

Global Powder Metallurgy Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Powder Metallurgy market size was valued at USD 7809 million in 2023 and is forecast to a readjusted size of USD 9707.8 million by 2030 with a CAGR of 3.2% during review period.

Powder metallurgy (PM) refers to processes by which materials or components are made from metal powders. PM processes can avoid, or greatly reduce, the need to use metal removal processes, thereby drastically reducing yield losses in manufacture and often resulting in lower costs. Powder metallurgy is also used to make unique materials impossible to melt or form in other ways.

Global Powder Metallurgy main players are GKN, Sumitomo Electric Industries, Hitachi Chemical, Fine Sinter, etc. Global top four manufacturers hold a share over 25%. North America is the largest market, with a share nearly 40%.

The Global Info Research report includes an overview of the development of the Powder Metallurgy industry chain, the market status of Automotive (Ferrous, Non-ferrous), Electrical and Electronics (Ferrous, Non-ferrous), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Powder Metallurgy.

Regionally, the report analyzes the Powder Metallurgy markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Powder Metallurgy market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Powder Metallurgy market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Powder Metallurgy industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Ferrous, Non-ferrous).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Powder Metallurgy market.

Regional Analysis: The report involves examining the Powder Metallurgy market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Powder Metallurgy market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Powder Metallurgy:

Company Analysis: Report covers individual Powder Metallurgy manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Powder Metallurgy This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Electrical

and Electronics).

Technology Analysis: Report covers specific technologies relevant to Powder Metallurgy. It assesses the current state, advancements, and potential future developments in Powder Metallurgy areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Powder Metallurgy market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Powder Metallurgy market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Ferrous

Non-ferrous

Market segment by Application

Automotive

Electrical and Electronics

Industrial

Others

Major players covered

GKN

Sumitomo Electric Industries

Hitachi Chemical

Fine Sinter

Miba AG

Porite

PMG Holding

AAM

Hoganas AB

AMETEK Specialty Metal Products

Allegheny Technologies Incorporated

Burgess-Norton

Carpenter Technology

Diamet

Dongmu

Shanghai Automotive Powder Metallurgy

Weida

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Powder Metallurgy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Powder Metallurgy, with price, sales, revenue and global market share of Powder Metallurgy from 2019 to 2024.

Chapter 3, the Powder Metallurgy competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Powder Metallurgy breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Powder Metallurgy market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Powder Metallurgy.

Chapter 14 and 15, to describe Powder Metallurgy sales channel, distributors, customers, research findings and conclusion.

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