

Global Powder Metal Components Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Powder Metal Components market size is expected to reach \$ 31273 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Powder Metal Components production reached approximately 3,280 K tons, with an average global market price of around 6,500 US\$/ton.

Powder Metal Components are precision metal parts manufactured by powder metallurgy processes, in which metal powders are compacted, sintered, forged, injected, or otherwise consolidated into final or near-net-shape components. Typical products include sintered gears, bearings, bushings, sprockets, rotors, structural parts, porous filters, soft magnetic components, and metal injection molded parts. These components are commonly made from iron-based alloys, stainless steel, copper alloys, nickel alloys, titanium alloys, or magnetic powder materials, and are widely used in automotive, industrial machinery, home appliances, medical devices, power tools, electronics, and energy equipment. Compared with traditional casting or machining, powder metal components offer advantages such as high material utilization, stable dimensional accuracy, complex shape capability, controlled porosity, and suitability for mass production.

Demand for Powder Metal Components is driven by the need for high-volume, cost-efficient, near-net-shape metal parts in automotive, industrial machinery, power tools, home appliances, medical devices, consumer electronics, and energy equipment. Compared with conventional machining, powder metallurgy can reduce material waste, support complex geometries, improve dimensional consistency, and enable self-lubricating, porous, magnetic, or high-strength properties. Business opportunities are

strongest in electric vehicle components, e-axle and transmission parts, soft magnetic composite parts, high-density structural parts, metal injection molded components, precision gears, bearings, bushings, and customized parts for automation and medical applications. Suppliers with advanced powder formulation, compaction, sintering, heat treatment, machining, and surface treatment capabilities can gain share by offering lighter, more precise, lower-cost, and application-specific components for customers seeking better performance and supply chain efficiency.

This report studies the global Powder Metal Components production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Powder Metal Components and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Powder Metal Components that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Powder Metal Components total production and demand, 2021-2032, (Kilotons)

Global Powder Metal Components total production value, 2021-2032, (USD Million)

Global Powder Metal Components production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Powder Metal Components consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Powder Metal Components domestic production, consumption, key domestic manufacturers and share

Global Powder Metal Components production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Powder Metal Components production by Manufacturing Process, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Powder Metal Components production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Powder Metal Components market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GKN Powder Metallurgy, Sumitomo Electric Industries, Porite Corporation, Powder Metal Goldschmidt, Resonac Corporation, Fine

Sinter Co., Ltd., Miba AG, American Axle & Manufacturing, Burgess-Norton, Diamet Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Powder Metal Components market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Manufacturing Process, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Powder Metal Components Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Powder Metal Components Market, Segmentation by Manufacturing Process:

Conventional Press-And-Sinter Components

Powder Forged Components

Metal Injection Molded Components

Hot Isostatic Pressed Components

Additive Manufactured Powder Metal Components

Others

Global Powder Metal Components Market, Segmentation by Material Type:

Iron-Based Powder Metal Components: Fe Content ≥80%

Stainless Steel Powder Metal Components: Cr Content ≥10.5%

Copper-Based Powder Metal Components: Cu Content ≥50%

Nickel-Based Powder Metal Components: Ni Content ≥50%

Titanium-Based Powder Metal Components: Ti Content ≥80%

Others

Global Powder Metal Components Market, Segmentation by Density Level:

Low-Density Components: ≤6.4 g/cm³

Medium-Density Components: 6.4-7.0 g/cm³

High-Density Components: 7.0-7.5 g/cm³

Ultra-High-Density Components: ≥7.5 g/cm³

Global Powder Metal Components Market, Segmentation by Application:

Automotive

Industrial Machinery

Consumer Electronics

Home Appliances

Medical Devices

Power Tools

Aerospace

Energy Equipment

Others

Companies Profiled:

GKN Powder Metallurgy

Sumitomo Electric Industries

Porite Corporation

Powder Metal Goldschmidt

Resonac Corporation

Fine Sinter Co., Ltd.

Miba AG

American Axle & Manufacturing

Burgess-Norton

Diamet Corporation

MPP

PSM Industries

BestMetal Corporation

FJ Industries

Allied Sinterings

Johnson Electric

Vision Quality Components

Phoenix Sintered Metals

NBTM New Materials Group Co., Ltd.

INDO-MIM

Schunk Sinter Metals

ASCO Sintering

Precision Sintered Products

JN Sinter Metals

Key Questions Answered:

1. How big is the global Powder Metal Components market?
2. What is the demand of the global Powder Metal Components market?
3. What is the year over year growth of the global Powder Metal Components market?
4. What is the production and production value of the global Powder Metal Components market?
5. Who are the key producers in the global Powder Metal Components market?
6. What are the growth factors driving the market demand?

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