

Global Powder Metal Components Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Powder Metal Components market size was valued at US\$ 21937 million in 2025 and is forecast to a readjusted size of US\$ 31273 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Powder Metal Components production reached approximately 3,280 K tons, with an average global market price of around 6,500 US\$/ton.

Powder Metal Components are precision metal parts manufactured by powder metallurgy processes, in which metal powders are compacted, sintered, forged, injected, or otherwise consolidated into final or near-net-shape components. Typical products include sintered gears, bearings, bushings, sprockets, rotors, structural parts, porous filters, soft magnetic components, and metal injection molded parts. These components are commonly made from iron-based alloys, stainless steel, copper alloys, nickel alloys, titanium alloys, or magnetic powder materials, and are widely used in automotive, industrial machinery, home appliances, medical devices, power tools, electronics, and energy equipment. Compared with traditional casting or machining, powder metal components offer advantages such as high material utilization, stable dimensional accuracy, complex shape capability, controlled porosity, and suitability for mass production.

Demand for Powder Metal Components is driven by the need for high-volume, cost-efficient, near-net-shape metal parts in automotive, industrial machinery, power tools, home appliances, medical devices, consumer electronics, and energy equipment. Compared with conventional machining, powder metallurgy can reduce material waste,

support complex geometries, improve dimensional consistency, and enable self-lubricating, porous, magnetic, or high-strength properties. Business opportunities are strongest in electric vehicle components, e-axle and transmission parts, soft magnetic composite parts, high-density structural parts, metal injection molded components, precision gears, bearings, bushings, and customized parts for automation and medical applications. Suppliers with advanced powder formulation, compaction, sintering, heat treatment, machining, and surface treatment capabilities can gain share by offering lighter, more precise, lower-cost, and application-specific components for customers seeking better performance and supply chain efficiency.

This report is a detailed and comprehensive analysis for global Powder Metal Components market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Manufacturing Process and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Powder Metal Components market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Powder Metal Components market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Powder Metal Components market size and forecasts, by Manufacturing Process and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Powder Metal Components market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Powder Metal Components

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Powder Metal Components market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GKN Powder Metallurgy, Sumitomo Electric Industries, Porite Corporation, Powder Metal Goldschmidt, Resonac Corporation, Fine Sinter Co., Ltd., Miba AG, American Axle & Manufacturing, Burgess-Norton, Diamet Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Powder Metal Components market is split by Manufacturing Process and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Manufacturing Process, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Manufacturing Process

Conventional Press-And-Sinter Components

Powder Forged Components

Metal Injection Molded Components

Hot Isostatic Pressed Components

Additive Manufactured Powder Metal Components

Others

Market segment by Material Type

Iron-Based Powder Metal Components: Fe Content ≥80%

Stainless Steel Powder Metal Components: Cr Content ≥10.5%

Copper-Based Powder Metal Components: Cu Content ≥50%

Nickel-Based Powder Metal Components: Ni Content ≥50%

Titanium-Based Powder Metal Components: Ti Content ≥80%

Others

Market segment by Density Level

Low-Density Components: ≤6.4 g/cm³

Medium-Density Components: 6.4-7.0 g/cm³

High-Density Components: ≥7.0-7.5 g/cm³

Ultra-High-Density Components: ≥7.5 g/cm³

Market segment by Application

Automotive

Industrial Machinery

Consumer Electronics

Home Appliances

Medical Devices

Power Tools

Aerospace

Energy Equipment

Others

Major players covered

GKN Powder Metallurgy

Sumitomo Electric Industries

Porite Corporation

Powder Metal Goldschmidt

Resonac Corporation

Fine Sinter Co., Ltd.

Miba AG

American Axle & Manufacturing

Burgess-Norton

Diamet Corporation

MPP

PSM Industries

BestMetal Corporation

FJ Industries

Allied Sinterings

Johnson Electric

Vision Quality Components

Phoenix Sintered Metals

NBTM New Materials Group Co., Ltd.

INDO-MIM

Schunk Sinter Metals

ASCO Sintering

Precision Sintered Products

JN Sinter Metals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Powder Metal Components product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Powder Metal Components, with price, sales quantity, revenue, and global market share of Powder Metal Components from 2021 to 2026.

Chapter 3, the Powder Metal Components competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Powder Metal Components breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Manufacturing Process and by Application, with sales market share and growth rate by Manufacturing Process, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Powder Metal Components market forecast, by regions, by Manufacturing Process, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Powder Metal Components.

Chapter 14 and 15, to describe Powder Metal Components sales channel, distributors, customers, research findings and conclusion.

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