

# Global Powder Metallurgy Materials Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Powder Metallurgy Materials market size was valued at US\$ 9118 million in 2024 and is forecast to a readjusted size of USD 15290 million by 2031 with a CAGR of 7.4% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Powder Metallurgy Materials refer to materials that are produced through the powder metallurgy process, which involves the mixing of metal or ceramic powders, compacting them into a desired shape, and then sintering (heating without melting) the compact to form a solid material. These materials can include metals, alloys, ceramics, or composites and are known for their ability to achieve precise compositions, complex geometries, and unique material properties.

Market Drivers for Powder Metallurgy Powder:

**Material Efficiency:** Powder metallurgy powders enable the efficient use of materials by minimizing waste during the manufacturing process, as excess material can be reclaimed and reused.

**Complex Geometries:** Powder metallurgy allows for the production of components with intricate shapes and complex geometries that may be challenging or costly to produce using traditional manufacturing methods.

**Cost-Effectiveness:** The ability to produce parts with minimal machining and material waste makes powder metallurgy an economically viable option for manufacturing components in large quantities.

**Material Customization:** Powder metallurgy powders can be tailored to meet specific material requirements, such as high strength, wear resistance, or magnetic properties, by adjusting the composition and processing parameters.

**Green Technology:** Powder metallurgy is considered a green technology as it reduces energy consumption, lowers carbon emissions, and minimizes material waste compared to traditional manufacturing processes.

**Market Challenges for Powder Metallurgy Powder:**

**Powder Quality Control:** Maintaining consistent powder quality, particle size distribution, and purity is crucial for achieving desired material properties and ensuring the reliability and performance of the final components.

**Powder Handling and Safety:** Handling fine metal powders can pose safety risks due to their flammability, explosiveness, and health hazards. Proper safety measures and precautions must be implemented to mitigate these risks.

**Sintering Challenges:** Achieving uniform densification and eliminating defects during the sintering process can be challenging, particularly for complex geometries and large components, impacting the final part quality.

**Market Competition:** Competition from alternative manufacturing technologies and materials can pose challenges for the adoption and growth of powder metallurgy in various industries.

**Material Cost and Availability:** The cost and availability of raw materials used to produce powder metallurgy powders, especially rare or specialty metals, can influence the overall cost and feasibility of powder metallurgy manufacturing.

This report is a detailed and comprehensive analysis for global Powder Metallurgy Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Powder Metallurgy Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Powder Metallurgy Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Powder Metallurgy Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Powder Metallurgy Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Powder Metallurgy Materials
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Powder Metallurgy Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hoganas AB, Sumitomo Metal Mining, GRIPM Advanced Materials, Zhangyuan Tungsten, GKN Powder Metallurgy, Colibrium Additive, Boqian New Materials, Carpenter Technology, Kymera, EOS, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Powder Metallurgy Materials market is split by Type and by Application. For the period

2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Ferrous Materials

Non-Ferrous Materials

Friction and Porous Materials

Others

### **Market segment by Application**

Automotive

Industrial Machinery

Electrical and Electronic

Others

### **Major players covered**

Hoganas AB

Sumitomo Metal Mining

GRIPM Advanced Materials

Zhangyuan Tungsten

GKN Powder Metallurgy

Colibrium Additive

Boqian New Materials

Carpenter Technology

Kymera

EOS

Yitong New Materials

Allegheny Technologies Incorporated

Yuean Superfine Metal

Vilory Advanced Materials

ECKART

Yunl Advncd Mtrls Tchnlgy

Avimetal AM Tech

Sirui Advanced Materials

Bright Laser Technologies

POCO Holding

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Powder Metallurgy Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Powder Metallurgy Materials, with price, sales quantity, revenue, and global market share of Powder Metallurgy Materials from 2020 to 2025.

Chapter 3, the Powder Metallurgy Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Powder Metallurgy Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Powder Metallurgy Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Powder Metallurgy Materials.

Chapter 14 and 15, to describe Powder Metallurgy Materials sales channel, distributors, customers, research findings and conclusion.

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