers of steel sheets, profiles, fans, cartridge filters, filter elements, cyclone separators, pulse cleaning devices, powder recovery modules, lighting components, electrical control parts, sensors, seals, explosion protection components, and safety protection devices. It also involves supporting processes such as sheet metal fabrication, welding and assembly, surface treatment, duct design, electrical control, and system integration. The midstream segment consists of powder coating equipment manufacturers, coating line system integrators, and industrial automation engineering providers, which are responsible for booth design, manufacturing, installation, commissioning, and integration with powder feed centers, spray gun systems, conveyor lines, curing ovens, and environmental treatment equipment. Downstream applications mainly include

automotive and components, home appliances, architectural aluminum profiles, metal furniture, hardware products, construction machinery, electrical equipment, agricultural machinery, rail transit, and general industrial manufacturing. Purchasing demand is usually driven by powder utilization improvement, environmental compliance, automated spraying upgrades, fast color change transformation, and coating line renewal projects.

Powder Recovery Booth is a key equipment in the powder coating process for improving powder utilization, reducing overspray loss, and maintaining a cleaner application environment. It is mainly used in industrial manufacturing scenarios with high requirements for coating consistency, environmental control, and production cost management. As manufacturers place greater emphasis on green coating, automated application, fast color change, and closed-loop powder management, Powder Recovery Booths are evolving from conventional filtration and collection equipment toward high-efficiency recovery, low-residue booth design, easy cleaning, intelligent filter cleaning, and integrated line coordination. Future demand will mainly come from automotive components, home appliances, architectural profiles, metal furniture, electrical cabinets, construction machinery, and general industrial manufacturing, while product competition will focus on powder recovery efficiency, airflow stability, filtration reliability, color change convenience, and integration with powder feed centers, spray gun systems, conveyor lines, and curing processes.

This report studies the global Powder Recovery Booth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Powder Recovery Booth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Powder Recovery Booth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Powder Recovery Booth total production and demand, 2021-2032, (Units)

Global Powder Recovery Booth total production value, 2021-2032, (USD Million)

Global Powder Recovery Booth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Powder Recovery Booth consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Powder Recovery Booth domestic production, consumption, key

domestic manufacturers and share

Global Powder Recovery Booth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Powder Recovery Booth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Powder Recovery Booth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Powder Recovery Booth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson, Binks, Global Finishing Solutions, Eurotherm, Rohner Finishing Systems, Spray-Tech, RTT Engineered Solutions, Mitsuba Systems, Spray Systems, SEW Surface Coating, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Powder Recovery Booth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Powder Recovery Booth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Powder Recovery Booth Market, Segmentation by Type:

Cartridge Recovery

Cyclone Recovery

Others

Global Powder Recovery Booth Market, Segmentation by Automation Level:

Automatic

Manual

Global Powder Recovery Booth Market, Segmentation by Application:

Automotive

Home Appliances

Construction Machinery

Others

Companies Profiled:

Nordson

Binks

Global Finishing Solutions

Eurotherm

Rohner Finishing Systems

Spray-Tech

RTT Engineered Solutions

Mitsuba Systems

Spray Systems

SEW Surface Coating

Romer

Qingdao JOBON

Zhejiang Huier

Zhejiang Jiutong

Key Questions Answered:

1. How big is the global Powder Recovery Booth market?
2. What is the demand of the global Powder Recovery Booth market?
3. What is the year over year growth of the global Powder Recovery Booth market?
4. What is the production and production value of the global Powder Recovery Booth market?
5. Who are the key producers in the global Powder Recovery Booth market?
6. What are the growth factors driving the market demand?

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