

Global Powder Metallurgy Tool Steel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Powder Metallurgy Tool Steel market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 184 million by 2032 with a CAGR of 5.9% during review period.

Powder metallurgy tool steel is produced by atomizing molten steel into extremely fine spherical powders, then placing these powders in a sealed container and solidifying them under high temperature and pressure through hot isostatic pressing to form a fully dense steel billet with highly uniform chemical composition. Finally, it is forged and rolled to produce tool steel. Demand stems from the pursuit of extreme performance in tools requiring 'more wear-resistant, tougher, and longer lifespan' by advanced manufacturing industries such as aerospace, precision electronics, high-end automobiles, and energy equipment. The upstream supply chain focuses on the preparation of special alloy powders, relying on high-purity atomization powder production technology and the supply of key metallic elements (vanadium, molybdenum, cobalt, etc.). The downstream directly serves precision mold manufacturers, high-end cutting tool factories, and special component suppliers. The final products are used in cutting-edge manufacturing scenarios such as chip lead frame stamping, aircraft engine blade processing, and new energy motor lamination. In 2025, the output of powder metallurgy tool steel was approximately 8,000 tons, with an average price of approximately US\$15,000 per ton, a gross profit margin of approximately 30%, and a single-line capacity of 300 tons per year.

This report is a detailed and comprehensive analysis for global Powder Metallurgy Tool Steel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Powder Metallurgy Tool Steel market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (KUS\$/Ton), 2021-2032

Global Powder Metallurgy Tool Steel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (KUS\$/Ton), 2021-2032

Global Powder Metallurgy Tool Steel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (KUS\$/Ton), 2021-2032

Global Powder Metallurgy Tool Steel market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (KUS\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Powder Metallurgy Tool Steel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Powder Metallurgy Tool Steel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanyo Special Steel Co., Ltd. (Listed, Osaka Japan), Erasteel SAS (Unlisted, Paris France), Daido Steel Co., Ltd. (Listed, Nagoya Japan), Carpenter Technology Corporation (Listed, Pennsylvania USA), voestalpine High Performance Metals Pacific Pte Ltd (Unlisted, Singapore), Zapp Precision Metals GmbH & Co. KG (Unlisted, D?sseldorf Germany), Peter Lohmann Stahl GmbH (Unlisted, Bochum Germany), JFE Steel Corporation (Unlisted, Tokyo Japan), TG International Co., Ltd. (Listed, Jiangsu China), Bohdan Bolzano (Unlisted, Kladno Czech Republic), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Powder Metallurgy Tool Steel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder Metallurgy Cold-Work Tool Steel

Powder Metallurgy Hot-Work Tool Steel

Powder Metallurgy High-Speed Steel

Powder Metallurgy Plastic Tool Steel

Market segment by Metallurgical Process

Conventional HIP

Double Remelted

Spray Formed

Market segment by Application

Aerospace

Electronic

Automotive

New Energy

Other

Major players covered

Sanyo Special Steel Co., Ltd. (Listed, Osaka Japan)

Erasteel SAS (Unlisted, Paris France)

Daido Steel Co., Ltd. (Listed, Nagoya Japan)

Carpenter Technology Corporation (Listed, Pennsylvania USA)

voestalpine High Performance Metals Pacific Pte Ltd (Unlisted, Singapore)

Zapp Precision Metals GmbH & Co. KG (Unlisted, D?sseldorf Germany)

Peter Lohmann Stahl GmbH (Unlisted, Bochum Germany)

JFE Steel Corporation (Unlisted, Tokyo Japan)

TG International Co., Ltd. (Listed, Jiangsu China)

Bohdan Bolzano (Unlisted, Kladno Czech Republic)

AKM Steels (Unlisted, Sheffield UK)

Sheffield Gauge Plate (Unlisted, Sheffield UK)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Powder Metallurgy Tool Steel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Powder Metallurgy Tool Steel, with price, sales quantity, revenue, and global market share of Powder Metallurgy Tool Steel from 2021 to 2026.

Chapter 3, the Powder Metallurgy Tool Steel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Powder Metallurgy Tool Steel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Powder Metallurgy Tool Steel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Powder Metallurgy Tool Steel.

Chapter 14 and 15, to describe Powder Metallurgy Tool Steel sales channel, distributors, customers, research findings and conclusion.

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