

Global Powder Recovery Booth Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Powder Recovery Booth market size was valued at US\$ 135 million in 2025 and is forecast to a readjusted size of US\$ 199 million by 2032 with a CAGR of 5.8% during review period.

Powder Recovery Booth is a dedicated booth equipment used in powder coating operations to capture overspray powder that does not adhere to the workpiece and recover usable powder through filtration, separation, filter cleaning, and recovery devices. The equipment typically consists of a booth enclosure, air supply and exhaust system, cartridge filtration unit, cyclone separation unit, powder recovery module, filter cleaning system, lighting system, safety protection devices, and electrical control system. Through proper airflow management and powder recovery design, Powder Recovery Booths can reduce powder waste, improve powder utilization, enhance the application environment, and ensure stable coating quality and production performance. The unit price of Powder Recovery Booth is typically tens of thousands of US dollars, and the gross profit margin is usually between 20% and 40%.

The upstream supply chain of Powder Recovery Booths mainly includes suppliers of steel sheets, profiles, fans, cartridge filters, filter elements, cyclone separators, pulse cleaning devices, powder recovery modules, lighting components, electrical control parts, sensors, seals, explosion protection components, and safety protection devices. It also involves supporting processes such as sheet metal fabrication, welding and assembly, surface treatment, duct design, electrical control, and system integration. The midstream segment consists of powder coating equipment manufacturers, coating line system integrators, and industrial automation engineering providers, which are responsible for booth design, manufacturing, installation, commissioning, and

integration with powder feed centers, spray gun systems, conveyor lines, curing ovens, and environmental treatment equipment. Downstream applications mainly include automotive and components, home appliances, architectural aluminum profiles, metal furniture, hardware products, construction machinery, electrical equipment, agricultural machinery, rail transit, and general industrial manufacturing. Purchasing demand is usually driven by powder utilization improvement, environmental compliance, automated spraying upgrades, fast color change transformation, and coating line renewal projects.

Powder Recovery Booth is a key equipment in the powder coating process for improving powder utilization, reducing overspray loss, and maintaining a cleaner application environment. It is mainly used in industrial manufacturing scenarios with high requirements for coating consistency, environmental control, and production cost management. As manufacturers place greater emphasis on green coating, automated application, fast color change, and closed-loop powder management, Powder Recovery Booths are evolving from conventional filtration and collection equipment toward high-efficiency recovery, low-residue booth design, easy cleaning, intelligent filter cleaning, and integrated line coordination. Future demand will mainly come from automotive components, home appliances, architectural profiles, metal furniture, electrical cabinets, construction machinery, and general industrial manufacturing, while product competition will focus on powder recovery efficiency, airflow stability, filtration reliability, color change convenience, and integration with powder feed centers, spray gun systems, conveyor lines, and curing processes.

This report is a detailed and comprehensive analysis for global Powder Recovery Booth market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Powder Recovery Booth market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Powder Recovery Booth market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K

US\$/Unit), 2021-2032

Global Powder Recovery Booth market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Powder Recovery Booth market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Powder Recovery Booth

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Powder Recovery Booth market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson, Binks, Global Finishing Solutions, Eurotherm, Rohner Finishing Systems, Spray-Tech, RTT Engineered Solutions, Mitsuba Systems, Spray Systems, SEW Surface Coating, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Powder Recovery Booth market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cartridge Recovery

Cyclone Recovery

Others

Market segment by Automation Level

Automatic

Manual

Market segment by Application

Automotive

Home Appliances

Construction Machinery

Others

Major players covered

Nordson

Binks

Global Finishing Solutions

Eurotherm

Rohner Finishing Systems

Spray-Tech

RTT Engineered Solutions

Mitsuba Systems

Spray Systems

SEW Surface Coating

Romer

Qingdao JOBON

Zhejiang Huier

Zhejiang Jiutong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Powder Recovery Booth product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Powder Recovery Booth, with price, sales quantity, revenue, and global market share of Powder Recovery Booth from 2021 to 2026.

Chapter 3, the Powder Recovery Booth competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Powder Recovery Booth breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Powder Recovery Booth market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Powder Recovery Booth.

Chapter 14 and 15, to describe Powder Recovery Booth sales channel, distributors, customers, research findings and conclusion.

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