

# Global Powder Flow Tester Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Powder Flow Tester market size is expected to reach \$ 127 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Powder Flow Tester production reached approximately 1,800 units, with an average global market price of around 45,000 US\$/set.

A Powder Flow Tester is a professional analytical instrument used to quantitatively characterize the flow properties, shear behavior, and bulk characteristics of various powder materials, playing a crucial role in ensuring the stability of powder processing and application processes across industries. It simulates the actual working environments of powders, accurately measuring key indicators such as angle of repose, flow rate, shear strength, compressibility, and permeability, and provides reliable quantitative data to evaluate the flow performance of powders under different conditions. Suitable for powders of varying types, particle sizes, and properties, this tester is widely applied in the research, production, and quality control links of powder-related fields, helping enterprises optimize formulas, improve production efficiency, and ensure product consistency.

The demand for Powder Flow Testers is continuously rising driven by the rapid development of downstream industries and the increasing emphasis on product quality control, creating broad business opportunities globally. With the expansion of industries such as additive manufacturing, pharmaceutical, metal powder processing, new energy batteries, and food processing, the demand for high-quality powder materials is growing, and the requirements for accurate powder flow testing are becoming stricter, directly boosting the market demand for Powder Flow Testers. Meanwhile, the upgrading of industrial quality standards and the popularization of quality control

concepts have made this tester an indispensable tool for enterprises and research institutions. From the business opportunity perspective, the global Powder Flow Tester market is expected to maintain steady growth in the coming years, with the Asia-Pacific region showing significant growth potential due to the rapid development of manufacturing and R&D industries; in addition, the integration of intelligent technologies, the development of customized testing solutions, and the expansion of application scenarios will further expand the market space and profit margins for related manufacturers.

This report studies the global Powder Flow Tester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Powder Flow Tester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Powder Flow Tester that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Powder Flow Tester total production and demand, 2021-2032, (Units)

Global Powder Flow Tester total production value, 2021-2032, (USD Million)

Global Powder Flow Tester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Powder Flow Tester consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Powder Flow Tester domestic production, consumption, key domestic manufacturers and share

Global Powder Flow Tester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Powder Flow Tester production by Automation Degree, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Powder Flow Tester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Powder Flow Tester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMETEK Brookfield, Freeman Technology, GranuTools, Bettersize, Hosokawa, ERWEKA, PS Prozesstechnik, SOTAX, Stable

Micro Systems, Pharma Test, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Powder Flow Tester market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Automation Degree, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Powder Flow Tester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Powder Flow Tester Market, Segmentation by Automation Degree:

Automated Powder Flow Tester

Manual Powder Flow Tester

Global Powder Flow Tester Market, Segmentation by Application Scale:

Laboratory-Scale Tester

Pilot-Scale Tester

Industrial-Scale Tester

Global Powder Flow Tester Market, Segmentation by Testing Function:

Automated Dynamic Flow Tester

Automated Shear Flow Tester

Automated Compressibility Flow Tester

Automated Integrated Flow Tester

Others

Global Powder Flow Tester Market, Segmentation by Application:

Pharmaceutical

Chemical

Food

Cosmetics

Metal Powder

Others

**Companies Profiled:**

AMETEK Brookfield

Freeman Technology

GranuTools

Bettersize

Hosokawa

ERWEKA

PS Prozesstechnik

SOTAX

Stable Micro Systems

Pharma Test

Dr. Dietmar Schulze

Jenike & Johanson

Copley Scientific

Anton Paar

TA Instruments

**Key Questions Answered:**

1. How big is the global Powder Flow Tester market?
2. What is the demand of the global Powder Flow Tester market?
3. What is the year over year growth of the global Powder Flow Tester market?
4. What is the production and production value of the global Powder Flow Tester market?

5. Who are the key producers in the global Powder Flow Tester market?
6. What are the growth factors driving the market demand?

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