

Global Powder Glue Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4A7AF0CC942EN.html>

Date: July 2026

Pages: 127

Price: US\$ 3,480.00 (Single User License)

ID: G4A7AF0CC942EN

Abstracts

According to our (Global Info Research) latest study, the global Powder Glue market size was valued at US\$ 8246 million in 2025 and is forecast to a readjusted size of US\$ 11302 million by 2032 with a CAGR of 4.6% during review period.

Powder Glue is a solid adhesive material supplied in powder form that becomes active after mixing with water, solvents, heat, or other additives, depending on the formulation. It is widely used in construction materials (tile adhesives, wall putty, insulation systems), woodworking, paper and packaging, textiles, foundry applications, and specialty industrial bonding. Common chemistries include redispersible polymer powders (RDP), polyvinyl alcohol (PVA)-based powders, starch-based adhesives, dextrin adhesives, protein-based adhesives, epoxy powder adhesives, and polyurethane powder adhesives. The supply chain begins with upstream raw materials such as petrochemical-derived monomers (vinyl acetate, ethylene, acrylics), natural starches (corn, potato, tapioca), cellulose derivatives, resins, curing agents, fillers (calcium carbonate, silica), and functional additives. Midstream manufacturers polymerize, blend, spray-dry, granulate, and package the adhesive powders into standardized industrial products. Downstream distributors and formulators supply these powders to construction material producers, furniture manufacturers, packaging converters, paper processors, textile companies, foundries, and various industrial users, where the powder adhesive is mixed and applied to create durable bonding, sealing, coating, or reinforcement systems. In 2025, global Powder Glue output was about 6 million tons with 7 million tons of capacity, average prices of USD 1,000-3,000 per ton, and gross margins around 26%.

This report is a detailed and comprehensive analysis for global Powder Glue market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Powder Glue market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Powder Glue market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Powder Glue market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Powder Glue market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Powder Glue

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Powder Glue market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wacker Chemie (Germany), BASF (Germany), Dow (USA), Kuraray (Japan), Vinavil (Italy), Organik Kimya (Türkiye), Synthomer (UK), Mitsubishi Chemical (Japan), Celanese (USA), Ashland (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Powder Glue market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water Activated

Heat Activated

Solvent Activated

Market segment by Bond Strength

15 MPa

Market segment by Application

Construction

Packaging

Woodworking

Textile

Automotive

Others

Major players covered

Wacker Chemie (Germany)

BASF (Germany)

Dow (USA)

Kuraray (Japan)

Vinavil (Italy)

Organik Kimya (Türkiye)

Synthomer (UK)

Mitsubishi Chemical (Japan)

Celanese (USA)

Ashland (USA)

Nouryon (Netherlands)

Shin-Etsu Chemical (Japan)

Evonik (Germany)

Dairen Chemical (Taiwan)

Anhui Wanwei Group (China)

Shandong Xindadi Industrial (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Powder Glue product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Powder Glue, with price, sales quantity, revenue, and global market share of Powder Glue from 2021 to 2026.

Chapter 3, the Powder Glue competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Powder Glue breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Powder Glue market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Powder Glue.

Chapter 14 and 15, to describe Powder Glue sales channel, distributors, customers, research findings and conclusion.

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